LH GROUP LIMITED
(Incorporated in the Republic of Singapore)
Company Registration No. 198203779D

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 8 FEBRUARY 2017

*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company's circular to shareholders dated 30 December 2016 (the "**Circular**"), in relation to, inter alia, the Proposed Acquisition.*

The Board of Directors of LH Group Limited (the "**Company**") is pleased to announce the voting results in respect of the resolutions proposed at the Extraordinary General Meeting ("**EGM**") of the Company held on 8 February 2017.

The results of the poll on each of the resolutions put to vote at the EGM are set out below for information:

			FOR		AGAINST	
No.	**Resolutions**	Total number of shares represented by votes for and against the relevant resolution	Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
ORDINARY RESOLUTIONS						
1.	Approval of the Proposed Acquisition	8,097,202	8,054,268	99.47	42,934	0.53
2.	Approval of the proposed allotment and issuance of the Consideration Shares, the Top-Up Shares and Additional New Shares	8,097,202	8,054,262	99.47	42,940	0.53
3.	Approval of the GC Group Whitewash Resolution	8,097,202	8,054,194	99.47	43,008	0.53
4.	Approval of the CH Group Whitewash Resolution	8,097,202	8,054,194	99.47	43,008	0.53
5.	Approval of the Proposed Conditional Placement	8,097,202	8,054,224	99.47	42,978	0.53

No.	Resolutions	Total number of shares represented by votes for and against the relevant resolution	**FOR**		**AGAINST**	
			Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
6.	Approval of the Proposed Share Split	8,098,121	8,053,819	99.45	44,302	0.55
7.	Approval of the proposed appointment of Yee Kee Shian, Leon as Director	8,097,202	8,054,007	99.47	43,195	0.53
8.	Approval of the proposed re-election of Glen Chan as Director	8,097,202	8,054,031	99.47	43,171	0.53
9.	Approval of the proposed appointment of Chua Siong Kiat as Director	8,097,188	8,054,031	99.47	43,157	0.53
10.	Approval of the proposed appointment of Peh Siong Woon Terence as Director	8,097,202	8,054,031	99.47	43,171	0.53
11.	Approval of the proposed amendments to the LHG Employee Share Option Scheme	96,616	3,884	4.02	92,732	95.98
12.	Approval of the proposed participation by Glen Chan, who will be a controlling shareholder of the Company in the LHG Employee Share Option Scheme	97,895	3,969	4.05	93,926	95.95
13.	Approval of the proposed general share issue mandate	8,094,714	8,048,302	99.43	46,412	0.57

No.	Resolutions	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
SPECIAL RESOLUTIONS						
1.	Approval of the proposed change of name of the Company	8,097,076	8,054,175	99.47	42,901	0.53
2.	Approval of the Proposed Listing Transfer	8,098,153	8,055,222	99.47	42,931	0.53
3.	Approval of the proposed adoption of the New Constitution	8,096,920	8,054,019	99.47	42,901	0.53

Details of the parties who are required to abstain from voting on any resolution(s):

Resolution Number and Details	Name	Total Number of Shares
Ordinary Resolution 11 - Approval of the proposed amendments to the LHG Employee Share Option Scheme	Ho Lee Group Pte. Ltd. Ho Lee Construction Pte. Ltd.	8,000,000 226
Ordinary Resolution 12 - Approval of the proposed participation by Glen Chan, who will be a controlling shareholder of the Company in the LHG Employee Share Option Scheme	Ho Lee Group Pte. Ltd. Ho Lee Construction Pte. Ltd.	8,000,000 226

As at the date of this Announcement, the GC Group or the CH Group does not hold any shares in the share capital of the Company.

Scrutineer

Zico BPO Pte. Ltd. was appointed as the scrutineer for the EGM.

BY ORDER OF THE BOARD
Tan Hai Peng Micheal
Executive Chairman
8 February 2017