LH GROUP LIMITED
(Incorporated in the Republic of Singapore)
Company Registration No. 198203779D
(the "Company")

TRANSFER OF LISTING FROM THE MAINBOARD OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE "SGX-ST") TO CATALIST OF THE SGX-ST ("CATALIST")

The Board of Directors (the "**Board**") of LH Group Limited (the "**Company**") refers to the circular to shareholders dated 30 December 2016 in relation to, *inter alia*, the proposed transfer from the Mainboard of the SGX-ST to Catalist (the "**Proposed Listing Transfer**").

Further to the Extraordinary General Meeting of the Company held on 8 February 2017 where a special resolution relating to the Proposed Listing Transfer was duly passed, the Board wishes to announce that the effective date of the Proposed Listing Transfer will be Monday, 13 February 2017. Trading of the Company's shares on Catalist will commence at 9.00 am on the same day under the same stock code "BKB".

The Company has appointed SAC Capital Private Limited ("**SAC**") to act as its continuing sponsor. SAC's appointment as continuing sponsor will take effect upon the effective date of the Company's Proposed Listing Transfer.

The Board wishes to highlight that Central Provident Fund ("**CPF**") account savings cannot be used to purchase shares that are listed on Catalist, except for companies that were migrated from the Stock Exchange of Singapore Dealing and Automated Quotation ("**SESDAQ**") to Catalist on 17 December 2007. Hence CPF account savings can no longer be used to purchase the Company's shares under the Central Provident Fund Investment Scheme ("**CPFIS**").

Shareholders who have purchased the Company's shares using their CPF account savings under the CPFIS may choose to hold or sell such shares or participate in corporate actions, subject to prevailing applicable CPFIS rules and limits for such shares.

BY ORDER OF THE BOARD

Tan Hai Peng Micheal
Executive Chairman

8 February 2017