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Microware Group Limited

美高域集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1985)

POSITIVE PROFIT ALERT

This announcement is made by Microware Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that, based on the preliminary review of the latest unaudited consolidated management accounts of the Group for the year ended 31 March 2026 (“**FY2026**”) and information currently available to the Board, the Group is expected to record a profit attributable to owners of the Company of approximately HK\$29.0 million to HK\$31.0 million for FY2026, representing an increase of approximately 253.7% to 278.0% as compared to the profit attributable to owners of the Company of approximately HK\$8.2 million for the year ended 31 March 2025 (“**FY2025**”). Such increase was mainly attributable to the revenue growth from related business driven by the success of AI R&D.

The Company is still in the process of finalising the annual results of the Group for FY2026. The information contained in this announcement is only based on the Board’s preliminary assessment of the latest unaudited consolidated management accounts of the Group for FY2026 and information currently available to the Board, which may be subject to possible adjustments after further internal review by the Board and the audit committee of the Company. Details of the financial information and performance of the Group for FY2026 will be included in the annual results announcement of the Company, which is expected to be published in late June 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Microwave Group Limited
Wang Guangbo
Chairman and executive Director

Hong Kong, 18 June 2026

As at the date of this announcement, the executive Director is Mr. Wang Guangbo; non-executive Director is Mr. Wang Zhi; and the independent non-executive Directors are Mr. Dai Bin, Mr. Xu Jianwen and Ms. Lan Jia.