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MICROWARE

Microware Group Limited
美高域集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1985)

EXTENSION OF LONG STOP DATE IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

ASTRUM

Reference is made to the announcement of Microware Group Limited (the "**Company**") dated 6 July 2026 (the "**Announcement**") in relation to the placing of new Shares under the General Mandate. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, completion of the Placing is conditional upon the satisfaction of the condition set out in the section headed "Condition of the Placing" on or before 27 July 2026 (or such later date as may be agreed between the Placing Agent and the Company) (i.e. the Long Stop Date). As additional time is required for the satisfaction of the condition, the Placing Agent and the Company, after arm's length negotiations, entered into a supplemental agreement (the "**Supplemental Placing Agreement**") to the Placing Agreement on 23 July 2026 pursuant to which the Placing Agent and the Company agreed to extend the Long Stop Date from 27 July 2026 to 17 August 2026 (or such later date as may be agreed between the Placing Agent and the Company).

Save and except for the extension of the Long Stop Date, all other terms and conditions of the Placing Agreement remain unchanged and continue to remain in full force and effect.

The Placing Price of HK$3.35 per Placing Share represents: (i) a discount of 3.2% to the closing price of HK$3.460 per Share as quoted on the Stock Exchange on the date of the Placing Agreement; and (ii) a discount of approximately 1.6% to the average closing price of HK$3.406 per Share as quoted on the Stock Exchange for the last five trading days of the Shares immediately prior to the date of the Placing Agreement; (iii) a premium of approximately 1.5% over the closing price of HK$3.300 per Share as quoted on the Stock Exchange on the date of the Supplemental Placing Agreement; and (iv) a premium of approximately 3.7% over the average closing price of HK$3.230 per Share as quoted on the Stock Exchange for the last five trading days of the Shares immediately prior to the date of the Supplemental Placing Agreement.

Shareholders and potential investors should note that the Placing is subject to the fulfillment of the condition precedent to the Placing and may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Microware Group Limited
Wang Guangbo
Chairman and executive Director

Hong Kong, 23 July 2026

As at the date of this announcement, the executive Director is Mr. Wang Guangbo; non-executive Director is Mr. Wang Zhi; and the independent non-executive Directors are Mr. Dai Bin, Mr. Xu Jianwen and Ms. Lan Jia.