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Microware Group Limited
美高域集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1985)

VOLUNTARY ANNOUNCEMENT
CONSULTANCY AGREEMENTS

This announcement is made by the board (the "**Board**") of directors (the "**Directors**") of Microware Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis to keep the shareholders (the "**Shareholders**") and potential investors of the Company informed of the latest business development of the Group.

CONSULTANCY AGREEMENTS

The Board is pleased to announce that the Company has recently entered into a consultancy agreement (the "**Consultancy Agreement A**") with Ms. Jiang Yiwen (蔣逸雯) ("**Ms. Jiang**"), pursuant to which the Company agreed to engage Ms. Jiang, and Ms. Jiang agreed to provide, consultancy services, specifically including (i) serving as a key advisor on the Group's globalization strategy to, guided by the Group's core artificial intelligence ("**AI**") development strategy, plan a differentiated overseas market expansion path, build a global ecosystem for cutting-edge technology industries, and assist the Group in connecting with top-tier industry resources across global AI and digital technology sectors as well as cross-border regulatory cooperation channels; (ii) providing high-level consulting on the integration of cross-technology systems and the establishment of multi-regional cross-border compliance frameworks for the implementation of AI industry applications, driving the synergies between AI technology and Web3.0 digital infrastructure capabilities to empower the iteration and upgrading of the Group's digital solutions; and (iii) conducting forward-looking analyses of macroeconomic geopolitics and international regulatory policies relevant to the Group's global AI business, and providing professional support for major cross-border industrial collaborations and high-level international business strategy negotiations.

The Board is pleased to further announce that the Company has recently entered into a consultancy agreement (the "**Consultancy Agreement B**", together with the Consultancy Agreement A, the "**Consultancy Agreements**") with Mr. Wu Yi (吳軼) ("**Mr. Wu**"), pursuant to which the Company agreed to engage Mr. Wu, and Mr. Wu agreed to provide, consultancy services, specifically including (i) building a premier business and capital markets network ecosystem to assist the Group in strategically attracting high-value industry and capital partners; (ii) providing end-to-end strategic advisory and transaction design for the Group's domestic and international industrial M&A transactions and asset restructurings by leveraging his CFA qualification and extensive capital markets expertise, thereby driving the integration of cross-border supply chain resources and bridging connections between global tech enterprises and top-tier financial institutions; and (iii) assisting the Group in expanding its market footprint in Chinese Mainland, connecting domestic core industrial resources with business partners, and supporting the implementation of the Group's global expansion and M&A integration strategies.

INFORMATION ON THE PARTIES

Ms. Jiang possesses profound expertise in the blockchain digital economy, currently serving as the Co-Head of China at Solana Foundation (索拉納基金會), a leading global blockchain platform. With over 10 years of industry experience, she has been deeply engaged in driving the growth of the global Web 3.0 ecosystem, with a focus on compliant development, market expansion, global project execution, and cross-border commercial implementation. Ms. Jiang also possesses extensive investment and fundraising experience, having previously worked at the Investment Banking Division of Bank of America Merrill Lynch in New York. She holds a bachelor's degree in Economics and Operations Research from Columbia University in the City of New York and an Executive MBA from Fudan University.

Mr. Wu has over 15 years of extensive experience in wealth management, capital market and compliance, and strategic business expansion. He has been serving as an executive director of the Private Wealth Management Department at Goldman Sachs (China) Securities Company Ltd since February 2023. Previously, Mr. Wu served as an executive director of the Private Wealth Management Department at Beijing Gao Hua Securities Company Limited, and held several senior roles at Industrial and Commercial Bank of China, including Division Chief and Chief Investment Officer of the Private Banking Department at the Head Office, as well as Senior Manager of the Private Banking Department at the Shanghai Branch. He holds a bachelor's degree in Financial Management and a master's degree in Financial Engineering from Fudan University.

ADVANTAGES AND BENEFITS OF ENTERING INTO THE CONSULTANCY AGREEMENTS

Entering into the Consultancy Agreements aligns with the Group's global development strategy and will steadily advance the international expansion of its core AI business. The Company believes that, by leveraging the profound expertise of Ms. Jiang and Mr. Wu across global cutting-edge tech ecosystems, cross-border compliance, industry resources, and capital markets, the Group will be positioned to drive diversified innovation in AI scenarios, bridge channels for cooperation between high-value industry and capital both domestically and internationally, continuously consolidate its competitive edges, tap into new growth potential, and create sustainable value for the execution of the Group's long-term strategy.

All the terms and conditions of the Consultancy Agreements are arrived at after arm's length negotiations between the parties thereto. Having considered the above, the Directors believe that the terms of the Consultancy Agreements and the respective transactions contemplated thereunder are fair and reasonable and in the interests of the Company and its Shareholders as a whole.

LISTING RULES IMPLICATIONS

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, each of Ms. Jiang and Mr. Wu is a third party independent of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")). Accordingly, the entering into of the Consultancy Agreements does not constitute a connected transaction of the Company under Chapter 14A of the Listing Rules.

By order of the Board
Microware Group Limited
Wang Guangbo
Chairman and executive Director

Hong Kong, 24 July 2026

As at the date of this announcement, the executive Director is Mr. Wang Guangbo, the non-executive Director is Mr. Wang Zhi and the independent non-executive Directors are Mr. Dai Bin, Mr. Xu Jianwen and Ms. Lan Jia.