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*Unless otherwise defined in this announcement, terms used in this announcement shall have the same meaning as those defined in the prospectus issued by SIM Technology Group Limited (the "Company") dated 21 June 2005 (the "Prospectus"). Prospective investors should note that the Global Co-ordinator (for itself and on behalf of the Underwriters) has the right in certain circumstances, in the sole and absolute opinion of the Global Co-ordinator, to terminate the obligations of the Underwriters pursuant to the Underwriting Agreements at any time prior to 8:00 a.m. (Hong Kong time) on the day on which dealings in the Shares commence on the Main Board (which is expected to be 30 June 2005). Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, 30 June 2005 provided that the Global Offering has become unconditional in all respects and the right of termination described in the paragraph headed "Grounds for termination" in the section headed "Underwriting" of the Prospectus has not been exercised.*



# **SIM TECHNOLOGY GROUP LIMITED**

## **晨訊科技集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

### **GLOBAL OFFERING**

<b>Number of Offer Shares</b>	<b>:</b>	<b>375,000,000 new Shares (subject to Over-allotment Option)</b>
<b>Number of Placing Shares</b>	<b>:</b>	<b>337,500,000 new Shares (subject to Over-allotment Option)</b>
<b>Number of Public Offer Shares</b>	<b>:</b>	<b>37,500,000 new Shares</b>
<b>Offer Price</b>	<b>:</b>	<b>HK\$1.70 per Share plus brokerage of 1%, SFC transaction levy of 0.005%, investor compensation levy of 0.002% and Stock Exchange trading fee of 0.005%</b>
<b>Nominal Value</b>	<b>:</b>	<b>HK\$0.10 each</b>
<b>Stock Code</b>	<b>:</b>	<b>2000</b>

#### **Sponsor**



**CLSA Equity Capital Markets Limited**

**Global Co-ordinator, Bookrunner and Lead Manager**



**CLSA Limited**

#### **Co-lead Managers**

**DBS Asia Capital Limited**

**Nomura International (Hong Kong) Limited**

#### **Co-Managers**

**First Shanghai Securities Limited**

**Guotai Junan Securities (Hong Kong) Limited**

**Kingsway Financial Services Group Limited**

**SinoPac Securities (Asia) Limited**

**Sun Hung Kai International Limited**

**VC Brokerage Limited**

\* For identification purposes only

## SUMMARY

- The Offer Price has been determined at HK\$1.70 per Share (excluding brokerage of 1%, SFC transaction levy of 0.005%, investor compensation levy of 0.002% and Stock Exchange trading fee of 0.005%).
- Valid applications for a total of 275,372,000 Public Offer Shares pursuant to the Public Offer have been received, equivalent to approximately 7.34 times the total number of 37,500,000 Shares initially available for subscription under the Public Offer. The clawback mechanism was not applicable.
- The Shares initially offered under the Placing have been over-subscribed.
- Share certificates for Public Offer Shares allotted to wholly or partially successful applicants using **white** Application Forms which are either not available for personal collection, or which are so available but are not collected in person, will be despatched by ordinary post to the addresses of those entitled as stated in their Application Forms at their own risk on Wednesday, 29 June 2005.
- Share certificates for Public Offer Shares allotted to wholly or partially successful applicants using **yellow** Application Forms will be issued in the name of HKSCC Nominees Limited and are expected to be deposited into CCASS for credit to their CCASS investor participants' stock accounts or their designated CCASS participants' stock accounts at the close of business on Wednesday, 29 June 2005.
- Refund cheques for wholly or partially unsuccessful applicants which are either not available for personal collection, or which are so available but are not collected in person, will be despatched by ordinary post to the addresses of the applicants specified in the relevant Application Forms at their own risk on Wednesday, 29 June 2005.
- The Company has granted to CLSA Limited, on behalf of the Placing Underwriters, the Over-allotment Option which is exercisable at any time up to the date which is the 30th day after Friday, 24 June 2005, to require the Company to allot and issue at the Offer Price up to an aggregate of 56,250,000 additional Shares. In the event that the Over-allotment Option is exercised, a separate announcement will be made.
- Dealings in the Shares on the main board of the Stock Exchange are expected to commence at 9:30 a.m. on Thursday, 30 June 2005.

## OFFER PRICE

The Offer Price has been determined at HK\$1.70 per Share (excluding brokerage of 1%, SFC transaction levy of 0.005%, investor compensation levy of 0.002% and Stock Exchange trading fee of 0.005%). The aggregate net proceeds of the Global Offering, after deducting underwriting fees and related listing expenses payable by the Company in relation to the Global Offering (assuming the Over-allotment Option is not exercised) are estimated to be approximately HK\$605.10 million.

## APPLICATIONS RECEIVED AND ALLOCATION OF PUBLIC OFFER SHARES

The Directors are pleased to announce that at the close of the application lists at 12:00 noon on Friday, 24 June 2005, a total of 840 valid applications have been received pursuant to the Public Offer for a total of 275,372,000 Public Offer Shares, equivalent to approximately 7.34 times the total number of 37,500,000 Shares initially available for subscription under the Public Offer. The clawback mechanism was not applicable.

Of the 840 valid applications on **white** and **yellow** Application Forms for a total of 275,372,000 Public Offer Shares, a total of 815 applications in respect of a total of 183,372,000 Public Offer Shares were for Shares with an aggregate subscription amount based on the maximum offer price of HK\$2.17 per Share (excluding brokerage of 1%, SFC transaction levy of 0.005%, investor compensation levy of 0.002% and Stock Exchange trading fee of 0.005% payable) of HK\$5 million or less (equivalent to approximately 9.78 times the 18,750,000 Shares initially available for allocation in pool A), and a total of 25 applications in respect of a total of 92,000,000 Public Offer Shares were for Shares with an aggregate subscription amount based on the maximum offer price of HK\$2.17 per Share (excluding brokerage of 1%, SFC transaction levy of 0.005%, investor compensation levy of 0.002% and Stock Exchange trading fee of 0.005% payable) of more than HK\$5 million (equivalent to approximately 4.91 times the 18,750,000 Shares initially available for allocation in pool B). One multiple application for 12,000 Shares has been rejected. No application for more than 50% of the Offer Shares initially being offered to the public for subscription under the Public Offer (that is, more than 18,750,000 Public Offer Shares) has been identified. The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed "Basis of Allotment under the Public Offer" below.

The Company has granted to CLSA Limited, on behalf of the Placing Underwriters, the Over-allotment Option which is exercisable at any time up to the 30th day after Friday, 24 June 2005, to require the Company to allot and issue at the Offer Price up to an aggregate of 56,250,000 additional Shares. In the event that the Over-allotment Option is exercised, a separate announcement will be made.

The Directors confirm that no Public Offer Shares have been allocated to applicants who are connected persons of the Company within the meaning of the Listing Rules. None of the Sponsor, the Underwriters and their respective Associates has taken up any Public Offer Shares for its own benefit.

## PLACING

The Directors are also pleased to announce that the Shares initially offered under the Placing have been over-subscribed. The clawback mechanism was not applicable. 56,250,000 Shares, representing 15% of the Offer Shares initially available under the Global Offering, have been over-allocated under the Placing. The Placing is in compliance with Appendix 6 to the Listing Rules. The Directors confirm that no Shares have been allocated under the Placing to applicants who are connected of the Company within the meaning of the Listing Rules. None of the Sponsor, the Underwriters and their respective Associates has taken up any Placing Shares for its own benefit.

## BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the paragraph headed “Conditions of the Global Offering” in the section headed “Structure of the Global Offering” of the Prospectus, valid applications made by the public on **white** and **yellow** Application Forms will be allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
<i>POOL A</i>			
2,000	98	2,000 Shares	100.00%
4,000	55	2,000 Shares plus 17 out of 55 to receive additional 2,000 Shares	65.45%
6,000	26	2,000 Shares plus 17 out of 26 to receive additional 2,000 Shares	55.13%
8,000	23	2,000 Shares plus 18 out of 23 to receive additional 2,000 Shares	44.57%
10,000	63	2,000 Shares plus 5 out of 9 to receive additional 2,000 Shares	31.11%
12,000	24	2,000 Shares plus 3 out of 4 to receive additional 2,000 Shares	29.17%
14,000	7	4,000 Shares	28.57%
16,000	7	4,000 Shares plus 1 out of 7 to receive additional 2,000 Shares	26.79%
18,000	6	4,000 Shares plus 1 out of 3 to receive additional 2,000 Shares	25.93%
20,000	51	4,000 Shares plus 8 out of 17 to receive additional 2,000 Shares	24.71%
30,000	30	6,000 Shares plus 8 out of 15 to receive additional 2,000 Shares	23.56%
40,000	22	8,000 Shares plus 5 out of 11 to receive additional 2,000 Shares	22.27%
50,000	46	10,000 Shares plus 13 out of 46 to receive additional 2,000 Shares	21.13%
60,000	6	12,000 Shares	20.00%
70,000	7	12,000 Shares plus 4 out of 7 to receive additional 2,000 Shares	18.78%
80,000	10	14,000 Shares	17.50%
90,000	7	14,000 Shares plus 2 out of 7 to receive additional 2,000 Shares	16.19%
100,000	82	14,000 Shares plus 49 out of 82 to receive additional 2,000 Shares	15.20%
200,000	44	28,000 Shares	14.00%
300,000	38	38,000 Shares plus 4 out of 19 to receive additional 2,000 Shares	12.81%
400,000	22	46,000 Shares plus 2 out of 11 to receive additional 2,000 Shares	11.59%
500,000	32	52,000 Shares	10.40%
600,000	4	56,000 Shares plus 3 out of 4 to receive additional 2,000 Shares	9.58%
700,000	40	56,000 Shares	8.00%
800,000	5	64,000 Shares	8.00%
900,000	6	72,000 Shares	8.00%
1,000,000	17	80,000 Shares	8.00%
1,500,000	20	120,000 Shares	8.00%
2,000,000	17	160,000 Shares	8.00%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
<i>POOL B</i>			
2,500,000	12	542,000 Shares plus 1 out of 4 to receive additional 2,000 Shares	21.70%
3,000,000	4	620,000 Shares plus 1 out of 2 to receive additional 2,000 Shares	20.70%
5,000,000	8	984,000 Shares plus 1 out of 2 to receive additional 2,000 Shares	19.70%
10,000,000	1	1,876,000 Shares	18.76%

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### RESULTS OF APPLICATIONS UNDER THE PUBLIC OFFER USING WHITE APPLICATION FORMS

The following are the identification document numbers (where supplied) of successful or partially successful applicants using **white** Application Forms and the number of Public Offer Shares conditionally allotted to them. Results for applicants who have not provided their identification document numbers are not shown.

Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted
08990532	2,000	C5160225	2,000	D6173234	6,000	E8933107	2,000	G6885488	14,000	K4752716	4,000
A220708A	2,000	C5508655	2,000	D6404007	28,000	E9756756	4,000	G6893545	2,000	K4797183	2,000
A2946648	2,000	C6363588	2,000	D7024747	6,000	E9799307	4,000	G6978664	4,000	K5286522	2,000
A353839A	12,000	C6369969	4,000	D8284025	2,000	E9866543	8,000	G6983056	4,000	K5980291	2,000
A482860A	14,000	C6475424	2,000	D829957A	10,000	G0053146	4,000	G6994813	4,000	K6972624	6,000
A5005429	16,000	D0167402	4,000	E2038599	4,000	G02424723	12,000	G704181A	4,000	K7256825	2,000
A5058565	2,000	D0372340	28,000	E2675149	2,000	G0387567	4,000	G8006937	4,000	K7603967	2,000
A7309859	2,000	D0801608	2,000	E2790932	4,000	G0568243	4,000	H1510632	2,000	K7616988	2,000
A8379206	2,000	D1260171	2,000	E3188268	2,000	G0829802	4,000	H3210849	2,000	K7735154	6,000
A8665721	2,000	D1963598	6,000	E3431553	2,000	G1722777	2,000	H3283293	2,000	K9039279	2,000
B009597A	4,000	D2083575	2,000	E4209080	2,000	G1811818	2,000	H339852A	4,000	K9137793	2,000
B0095988	4,000	D2571839	4,000	E4651344	2,000	G1846301	40,000	H3522093	10,000	P0556312	4,000
B0476523	2,000	D2580013	4,000	E561776A	2,000	G2056010	4,000	H3910328	6,000	P1615916	4,000
B1768390	8,000	D2580021	2,000	E5931960	2,000	G2229543	2,000	H4154977	12,000	P2460444	2,000
B2164421	4,000	D268269A	2,000	E6079281	2,000	G2273127	4,000	H4513101	2,000	P2479382	2,000
B4680672	10,000	D3073441	2,000	E6175175	14,000	G2290374	16,000	H4616202	2,000	P6179693	2,000
B6401800	2,000	D3087469	2,000	E6310781	10,000	G2327855	8,000	H4834986	2,000	P6818181	2,000
B7013235	2,000	D3410456	2,000	E6541260	4,000	G3665568	2,000	K099023A	2,000	P8597263	10,000
B717526A	4,000	D3576958	2,000	E7018642	2,000	G3690538	2,000	K1042033	4,000	P9143029	2,000
B7794636	2,000	D3763669	4,000	E7119066	4,000	G3717614	4,000	K1124323	4,000	P9637684	2,000
B8561953	2,000	D3793487	4,000	E7139458	2,000	G396882A	2,000	K1539485	14,000	P9729341	2,000
B8882903	6,000	D4181868	4,000	E7151091	6,000	G5056151	2,000	K1612573	16,000	V0460451	4,000
B9141877	2,000	D4315244	2,000	E7241201	4,000	G5324512	2,000	K1669230	14,000	XG4253489	16,000
B9523753	2,000	D4487053	4,000	E7257749	2,000	G5376709	2,000	K1808907	6,000	Z0198812	6,000
C2175876	2,000	D4681577	4,000	E7293732	2,000	G5498197	52,000	K2012340	2,000	Z0198820	6,000
C2225431	2,000	D5106584	28,000	E7431396	2,000	G5955245	2,000	K2079267	2,000	Z0426254	2,000
C2530412	2,000	D5135010	4,000	E8273816	4,000	G6001822	2,000	K3507076	4,000	Z0705447	6,000
C2552025	2,000	D5226997	6,000	E8439986	2,000	G6185001	4,000	K3880826	2,000	Z6566767	4,000
C288480A	2,000	D5334544	2,000	E8562397	2,000	G6220125	2,000	K3981010	2,000	Z8515450	2,000
C3061467	2,000	D5582750	8,000	E8574182	4,000	G6315401	2,000	K4509498	6,000		
C4288589	12,000	D5794987	6,000	E8625399	2,000	G6466442	4,000	K4687280	8,000		
C4887725	2,000	D5878943	2,000	E8651179	8,000	G6514943	2,000	K4745159	2,000		

## RESULTS OF APPLICATIONS UNDER THE PUBLIC OFFER USING YELLOW APPLICATION FORMS

The following are the identification document numbers (where supplied) of successful or partially successful applicants using yellow Application Forms and the number of Public Offer Shares conditionally allotted to them. Results for applicants who have not provided their identification document numbers are not shown.

### Applications made through designated CCASS broker/custodian participants

Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted
00006323	4,000	01598048	2,000	02611435	56,000	02611435	72,000	04381644	12,000	08805795	6,000
00006323	4,000	01598048	6,000	02611435	38,000	02611435	72,000	04381644	10,000	08805795	8,000
00006323	4,000	01598048	6,000	02611435	56,000	02611435	120,000	04381644	12,000	08805795	4,000
01056345	542,000	01598048	6,000	02611435	38,000	02611435	52,000	04381644	10,000	08805795	14,000
01598048	4,000	01598048	4,000	02611435	56,000	02611435	72,000	04381644	80,000	08805795	28,000
01598048	2,000	02090415	2,000	02611435	64,000	02611435	120,000	04381644	8,000	08805795	14,000
01598048	14,000	02090415	4,000	02611435	56,000	02611435	52,000	04381644	8,000	09950167	2,000
01598048	16,000	02090415	4,000	02611435	38,000	02611435	52,000	04381644	38,000	09950167	4,000
01598048	14,000	02611435	1,876,000	02611435	56,000	02611435	52,000	04381644	38,000	09950167	10,000
01598048	16,000	02611435	16,000	02611435	38,000	02611435	984,000	04381644	14,000	09950167	4,000
01598048	6,000	02611435	16,000	02611435	56,000	02611435	986,000	04381644	16,000	09950167	10,000
01598048	16,000	02611435	16,000	02611435	56,000	02611435	984,000	04381644	16,000	09950167	10,000
01598048	4,000	02611435	14,000	02611435	56,000	02611435	986,000	04381644	14,000	09950167	4,000
01598048	4,000	02611435	14,000	02611435	38,000	02611435	986,000	04381644	16,000	09950167	2,000
01598048	8,000	02611435	14,000	02611435	56,000	02611435	986,000	04381644	14,000	09950167	2,000
01598048	4,000	02611435	620,000	02611435	38,000	02611435	542,000	04381644	16,000	09950167	4,000
01598048	10,000	02611435	620,000	02611435	56,000	02611435	4,000	04381644	16,000	09950167	2,000
01598048	4,000	02611435	622,000	02611435	56,000	02611435	16,000	04381644	16,000	09950167	8,000
01598048	10,000	02611435	14,000	02611435	38,000	03330105	52,000	04809525	12,000	09950167	4,000
01598048	4,000	02611435	80,000	02611435	56,000	03330105	10,000	04809525	28,000	09950167	6,000
01598048	2,000	02611435	80,000	02611435	120,000	03330105	6,000	04809525	28,000	09950167	2,000
01598048	46,000	02611435	160,000	02611435	56,000	03330105	8,000	04809525	2,000	09950167	2,000
01598048	4,000	02611435	80,000	02611435	56,000	03330105	10,000	04809525	160,000	09950167	10,000
01598048	4,000	02611435	80,000	02611435	56,000	03330105	14,000	04809525	16,000	09998044	80,000
01598048	2,000	02611435	80,000	02611435	56,000	03330105	2,000	04809525	14,000	09998044	160,000
01598048	14,000	02611435	160,000	02611435	56,000	03330105	4,000	04809525	16,000	09998044	160,000
01598048	4,000	02611435	160,000	02611435	56,000	03682938	4,000	04809525	16,000	09998044	4,000
01598048	14,000	02611435	160,000	02611435	56,000	03682938	46,000	04809525	4,000	10243939	8,000
01598048	4,000	02611435	160,000	02611435	56,000	03682938	38,000	04809525	6,000	10243939	6,000
01598048	4,000	02611435	160,000	02611435	120,000	03682938	28,000	04809525	8,000	10243939	2,000
01598048	4,000	02611435	160,000	02611435	56,000	03682938	28,000	04809525	8,000	10498904	4,000
01598048	4,000	02611435	160,000	02611435	56,000	03682938	28,000	04809525	8,000	10498904	6,000
01598048	4,000	02611435	160,000	02611435	120,000	03682938	28,000	04809525	6,000	11070042	38,000
01598048	4,000	02611435	160,000	02611435	120,000	03682938	16,000	05225869	52,000	11070042	16,000
01598048	4,000	02611435	2,000	02611435	120,000	04029062	4,000	05225869	52,000	11355571	14,000
01598048	4,000	02611435	46,000	02611435	14,000	04029062	80,000	05225869	38,000	11355571	2,000
01598048	2,000	02611435	48,000	02611435	120,000	04029062	10,000	05225869	40,000	11355571	10,000
01598048	2,000	02611435	46,000	02611435	120,000	04029062	10,000	05225869	38,000	11355571	28,000
01598048	4,000	02611435	46,000	02611435	120,000	04029062	48,000	05225869	4,000	11355571	28,000
01598048	2,000	02611435	46,000	02611435	120,000	04029062	120,000	05225869	14,000	11355571	28,000
01598048	2,000	02611435	46,000	02611435	120,000	04029062	58,000	06777338	8,000	11355571	28,000
01598048	4,000	02611435	46,000	02611435	120,000	04216780	16,000	06777338	4,000	11355571	28,000
01598048	10,000	02611435	46,000	02611435	120,000	04375019	28,000	06777338	10,000	11355571	28,000
01598048	10,000	02611435	46,000	02611435	28,000	04381644	58,000	07318800	6,000	11355571	28,000
01598048	10,000	02611435	56,000	02611435	120,000	04381644	52,000	07518799	10,000	11355571	28,000
01598048	28,000	02611435	58,000	02611435	28,000	04381644	80,000	08805795	4,000	11355571	38,000
01598048	28,000	02611435	40,000	02611435	72,000	04381644	46,000	08805795	52,000	11355571	6,000
01598048	2,000	02611435	38,000	02611435	120,000	04381644	64,000	08805795	4,000	11355571	6,000
01598048	2,000	02611435	64,000	02611435	72,000	04381644	12,000	08805795	80,000	11355571	10,000
01598048	2,000	02611435	56,000	02611435	72,000	04381644	56,000	08805795	984,000	11355571	10,000
01598048	2,000	02611435	38,000	02611435	52,000	04381644	56,000	08805795	56,000	11355571	10,000

Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted	Identification document number	Number of Public Offer Shares allotted
11355571	16,000	17074725	12,000	17782788	16,000	20265082	28,000	A7704065	4,000	G0327203	4,000
11355571	6,000	17074725	8,000	17782788	16,000	20265082	56,000	A8385710	8,000	G0336148	2,000
13435676	4,000	17074725	10,000	17782788	14,000	20265082	28,000	A8580041	2,000	G1125728	4,000
13435676	10,000	17449944	12,000	17782788	16,000	20265082	622,000	A8623220	4,000	G1975349	2,000
13435676	80,000	17449944	16,000	17782788	14,000	20265082	4,000	A9029241	2,000	G3005215	10,000
13435676	8,000	17449944	14,000	17782788	2,000	20265082	28,000	B0975430	4,000	G3933988	12,000
13435676	6,000	17449944	16,000	17782788	6,000	20265082	160,000	B1427526	4,000	G4498045	6,000
13435676	8,000	17449944	14,000	17782788	6,000	20265082	160,000	B1513023	4,000	G5047608	4,000
13435676	4,000	17449944	14,000	17940322	8,000	20265082	52,000	B2655573	4,000	G520441A	4,000
14263052	56,000	17449944	14,000	17940322	14,000	20265082	52,000	B3967129	4,000	G5441985	2,000
14263052	56,000	17449944	14,000	18066026	14,000	20265082	38,000	B7949192	2,000	G5467666	2,000
14263052	56,000	17449944	14,000	18900622	2,000	20265082	40,000	B8336623	4,000	G5671123	2,000
14263052	56,000	17449944	16,000	18900622	2,000	20265082	38,000	B9950503	4,000	G5801825	4,000
14263052	56,000	17449944	16,000	18900622	4,000	20265082	80,000	C0039207	4,000	G5885581	4,000
14263052	56,000	17449944	16,000	18900622	2,000	20265082	80,000	C2316321	12,000	G5899302	12,000
14263052	56,000	17449944	38,000	18900622	2,000	20265082	80,000	C3348502	2,000	G6204200	4,000
14263052	56,000	17449944	48,000	18900622	2,000	20265082	80,000	C3459894	2,000	G6330311	2,000
14263052	56,000	17449944	46,000	18900622	2,000	20265082	4,000	C4037713	2,000	G6385604	6,000
14263052	56,000	17449944	38,000	18900622	4,000	20265082	4,000	C4146423	4,000	H4385251	2,000
14263052	984,000	17449944	38,000	18900622	4,000	20265082	4,000	C429595A	2,000	H4512652	4,000
14263052	52,000	17449944	40,000	18900622	4,000	20265082	16,000	C4571590	2,000	K019526A	4,000
14263052	52,000	17449944	38,000	18900622	4,000	20265082	16,000	D0533549	2,000	K0219339	2,000
14263052	52,000	17449944	38,000	18900622	2,000	20265082	16,000	D0711056	2,000	K0341681	16,000
14263052	52,000	17449944	38,000	18992833	4,000	20265082	10,000	D0917037	2,000	K0923230	4,000
14263052	160,000	17449944	38,000	18992833	28,000	20265082	14,000	D1062434	2,000	K1389491	16,000
14263052	160,000	17449944	6,000	19049566	52,000	20265082	16,000	D1996933	2,000	K216826A	4,000
14263052	52,000	17449944	12,000	19049566	2,000	20265082	16,000	D2501512	2,000	K2303698	4,000
14263052	64,000	17449944	28,000	19049566	2,000	20265082	16,000	D2848164	14,000	K283605A	4,000
14263052	64,000	17449944	52,000	19049566	80,000	20265082	12,000	D3570593	2,000	K3147177	4,000
14263052	48,000	17449944	52,000	19049566	38,000	20265082	10,000	D4159625	2,000	K3397009	2,000
14263052	46,000	17449944	28,000	19049566	28,000	20265082	10,000	D4858302	2,000	K4112091	2,000
14263052	120,000	17449944	52,000	19049566	14,000	20265082	14,000	D4883927	2,000	K4297849	10,000
14866337	28,000	17449944	28,000	19049566	16,000	20265082	46,000	D5635463	10,000	K5352320	16,000
15499921	12,000	17449944	52,000	19049566	16,000	20265082	46,000	D6802282	2,000	K6096417	4,000
15499921	4,000	17449944	52,000	20265082	12,000	20265082	120,000	D6842691	2,000	K6904599	2,000
15499921	14,000	17633305	52,000	20265082	544,000	20265082	6,000	D8198366	14,000	K7187904	12,000
16036449	10,000	17633305	2,000	20265082	542,000	20797538	4,000	E1553597	8,000	K9054200	12,000
16149670	2,000	17633305	2,000	20265082	542,000	21798771	120,000	E1921464	4,000	K9615962	2,000
16492166	28,000	17633305	52,000	20265082	544,000	21912416	56,000	E287608A	2,000	P0130773	2,000
17074725	40,000	17633305	52,000	20265082	544,000	234120	28,000	E3187873	6,000	P0767186	4,000
17074725	10,000	17633305	46,000	20265082	542,000	234120	28,000	E4187834	2,000	P1446162	14,000
17074725	28,000	17633305	4,000	20265082	542,000	234120	52,000	E517695A	2,000	P2746801	2,000
17074725	10,000	17633305	2,000	20265082	542,000	234120	52,000	E5517234	4,000	R0620970	14,000
17074725	10,000	17633305	4,000	20265082	542,000	234120	38,000	E5837050	2,000	V0105864	2,000
17074725	14,000	17633305	4,000	20265082	542,000	234120	40,000	E6122950	16,000	V0526797	2,000
17074725	14,000	17633305	2,000	20265082	10,000	234120	40,000	E6699514	2,000	Z0500616	2,000
17074725	16,000	17782788	28,000	20265082	14,000	31321998	16,000	E7585342	4,000	Z3813038	2,000
17074725	16,000	17782788	28,000	20265082	4,000	31696131	14,000	E823294A	2,000	Z6245758	4,000
17074725	4,000	17782788	28,000	20265082	4,000	A3119567	4,000	E9062452	4,000		
17074725	4,000	17782788	56,000	20265082	28,000	A4103974	2,000	E9515953	2,000		
17074725	14,000	17782788	52,000	20265082	28,000	A5716120	4,000	E9590777	4,000		

**Applications made by CCASS investor participants**

Identification document number	Number of Public Offer Shares allotted
Z2340500	6,000

## **COLLECTION/POSTING OF SHARE CERTIFICATES AND REFUND OF APPLICATION MONIES**

Share certificates for wholly or partially successful applications on **white** Application Forms and refund cheques in respect of wholly or partially unsuccessful applications on **white** and **yellow** Application Forms (without interest and together with brokerage of 1%, SFC transaction levy of 0.005%, investor compensation levy of 0.002% and Stock Exchange trading fee of 0.005% attributable to the unsuccessful applications) are expected to be despatched by ordinary post to the addresses of those entitled as specified in their Application Forms at their own risk on Wednesday, 29 June 2005. Applicants who have applied on **white** Application Forms for 1,000,000 Public Offer Shares or more and have indicated in their Application Forms their wish to collect their refund cheques and, where applicable, share certificates in person may do so from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 29 June 2005. Applicants who have applied on **yellow** Application Forms for 1,000,000 Public Offer Shares or more and have indicated in their Application Forms their wish to collect their refund cheques in person may do so from Computershare Hong Kong Investor Services Limited at the above address at the above time. Applicants being individuals who have applied for 1,000,000 Public Offer Shares or above and have elected for personal collection must not authorise any other person to make their collection on their behalf. Applicants being corporations that have elected for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations’ chops. Their authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Uncollected refund cheques and share certificates will be despatched by ordinary post at the applicants’ own risk to the addresses specified in the relevant Application Forms promptly thereafter. Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, 30 June 2005 provided that the Global Offering has become unconditional in all respects and the right of termination described in the paragraph headed “Grounds for termination” in the section headed “Underwriting” of the Prospectus has not been exercised.

## **DEPOSIT OF SHARE CERTIFICATES INTO CCASS**

Applicants applying as CCASS investor participants using **yellow** Application Forms should check the results of the Public Offer published herein and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 29 June 2005 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited.

For those wholly or partially successful applicants using **yellow** Application Forms who have been allotted Public Offer Shares in the name of HKSCC Nominees Limited, the allotted Public Offer Shares will be deposited directly into CCASS for credit to their CCASS investor participants’ stock accounts or designated CCASS participants’ stock accounts as instructed by such applicants at the close of business on Wednesday, 29 June 2005, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited.

Applicants applying through their designated CCASS participants (other than CCASS investor participants) can arrange with their designated CCASS participants to check the number of Public Offer Shares allotted under their applications. For applicants applying as CCASS investor participants, they can also check their new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately after the credit of the Public Offer Shares to their stock accounts. HKSCC will also make available to such applicants activity statements showing the number of Public Offer Shares credited to their stock accounts.

## **COMMENCEMENT OF DEALINGS**

Dealings in the Shares on the main board of the Stock Exchange are expected to commence at 9:30 a.m. on Thursday, 30 June 2005. The Shares will be traded in a board lot of 2,000 Shares.

As at the date of this announcement, the executive Directors of the Company are Ms Yeung Man Ying, Mr Wong Cho Tung, Mr Tsang Hen Loon, Raymond, Mr Zhang Jianping, Mr Wong Hei, Simon, Mr Wong Sun and Ms Tang Rongrong and the independent non-executive Directors of the Company are Mr Heng Kwoo Seng, Mr Wang Chengwei and Mr Zhuang Xingfang.

By Order of the Board  
**SIM Technology Group Limited**  
**Wong Cho Tung**  
*Director*

Hong Kong, 28 June 2005

Please also refer to the published version of this announcement in South China Morning Post.