For Main Board listed issuers

Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: SIM Technology Group Limited

Stock code: 2000 Date submitted: 28 April 2010

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Shares of HK$0.10 each

I.

Issues of shares *(Notes 6 and 7)*	**No. of shares**	**Issued shares as a % of existing issued share capital before relevant share issue** *(Notes 4, 6 and 7)*	**Issue price per share** *(Notes 1 and 7)*	**Closing market price per share of the immediately preceding business day** *(Note 5)*	**% discount/ premium of issue price to market price** *(Note 7)*
Opening balance as at *(Note 2)* 15 April 2010	1,544,389,500				
(Note 3) Exercise of share options on the following dates:					
By employees (other than directors)					
16 April 2010	1,548,500		HK$0.79	HK$2.29	About 65.50% discount
16 April 2010	1,834,950		HK$0.81	HK$2.29	About 64.63% discount
16 April 2010	272,000		HK$1.64	HK$2.29	About 28.38% discount
16 April 2010	100,000		HK$1.02	HK$2.29	About 55.46% discount
19 April 2010	1,290,000		HK$0.79	HK$2.22	About 64.41% discount
19 April 2010	591,500		HK$0.81	HK$2.22	About 63.51% discount
19 April 2010	66,500		HK$1.64	HK$2.22	About 26.13% discount
19 April 2010	208,500		HK$1.02	HK$2.22	About 54.05% discount
20 April 2010	490,000		HK$0.79	HK$2.10	About 62.38% discount
20 April 2010	449,500		HK$0.81	HK$2.10	About 61.43% discount
20 April 2010	1,000		HK$1.02	HK$2.10	About 51.43% discount
21 April 2010	406,000		HK$0.79	HK$2.11	About 62.56% discount
21 April 2010	209,000		HK$0.81	HK$2.11	About 61.61% discount

22 April 2010 22 April 2010 23 April 2010 23 April 2010 23 April 2010 23 April 2010 26 April 2010 26 April 2010 26 April 2010 27 April 2010 27 April 2010 27 April 2010 27 April 2010 28 April 2010 28 April 2010 28 April 2010 28 April 2010 by a director 28 April 2010 28 April 2010	201,000 126,000 788,000 1,263,000 407,500 24,000 216,000 507,000 282,000 1,769,000 631,000 350,000 64,000 940,500 925,550 82,000 1,500 1,500,000 390,000 17,935,500	About 1.1613%	HK$0.79 HK$0.81 HK$0.79 HK$0.81 HK$1.64 HK$1.02 HK$0.79 HK$0.81 HK$1.64 HK$0.79 HK$0.81 HK$1.64 HK$1.02 HK$0.79 HK$0.81 HK$1.64 HK$1.02 HK$0.79 HK$0.81	HK$2.10 HK$2.10 HK$2.21 HK$2.21 HK$2.21 HK$2.21 HK$2.42 HK$2.42 HK$2.42 HK$2.35 HK$2.35 HK$2.35 HK$2.35 HK$2.30 HK$2.30 HK$2.30 HK$2.30 HK$2.30 HK$2.30	About 62.38% discount About 61.43% discount About 64.25% discount About 63.35% discount About 25.79% discount About 53.85% discount About 67.36% discount About 66.53% discount About 32.23% discount About 66.38% discount About 65.53% discount About 30.21% discount About 56.60% discount About 65.65% discount About 64.78% discount About 28.70% discount About 55.65% discount About 65.65% discount About 64.78% discount
Share repurchases	N/A	N/A			
Closing balance as at *(Note 8)* 28 April 2010	1,562,325,000				

Notes to Section I:

1. *Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.*

2. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.*

3. *Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.*

4. *The percentage change in the listed issuer's issued share capital is to be calculated by reference to the listed issuer's total issued share capital (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.*

5. *Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".*

6. *In the context of a repurchase of shares:*
   - *"issues of shares" should be construed as "repurchases of shares"; and*
   - *"issued shares as a % of existing issued share capital before relevant share issue" should be construed as "repurchased shares as a % of existing issued share capital before relevant share repurchase".*

7. *In the context of a redemption of shares:*
   - *"issues of shares" should be construed as "redemptions of shares";*
   - *"issued shares as a % of existing issued share capital before relevant share issue" should be construed as "redeemed shares as a % of existing issued share capital before relevant share redemption"; and*
   - *"issue price per share" should be construed as "redemption price per share".*

8. *The closing balance date is the date of the last relevant event being disclosed.*

II.

A. Purchase report

Trading date	Number of securities purchased	Method of purchase *(Note)*	Price per share or highest price paid $	Lowest price paid $	Total paid $
Total	N/A				N/A

B. Additional information for issuer whose primary listing is on the Exchange

1. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) N/A

2. % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution N/A %

$$\frac{(\text{(a)} \times 100)}{\text{issued share capital}}$$

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated N/A which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: Wong Tik

(Name)

Title: Company Secretary

(Director, Secretary or other duly authorised officer)