



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 30/09/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer SIM Technology Group LimitedDate Submitted 7 October 2011**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 2000 Description : Ordinary shares

|                                     | No. of ordinary<br>shares | Par value<br>(HKD) | Authorised share<br>capital<br>(HKD) |
|-------------------------------------|---------------------------|--------------------|--------------------------------------|
| Balance at close of preceding month | <u>3,000,000,000</u>      | <u>0.10</u>        | <u>300,000,000</u>                   |
| Increase/(decrease)                 | <u>-</u>                  |                    |                                      |
| Balance at close of the month       | <u>3,000,000,000</u>      | <u>0.10</u>        | <u>300,000,000</u>                   |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares   | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|-----------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>                    </u> | <u>                    </u>      | <u>                    </u>                     |
| Increase/(decrease)                 | <u>                    </u> |                                  | <u>                    </u>                     |
| Balance at close of the month       | <u>                    </u> | <u>                    </u>      | <u>                    </u>                     |

2. Preference Shares **N/A**

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | _____                       | Description :                              | _____                                                    |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                       |                                            | _____                                                    |
| Balance at close of the month       | _____                       | _____                                      | _____                                                    |

3. Other Classes of Shares **N/A**

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | _____                             | Description :                              | _____                                                    |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                             |                                            | _____                                                    |
| Balance at close of the month       | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*HKD*) : **300,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |          | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)      |                         |                                |
| Balance at close of preceding month   | <u>1,704,767,000</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Increase/ (decrease) during the month | <u>50,000</u>          | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Balance at close of the month         | <u>1,704,817,000</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |                 |           |                  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------------|-----------|------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised       | Cancelled | Lapsed           |                                                                      |                                                                                           |
| 1. Pre-IPO share option scheme adopted on 30/05/2005                                                     |                           |                 |           |                  |                                                                      |                                                                                           |
| Ordinary shares (Note 1)                                                                                 | <u>-</u>                  | <u>(50,000)</u> | <u>-</u>  | <u>-</u>         | <u>50,000</u>                                                        | <u>3,673,000</u>                                                                          |
| 2. Share option scheme adopted on 30/05/2005                                                             |                           |                 |           |                  |                                                                      |                                                                                           |
| Ordinary shares (Note 1)                                                                                 | <u>-</u>                  | <u>-</u>        | <u>-</u>  | <u>(235,000)</u> | <u>-</u>                                                             | <u>105,500,500</u>                                                                        |
| 3.                                                                                                       |                           |                 |           |                  |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |                 |           |                  |                                                                      |                                                                                           |
| shares (Note 1)                                                                                          |                           |                 |           |                  |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |                 |           |                  | <u>50,000</u>                                                        | <u>109,173,500</u>                                                                        |
| (Preference shares)                                                                                      |                           |                 |           |                  | <u>-</u>                                                             |                                                                                           |
| (Other class)                                                                                            |                           |                 |           |                  | <u>-</u>                                                             |                                                                                           |
| Total funds raised during the month from exercise of options (HKDollars)                                 |                           |                 |           | <u>51,000</u>    |                                                                      |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed **N/A**

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1.                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 2.                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 3.                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| 4.                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.                                                 |                                 |                                                 |                                  | (Ordinary shares)                         |                                                                                        |                                                                                                                |
|                                                          |                                 |                                                 |                                  | (Preference shares)                       |                                                                                        |                                                                                                                |
|                                                          |                                 |                                                 |                                  | (Other class)                             |                                                                                        |                                                                                                                |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **N/A**

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month       | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                             |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                  |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                  |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                  |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                  |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                  |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | Total C. (Ordinary shares) _____ |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | (Preference shares) _____        |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | (Other class) _____              |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **N/A**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                              | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                                     |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                                     |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                                     |                                                                      |                                                                                           |
| <div>Total D.    (Ordinary shares)</div> <div>                  (Preference shares)</div> <div>                  (Other class)</div> |                                                                      |                                                                                           |

Other Movements in Issued Share Capital    **N/A**

| Type of Issue   |                                 |                                            |                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--------------------------------------------|------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto                                                                            | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     |
| 6. Repurchase of shares |                                 | Class of shares _____<br>repurchased <i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____                                                                                     |
| 7. Redemption of shares |                                 | Class of shares _____<br>redeemed <i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____                                                                                     |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     |



For Main Board and GEM listed issuers

| Type of Issue             |                                                                                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>                                        |                                                                      |                                                                                           |
| 10. Other                 | <p>At price : State currency _____</p> <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> |                                                                      |                                                                                           |
| Total E.                  |                                                                                                                                                                                                 | (Ordinary shares) -                                                  | (Preference shares) -                                                                     |
|                           |                                                                                                                                                                                                 | (Other class) -                                                      |                                                                                           |

|                                                                                                                  |     |        |
|------------------------------------------------------------------------------------------------------------------|-----|--------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 50,000 |
|                                                                                                                  | (2) | -      |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | -      |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | -      |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |        |

Remarks (if any):

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Submitted by: Wong Tik

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*