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SIM TECHNOLOGY GROUP LIMITED

晨訊科技集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 2000)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 18 MAY 2012

The Board is pleased to announce that all resolutions proposed at the AGM were duly passed by the Shareholders by way of poll at the AGM held on 18 May 2012.

The board of directors (the “**Board**”) of SIM Technology Group Limited (the “**Company**”) is pleased to announce that all resolutions as set out in the notice of the annual general meeting of the Company (the “**AGM**”) dated 18 April 2012 (the “**Notice**”) were duly passed by the shareholders of the Company (the “**Shareholders**”) at the AGM held on 18 May 2012 by way of poll.

At the AGM, all proposed resolutions set out in the Notice were taken by poll. The Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited was appointed as the scrutineer at the AGM for the purpose of vote-taking. The poll results in respect of the resolutions proposed at the AGM are as follows:

Ordinary resolutions		Number of votes and approximate percentage (<i>Note</i>)		
		For	Against	Total
1.	To receive and adopt the audited consolidated financial statements of the Company and the reports of the directors and of the auditors for the year ended 31 December 2011.	826,447,000 (100%)	0 (0%)	826,447,000

2(i)	To re-elect Mr Chan Tat Wing, Richard as a director of the Company (“ Director ”).	789,656,000 (95.5484%)	36,790,000 (4.4516%)	826,446,000
2(ii)	To re-elect Mr Liu Hing Hung as a Director.	826,446,000 (100%)	0 (0%)	826,446,000
2(iii)	To re-elect Mr Xie Linzhen as a Director.	826,447,000 (100%)	0 (0%)	826,447,000
2(iv)	To re-elect Mr Dong Yunting as a Director.	826,446,000 (100%)	0 (0%)	826,446,000
2(v)	To authorise the Board to fix the Directors’ remuneration.	826,446,000 (100%)	0 (0%)	826,446,000
3.	To re-appoint Messrs. Deloitte Touche Tohmatsu as the auditors of the Company and to authorise the Board to fix their remuneration.	826,447,000 (100%)	0 (0%)	826,447,000
4A.	To grant a general mandate to the Directors to allot, issue and deal with shares not exceeding 20 per cent. of the issued share capital of the Company.	781,207,000 (94.5260%)	45,240,000 (5.4740%)	826,447,000
4B.	To grant a general mandate to the Directors to repurchase shares of the Company not exceeding 10 per cent. of the issued share capital of the Company.	826,446,000 (99.9999%)	1,000 (0.0001%)	826,447,000
4C.	To extend the general mandate granted to the Directors to allot, issue and deal with shares in resolution 4A by an amount not exceeding the amount of shares repurchased by the Company.	781,207,000 (94.5260%)	45,240,000 (5.4740%)	826,447,000

Note: The number of votes and percentage are based on the total number of shares in the issued share capital of the Company held by the Shareholders who attended and voted at the AGM in person or by corporate representative or proxy.

Each of the above ordinary resolutions was duly passed as an ordinary resolution of the Company.

As at the date of the AGM, the issued share capital of the Company was 1,704,999,000 shares, which was the total number of shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the AGM. There were no shares entitling the Shareholders to attend and vote only against the resolutions at the AGM. None of the Shareholders was required to abstain from voting on the resolutions proposed at the AGM.

By order of the Board
SIM Technology Group Limited
Wong Tik
Company Secretary

Hong Kong, 18 May 2012

As at the date of this announcement, the executive directors of the Company are Ms Yeung Man Ying, Mr Wong Cho Tung, Mr Wong Hei, Simon, Mr Zhang Jianping, Ms Tang Rongrong and Mr Chan Tat Wing, Richard, and the independent non-executive directors of the Company are Mr Liu Hing Hung, Mr Xie Linzhen and Mr Dong Yunting.

** For identification purposes only*