SIM TECHNOLOGY GROUP LIMITED
晨訊科技集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 2000)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 13 FEBRUARY 2018

The Board is pleased to announce that the ordinary resolution proposed at the special general meeting of the Company held on 13 February 2018 (the "**SGM**") was duly passed by the Shareholders by way of poll at the SGM.

Reference is made to the circular of SIM Technology Group Limited (the "**Company**") dated 18 January 2018 (the "**Circular**") in relation to the disposal of technology and assets in relation to wireless communication modules business pursuant to a sale and purchase agreement dated 21 December 2017 (the "**Sale and Purchase Agreement**") entered into among the Company, Simcom International Holdings Limited, 深圳日海通訊技術股份有限公司 (Shenzhen Sunsea Communication Technology Co., Ltd.*), Shanghai Simcom Electronic Limited (上海芯通電子有限公司) and Shanghai Simcom Wireless Solutions Limited (芯訊通無線科技(上海)有限公司), and the transactions contemplated under the Sale and Purchase Agreement. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolution proposed at the SGM was duly passed as ordinary resolution by the shareholders of the Company (the "**Shareholders**") at the SGM. Pursuant to Rule 13.39(4) of the Listing Rules and the bye-laws of the Company, the voting of the ordinary resolution proposed at the SGM had been taken by poll.

The Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As more than 50% of the votes were cast in favour of the ordinary resolution proposed at the SGM, the resolution was duly passed as ordinary resolution. The poll results of the SGM are as follows:

Ordinary Resolution	**Number of votes and approximate percentage** *(Note)*		
	For	**Against**	**Total**
(a) To approve, confirm and ratify the Sale and Purchase Agreement and the transactions contemplated thereunder and (b) to authorise the board of directors of the Company to take all such actions as it considers necessary, appropriate, desirable and expedient for the purposes of giving effect to or in connection with the Sale and Purchase Agreement and all transactions contemplated thereunder.	1,373,645,589 (99.70%)	4,182,240 (0.30%)	1,377,827,829

Note: The number of votes and percentage are based on the total number of shares of the Company (the "**Shares**") held by the Shareholders who attended and voted at the SGM in person or by corporate representative or proxy.

As at the date of the SGM, the total issued share capital of the Company was 2,559,546,300 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolution proposed at the SGM. There were no Shares entitling the Shareholders to attend and vote only against the resolution at the SGM. None of the Shareholders was required to abstain from voting on the resolution proposed at the SGM and none of the Shareholders was entitled to attend and abstain from voting in favour of the resolution proposed at the SGM according to Rule 13.40 of the Listing Rules. None of the Shareholders has stated his/her/its intention in the Circular to vote against the resolution proposed or to abstain from voting at the SGM.

By order of the Board
SIM Technology Group Limited
Chan Tat Wing, Richard
Executive Director

Hong Kong, 13 February 2018

As of the date of this announcement, the executive directors of the Company are Ms Yeung Man Ying, Mr Wong Cho Tung, Ms Tang Rongrong, Mr Chan Tat Wing, Richard and Mr Liu Jun, and the independent non-executive directors of the Company are Mr Liu Hing Hung, Mr Wang Tianmiao and Mr Wu Zhe.

* *for identification purposes only*