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Weimob 微盟

WEIMOB INC.

微盟集團*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2013)

**(1) PROPOSED PLACING OF EXISTING SHARES AND SUBSCRIPTION
OF NEW SHARES UNDER GENERAL MANDATE
AND
(2) PROPOSED SALE OF EXISTING SHARES
BY CERTAIN EXSITNG SHAREHOLDERS**

This announcement is made by the Company pursuant to the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

**(1) PROPOSED PLACING OF EXISTING SHARES AND SUBSCRIPTION OF NEW
SHARES UNDER GENERAL MANDATE**

The Company announces that it is planning to carry out a top-up placing of Shares to certain investors. Pursuant to the Proposed Vendor Placing and the Proposed Subscription, it is expected that the Top-up Vendors will place certain existing Shares to investors through certain placing agents, and then the Top-up Vendors will subscribe for, and the Company will issue to the Top-up Vendors under the General Mandate, the same number of new Shares.

Terms of the Proposed Vendor Placing, including the size of the Proposed Vendor Placing, the placing price and other terms will be determined through a book-building exercise to be conducted. Terms of the Proposed Subscription, including the number of new Shares, the subscription price and other terms will be determined by the Company, the Top-up Vendors and the placing agents with reference to the terms of the Proposed Vendor Placing, where the number of new Shares will be the same as the Vendor Placing Shares and the subscription price will be the same as the placing price of the Vendor Placing Shares.

(2) PROPOSED SALE OF EXISTING SHARES BY CERTAIN EXISTING SHAREHOLDERS

The Company has been informed by certain existing shareholders of the Company that they intended to dispose certain Shares by way of a placement (the “**Proposed Sale**”) at the same time with the Proposed Vendor Placing.

GENERAL

The Vendor Placing Shares and the Shares to be disposed under the Proposed Sale will not be offered to the public in Hong Kong and it is not expected that any of such Shares will be placed to any connected person of the Company.

As at the time of publication of this announcement, no binding agreements in relation to the Proposed Vendor Placing, the Proposed Subscription and the Proposed Sale have been entered into, and therefore, the Proposed Vendor Placing, the Proposed Subscription and the Proposed Sale may or may not materialise as contemplated or at all. Investors and Shareholders of the Company are reminded to exercise caution when dealing in the securities of the Company.

Further announcement(s) in relation to the Proposed Vendor Placing, the Proposed Subscription and the Proposed Sale will be made as and when necessary in accordance with the Listing Rules.

DEFINITIONS

In this announcement, the following expressions shall have the meanings set out below unless the context requires otherwise:

“Board”	the board of Directors
“Company”	Weimob Inc., a company incorporated in Cayman Islands with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 2013)
“connected person”	has the meaning ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company

“General Mandate”	the general mandate granted to the Directors by the Shareholders to issue a maximum of 402,271,000 Shares pursuant to an ordinary resolution passed at the annual general meeting of the Company held on 20 June 2019
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars and cents, respectively, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended from time to time
“PRC” or “China”	the People’s Republic of China. For the purposes of this announcement only and except where the context requires otherwise, excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“Proposed Vendor Placing”	the proposed top-up placing of the Vendor Placing Shares
“Proposed Subscription”	the proposed subscription of new Shares by the Top-up Vendors pursuant to the General Mandate
“Shareholder(s)”	the holder(s) of the Shares
“Share(s)”	ordinary share(s) of the Company with a par value of US\$0.0001 each
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“substantial shareholder”	has the meaning ascribed to it under the Listing Rules
“Top-up Vendors”	Yomi.sun Holding Limited, Alter.You Holding Limited and Weimob Teamwork (PTC) Limited, each being a shareholder of the Company interested in 321,145,000 Shares, 71,015,000 Shares and 70,495,000 Shares, respectively, representing approximately 15.97%, 3.53% and 3.50% of the existing issued share capital of the Company as at the date of this announcement
“U.S.” or “United States”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction

“US\$”	United States dollars, the lawful currency of the United States
“Vendor Placing Shares”	the Shares held by the Top-up Vendors and to be placed by the placing agents pursuant to the Proposed Vendor Placing
“%”	per cent

By Order of the Board
Weimob Inc.
SUN Taoyong
Chairman of the Board and Chief Executive Officer

Shanghai, the PRC
25 July 2019

As at the date of this announcement, the Board comprises Mr. SUN Taoyong, Mr. FANG Tongshu, Mr. YOU Fengchun and Mr. HUANG Junwei as executive Directors; and Mr. SUN Mingchun, Mr. LI Xufu and Mr. TANG Wei as independent non-executive Directors.

* *For identification purposes only*