Legion Consortium Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2129)

PROFIT WARNING

This announcement is made by Legion Consortium Limited (the "**Company**" and, together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company and potential investors that, based on its preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025, it is expected to record a loss attributable to owners of the Company of approximately S$1.57 million for the six months ended 30 June 2025, as compared with the profit attributable to owners of the Company of approximately S$3.27 million in corresponding period of last year. Such expected loss was mainly attributable to:

(i) decline in market demand, which let to a significant reduction in sales volume across our trucking and freight forwarding services;

(ii) increase in operational costs, including maintenance and logistics-related expenses, which compressed margins and impacted profitability;

(iii) reduction in other income, notably lower fixed deposit interest income and forex fluctuation; and

(iv) rise in operating expenses, including additional professional fees, bank charges, and other administrative costs.

The information contained in this announcement is only based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025, which have not been reviewed nor confirmed by the Company's auditors or the audit committee. Details of the financial information and performance of the Group for the six months ended 30 June 2025 will be disclosed in the interim results announcement of the Company, which is expected to be published in the end of August 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Legion Consortium Limited
Ng Choon Eng
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 11 August 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Ng Choon Eng, Mr. Ng Kong Hock and Ms. Tham Chia Sze; and three independent non-executive Directors, namely Mr. Ho Wing Sum, Mr. Yeo Teck Chuan, and Mr. Teo Rainer Jia Kai.