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Legion Consortium Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2129)

(1) DELAY IN DESPATCH OF CIRCULAR; AND (2) GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(A) OF THE LISTING RULES

Reference is made to the announcement of Legion Consortium Limited (the “**Company**” together with its subsidiaries, the “**Group**”) dated 8 August 2025 (the “**Announcement**”) in relation to a major transaction pursuant to the Additional Construction Contract. Unless otherwise stated, the capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to the requirements of the Listing Rules, a circular (the “**Circular**”) containing, among other things, (i) details of the Additional Construction Contract; (ii) financial information of the Group; (iii) statement of indebtedness; and (iv) a confirmation on sufficiency of working capital of the Group is expected to be despatched to the Shareholders within 15 business days after the publication of the Announcement (i.e. on or before 25 August 2025).

As additional time is required to prepare and finalise the necessary information for inclusion in the Circular (including but not limited to the statement of indebtedness and a confirmation on sufficiency of working capital of the Group), the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the “**Waiver**”) and the Stock Exchange has granted the Waiver to the Company. Hence, the Circular is expected to be despatched to the Shareholders on or before 24 October 2025.

The Waiver applies to this case only and the Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

By Order of the Board
Legion Consortium Limited
Ng Choon Eng

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 29 August 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Ng Choon Eng, Mr. Ng Kong Hock and Ms. Tham Chia Sze; and three independent non-executive Directors, namely Mr. Ho Wing Sum, Mr. Yeo Teck Chuan and Mr. Teo Rainer Jia Kai.