



UNITY INVESTMENTS HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

Unity Investments Holdings Limited announces that the unaudited net asset value per ordinary share as at 31st October, 2004 was HK\$0.25.

As at the date of this announcement, the board comprises of executive directors are Ms. AU Shuk Yee Sue and Dr. PANG Shuen Wai Nichols. The non-executive director is Mr. QI Qing. The independent non-executive directors are Mr. LAM Ping Cheung, Mr. WONG Ying Seung Asiong, Mr. CHUNG Kong Fei Stephen and Mr. TSANG Wing Ki.

11th November, 2004

“Please also refer to the published version of this announcement in The Standard”