



**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 913)**

Unity Investments Holdings Limited announces that the unaudited net asset value per ordinary share as at 31st January, 2005 was HK\$0.35.

As at the date of this announcement, the executive directors are Ms. AU Shuk Yee Sue, Mr. KITCHELL Osman Bin and Dr. PANG Shuen Wai Nichols. The independent non-executive directors are Mr. LAM Ping Cheung, Mr. WONG Ying Seung Asiong, Mr. CHUNG Kong Fei Stephen and Mr. TSANG Wing Ki.

14th February, 2005

“Please also refer to the published version of this announcement in The Standard”