Unity Investments Holdings Limited
合一投資控股有限公司
(Incorporated in Cayman Islands with limited liability)
(Stock Code: 913)

Extraordinary General Meeting
Form of Proxy

Form of proxy for the Extraordinary General Meeting (the "Meeting") of Unity Investments Holdings Limited 合一投資控股有限公司 (the "Company") to be held at 30th Floor, China United Center, 28 Marble Road, North Point, Hong Kong on Tuesday, 13 September 2005 at 8:45 a.m.:

I/We, *(Note 1)* ____

of ____________________________________ being the registered holder(s)

of *(Note 2)* ________________ shares of HK$0.01 each in the capital of the Company, HEREBY APPOINT *(Note 3)*

the Chairman of the Meeting or ____________________________________

as my/our proxy to act for me/us and on my/our behalf at the Meeting to be held at 30th Floor, China United Center, 28 Marble Road, North Point, Hong Kong on Tuesday, 13 September 2005 at 8:45 a.m. for the purpose of considering and, if thought fit, passing the resolutions (with or without amendments) as set out in the Notice convening the Meeting ("Notice") and at such Meeting (and at any adjournment thereof) to vote for me/us and in my/our name(s) in respect of the resolutions as hereunder indicated, and if no indication is given, as my/our proxy thinks fit.

ORDINARY RESOLUTIONS		**FOR** *(Note 4)*	**AGAINST** *(Note 4)*
1	to approve the Share Consolidation.		
2	to approve the Rights Issue.		
SPECIAL RESOLUTION			
1.	to amend the articles of association of the Company.		

Dated this __________ day of __________ 2005 Signature *(Note 5)* ________________

Notes:

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.

2. Please insert the number of shares registered in your name(s) to which this form of proxy relates. If no number is inserted, this form of proxy will be deemed to relate to all the shares in the capital of the Company registered in your name(s).

3. If any proxy other than the Chairman is preferred, strike out the words "the Chairman of the Meeting or" herein inserted and insert the name and address of the proxy desired in the space provided. **ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALLED BY THE PERSON WHO SIGNS IT**. A member entitled to attend and vote at the Meeting is entitled to appoint more than one proxy to attend and, on a poll, vote in his stead. A proxy need not be a member of the Company, but must attend the Meeting to represent you.

4. **IMPORTANT: IF YOU WISH TO VOTE FOR ANY RESOLUTIONS, PLEASE TICK THE APPROPRIATE BOXES MARKED "FOR". IF YOU WISH TO VOTE AGAINST ANY RESOLUTIONS, PLEASE TICK THE APPROPRIATE BOXES MARKED "AGAINST"**. Failure to tick the boxes will entitle your proxy to cast your votes at his discretion or abstain from the relevant resolutions. Your proxy will also be entitled to vote at his discretion or abstain from any other resolution properly put to the Meeting other than that referred to in the Notice convening the Meeting.

5. This form of proxy must be signed by you or your attorney duly authorised in writing or, if you are a corporation, must either be executed under its common seal or under the hand of an officer or attorney duly authorised.

6. To be valid, this form of proxy, together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority (if any) must be deposited at the Company's branch share registrar in Hong Kong, Tengis Limited, Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong, not later than 48 hours before the time fixed for the Meeting or adjournment thereof.

7. Where there are joint holders of a share of the Company, any one of such joint holders may vote at the Meeting either personally or by proxy in respect of such share as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the Meeting personally or by proxy, that one of such joint holders so present whose name stands first on the register of members of the Company shall alone be entitled to vote in respect of such share.

8. Completion and return of this form of proxy will not preclude you from attending the Meeting and voting in person if you so wish. In the event that you attend the Meeting after having lodged this form of proxy, it will be deemed to have been revoked.