



Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

Unity Investments Holdings Limited announces that the unaudited net asset value per ordinary share as at 31st August, 2005 was HK\$0.17.

As at the date of this announcement, the executive directors of the Company are Ms. AU Shuk Yee Sue, Mr. KITCHELL Osman Bin and Dr. PANG Shuen Wai Nichols. The independent non-executive directors of the Company are Mr. LAM Ping Cheung, Mr. WONG Ying Seung Asiong, Mr. CHUNG Kong Fei Stephen and Mr. TSANG Wing Ki.

8th September, 2005

“Please also refer to the published version of this announcement in The Standard”