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HARBOUR DIGITAL

Harbour Digital Asset Capital Limited

港灣數字產業資本有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE 2024 ANNUAL REPORT**

Reference is made to the annual report of Harbour Digital Asset Capital Limited (the “Company”) for the year ended 31 December 2024 published on 15 April 2025 (the “2024 Annual Report”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the 2024 Annual Report.

In addition to the information provided in the 2024 Annual Report, the Company would like to provide further details to the shareholders and potential investors of the Company in relation to the fundraising exercise which are stated on pages 10 to 12 of the 2024 Annual Report.

The details of the net proceeds from the Placing are as follows:

	Intended purpose HK\$' million	Utilised as of 31 December 2024 HK\$' million	Unutilised as at 31 December 2024 HK\$' million
Investment in listed securities	7.9	1.2	6.7
General working capital of the Company	6.1	0.7	5.4
	<u>14.0</u>	<u>1.9</u>	<u>12.1</u>

The above supplementary information does not affect the other information contained in the 2024 Annual Report. Save as disclosed above, all other information in the 2024 Annual Report remains unchanged.

By order of the Board
Harbour Digital Asset Capital Limited
港灣數字產業資本有限公司
SHUM Kit Lan Anita
Executive director

Hong Kong, 23 July 2025

As at the date of this announcement, the Board comprises:

Executive director:

Ms. SHUM Kit Lan Anita

Independent non-executive directors:

Mr. HUNG Cho Sing

Ms. CHUNG Fai Chun

Mr. YU Tat Chi Michael