

KELON 科龙

GUANGDONG KELON ELECTRICAL HOLDINGS COMPANY LIMITED

廣東科龍電器股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0921)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an annual general meeting (the “AGM”) of Guangdong Kelon Electrical Holdings Company Limited (the “Company”) will be held at the conference room of the Company’s head office, Shunde District, Foshan City, Guangdong Province, the People’s Republic of China (the “PRC”) on 18 June 2007 at 9:30 a.m. to review and, if thought fit, pass the following resolutions:

ORDINARY RESOLUTIONS

1. To consider and approve the report of the directors of the Company for the year ended 31 December 2006;
2. To consider and approve the report of the supervisory committee of the Company for the year ended 31 December 2006;
3. To consider and approve the annual report of the Company and its summary for the year ended 31 December 2006;
4. To consider and approve the profit distribution budget of the Company for the year ended 31 December 2006 (*Note 1*);
5. To reappoint Shenzhen Dahua Tiancheng Certified Public Accountants and BDO McCable Lo Limited as the local and foreign auditors of the Company, respectively, for the year ended 31 December 2007 and authorize the board of directors of the Company (the “Board”) to fix their remuneration (*Note 1*);
6. To consider and approve the change of name of the Company from “廣東科龍電器股份有限公司 (Guangdong Kelon Electrical Holdings Company Limited)” to “海信科龍電器股份有限公司 (Hisense Kelon Electrical Holdings Company Limited)” (*Note 1*);
7. To consider and approve the related matters relating to the possible suspension or delisting of the A shares of the Company (*Note 1*);
8. To consider and approve the amendments to the Rules of Procedures for the Meetings of the Board of Directors and the Rules of Procedures for the General Meetings (*Note 1*);
9. To consider and approve the proposal relating to provisions for impairment of inventories, fixed assets, construction in progress and provisions for bad debts (*Note 1*);

SPECIAL RESOLUTION

10. To consider and approved the proposed amendments to the articles of association of the Company as a result of the proposed change of name of the Company and completion of the share reform of the Company (*Note 1*).

SUSPENSION OF TRADING IN THE H SHARES

At the request of the Company, trading in the H shares was suspended with effect from 10:00 a.m. on 16 June 2005 until further notice.

By Order of the Board of
Guangdong Kelon Electrical Holdings Company Limited
Tang Ye Guo
Chairman

Foshan City, Guangdong, the PRC, 26 April 2007

As at the date of this announcement, the Company's executive directors are Mr. Tang Ye Guo, Mr. Yang Yun Duo, Mr. Wang Shi Lei, Ms. Yu Shu Min, Mr. Lin Lan and Mr. Xiao Jian Lin; and the Company's independent non-executive directors are Mr. Zhang Sheng Ping, Mr. Lu Qing and Mr. Cheung Yui Kai, Warren.

Notes:

1. For details of resolution numbered (4) to (7), please refer to the announcement of the Company relating to "Resolutions Passed at the 2007 Third Meeting of the Sixth Board of Directors" to be published in "China Securities Journal", "Securities Times", "Hong Kong Commercial Daily" and "China Daily" on 27 April 2007. For details of resolutions numbered (10), please refer to the circular of the Company dated 26 April 2007 to be despatched to its shareholders.
2. H shares shareholders intending to attend the AGM shall give written reply slip, as attached, to the Company (which may be delivered by person, post or fax) which shall be lodged at the registered office of the Company on or before 29 May 2007. To qualify for attendance at the AGM, all H shares shareholders transfers accompanied by the relevant share certificates must be lodged with the Company's Branch Share Registrar in Hong Kong, Hong Kong Registrars Limited of Rooms 1712-1716, 17/F Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:00 p.m. on 18 May 2007 for registration.
3. Shareholders entitled to attend and vote at the AGM are entitled to appoint one or more persons (whether or not a shareholder of the Company) as their proxy to attend and vote on behalf of themselves. In order to be valid, the form of proxy, together with a duly notarised power of attorney or other document of authority, if any, under which the form is signed must be deposited at the registered office of the Company not later than 24 hours before the time for holding the AGM.
4. Notice of the holders of domestic shares and H shares of the Company whose names appear on the register of members of the Company as at or before the close of business of 18 May 2007 (including holders of H Shares of the Company who have submitted verification transfer forms on or before 18 May 2007) will be entitled to attend the AGM. The register of members of the Company will be closed from 19 May 2007 to 18 June 2007 (both days inclusive).
5. The place for registration is: Securities Department, Guangdong Kelon Electrical Holdings Company Limited, No. 8 Ronggang Road, Ronggui Street, Shunde District, Foshan City, Guangdong Province.

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"Please also refer to the published version of this announcement in China Daily"