KELON 科龙

GUANGDONG KELON ELECTRICAL HOLDINGS COMPANY LIMITED

廣東科龍電器股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0921)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the third 2007 extraordinary general meeting (the "EGM") of Guangdong Kelon Electrical Holdings Company Limited (the "Company") will be held at the conference room on the Company's head office, Shunde District, Foshan City, Guangdong Province, the People's Republic of China (the "PRC") on 8 August 2007 at 9:30 a.m. to review and, if thought fit, pass the following as an ordinary resolution:

ORDINARY RESOLUTION

(1) To consider and approve the appointment of Ms. Liu Chun Xin *(Note 1)* as a director of the sixth board of directors (the "Board") of the Company.

SUSPENSION OF TRADING IN THE H SHARES

At the request of the Company, trading in the H shares was suspended with effect from 10:00 a.m. on 16 June 2005 until further notice.

By Order of the Board of
Guangdong Kelon Electrical Holdings Company Limited
Tang Ye Guo
Chairman

Foshan City, Guangdong, the PRC, 21 June 2007

As at the date of this announcement, the Company's directors are Mr. Tang Ye Guo, Mr. Yang Yun Duo, Mr. Wang Shi Lei, Ms. Yu Shu Min and Mr. Lin Lan; and the Company's independent non-executive directors are Mr. Zhang Sheng Ping, Mr. Lu Qing and Mr. Cheung Yui Kai, Warren.

Notes:

(1) Ms. Liu Chun Xin, 38 years old, master, a China certified public accountant, a registered tax advisor and an economist. She served as project manager of Haikou Certified Public Accountants from January 1999 to November 2000, department manager of Shenzhen Tongren Certified Public Accountants from December 2000 to December 2002, department manager of Shenzhen Dahua Tiancheng Certified Public Accountants from January 2003 to August 2006. She has been a vice chairman of the Company since November 2006.

Save as disclosed above, Ms. Liu has not held any directorship in public listed companies in the past three years and is not connected with any directors, senior management, substantial or controlling shareholder or effective controller of the Company. Ms. Liu does not have any interest in shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance and has never been subject to any disciplinary action by the China Securities Regulatory Commission, other relevant authorities or stock exchanges. Ms. Liu confirmed that there is no other information to be disclosed pursuant to Rule 13.51(2) of the Listing Rules of the Stock Exchange of Hong Kong Limited and there are no matters that need to be brought to the attention of the shareholders of the Company.

Ms. Liu is to stand for election as a director of the Company for a term commencing from the date of her appointment at the EGM and terminating on the expiration of the sixth Board. If elected, Ms. Liu will not be entitled to any remuneration or emoluments as the director of the Company.

(2) As effective from 21 June 2007, Mr. Xiao Jian Lin has resigned as the director of the Board due to personal reason. Mr. Xiao confirms to the Board that he has no disagreement with the Board and there are no matters relating to his resignation that needs to be brought to the attention of the shareholders of the Company or to the Stock Exchange.

(3) H shares shareholders intending to attend the EGM shall give written reply slip, as attached, to the Company, which shall be lodged at the registered office of the Company on or before 19 July 2007. To qualify for attendance at the EGM, all H shares shareholders transfers accompanied by the relevant share certificates must be lodged with the Company's Branch Share Registrar in Hong Kong, Hong Kong Registrars Limited of Rooms 1712-1716, 17/F Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:00 p.m. on 9 July 2007 for registration.

(4) Shareholders entitled to attend and vote at the EGM are entitled to appoint one or more persons (whether or not a shareholder of the Company) as their proxy to attend and vote on behalf of themselves.

(5) Notice of the holders of domestic shares and H shares of the Company whose names appear on the register of members of the Company as at or before the close of business of Monday, 9 July 2007 (including holders of H Shares of the Company who have submitted verification transfer forms on or before 9 July 2007) will be entitled to attend the EGM. The register of members of the Company will be closed from 10 July 2007 (Tuesday) to 8 August 2007 (Wednesday) (both days inclusive).

(6) In order to be valid, the form of proxy, together with a duly notarised power of attorney or other document of authority, if any, under which the form is signed must be deposited at the registered office of the Company not later than 24 hours before the time for holding the EGM.

(7) The registered address of the Company is: No. 8 Ronggang Road, Ronggui Street, Shunde District, Foshan City, Guangdong Province.
Postal code: 528303
Tel: (86) 757 2836 2570
Fax: (85) 757 2836 1055
Contact person: Ms. Li Lin, Mr. Lv Yan Song, Mr. Mei Shi Liang

"Please also refer to the published version of this announcement in China Daily"