
NOTICE OF ANNUAL GENERAL MEETING

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Hisense 海信科龙

HISENSE KELON ELECTRICAL HOLDINGS COMPANY LIMITED

海信科龍電器股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00921)

NOTICE OF 2009 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2009 annual general meeting (the “AGM”) of Hisense Kelon Electrical Holdings Company Limited (the “Company”) will be held at the conference room of the Company’s head office, Shunde District, Foshan City, Guangdong Province, the People’s Republic of China (the “PRC”) on 4 June 2010 at 9:30 a.m. to consider and, if thought fit, pass the following as ordinary resolutions:

ORDINARY RESOLUTIONS

- (1) To consider and approve the report of the board of directors of the Company for the year 2009;
- (2) To consider and approve the report of the supervisory committee of the Company for the year 2009;
- (3) To consider and approve the 2009 annual report of the Company and its summary;
- (4) To consider and approve the 2009 financial statements of the Company audited by the domestic and overseas auditors;
- (5) To consider and approve the profit distribution proposal of the Company for the year 2009;
- (6) To consider and approve the resolution on the reappointment of BDO CHINA LI XIN DA HUA Certified Public Accountants CO., LTD. and BDO Limited as the domestic and overseas auditors of the Company respectively for the financial year of 2010 and to authorize the board of directors to fix their remuneration;

NOTICE OF ANNUAL GENERAL MEETING

- (7) To consider and approve the resolution in relation to the provision for impairment of assets of the Company.

By order of the Board of
Hisense Kelon Electrical Holdings Company Limited
Tang Ye Guo
Chairman

Foshan City, Guangdong, the PRC, 16 April 2010

As at the date of this announcement, the Company's directors are Mr. Tang Ye Guo, Mr. Zhou Xiao Tian, Ms. Yu Shu Min, Mr. Lin Lan, Ms. Liu Chun Xin and Mr. Zhang Ming; and the Company's independent non-executive directors are Mr. Zhang Sheng Ping, Mr. Lu Qing and Mr. Cheung Yui Kai, Warren.

Notes:

- (1) Details of the above resolutions please refer to the announcement of the Company dated 8 April 2010.
- (2) Holders of H shares intending to attend the AGM shall return the accompanying reply slip in writing to the registered office of the Company on or before Friday, 14 May 2010. To qualify for attendance at the AGM, all holders of H shares transfer together with the relevant share certificates, must be lodged with the Company's Branch Share Registrar in Hong Kong, Hong Kong Registrars Limited, at Shops 1712-1716,17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Tuesday, 4 May 2010 for registration.
- (3) Shareholders who are entitled to attend and vote at the AGM are entitled to appoint one or more persons (whether or not a shareholder of the Company) as their proxy or proxies to attend and vote on behalf at the meeting.
- (4) Holders of A shares and H shares of the Company whose names appear on the register of members of the Company at the close of business of Tuesday, 4 May 2010 (including the holders of H Shares of the Company who have submitted transfer verification forms on or before 4 May 2010) will be entitled to attend the AGM. The register of members of the Company will be closed from 5 May 2010 (Wednesday) to 4 June 2010 (Friday) (both days inclusive).
- (5) To be valid, the form of proxy, together with a duly notarised power of attorney or other documents of authority (if any), under which the form is signed must be deposited with the Company's Branch Share Registrar in Hong Kong, Hong Kong Registrars Limited, at 17M/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 24 hours before the time appointed for holding the AGM.
- (6) In accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at a general meeting must be taken by poll. As such, the resolutions set out in the AGM Notice will be voted on by way of poll. Voting results will be uploaded to the website of the Company at www.kelon.com and the website of Hong Kong Stock Exchange at www.hkexnews.hk upon the conclusion of the AGM.
- (7) The registered address of the Company is: No. 8 Ronggang Road, Ronggui, Shunde District, Foshan City, Guangdong Province.

Postal code: 528303

Tel: (86) 757 2836 2570

Fax: (86) 757 2836 1055

Contact person: Mr. Mei Shi Liang, Ms. Huang Qian Mei.