



# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer HISENSE KELON ELECTRICAL HOLDINGS COMPANY LIMITED  
 Date Submitted February 1, 2012

## I. Movements in Authorised Share Capital

Not applicable

### 1. Ordinary Shares

|                                            |                        |                               |                                              |
|--------------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (1) Stock code : _____ Description : _____ |                        |                               |                                              |
|                                            | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month        | _____                  | _____                         | _____                                        |
| Increase/(decrease)                        | _____                  |                               | _____                                        |
| Balance at close of the month              | _____                  | _____                         | _____                                        |
| (2) Stock code : _____ Description : _____ |                        |                               |                                              |
|                                            | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month        | _____                  | _____                         | _____                                        |
| Increase/(decrease)                        | _____                  |                               | _____                                        |
| Balance at close of the month              | _____                  | _____                         | _____                                        |

## 2. Preference Shares

|                                     |                          |                                        |                                                       |
|-------------------------------------|--------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | Description :            |                                        |                                                       |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____                                                 |
| Increase/(decrease)                 | _____                    |                                        | _____                                                 |
| Balance at close of the month       | _____                    | _____                                  | _____                                                 |

## 3. Other Classes of Shares

|                                     |                                |                                        |                                                       |
|-------------------------------------|--------------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | Description :                  |                                        |                                                       |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____                                                 |
| Increase/(decrease)                 | _____                          |                                        | _____                                                 |
| Balance at close of the month       | _____                          | _____                                  | _____                                                 |

Total authorised share capital at the end of the month (*State currency*) :

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares           |                                  | No of preference shares | No. of other classes of shares |
|---------------------------------------|----------------------------------|----------------------------------|-------------------------|--------------------------------|
|                                       | (1)H Shares                      | (2)A Shares                      |                         |                                |
|                                       | At the par value of RMB1:00 each | At the par value of RMB1:00 each |                         |                                |
| Balance at close of preceding month   | 459,589,808                      | 894,464,942                      | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                              | Nil                              | N/A                     | N/A                            |
| Balance at close of the month         | 459,589,808                      | 894,464,942                      | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month                                                                                                                                        |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                                                                                                                                                                  |
| 1. First share option incentive scheme                                                                   | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | Nil (The exercise of the outstanding Share Options under the Grant (i.e. Share Options for 19,510,000A shares) is subject to a restriction period of 2 years from the date of grant of the Share Options (i.e. 31 August 2011).) |
| ( 1 / 8 / 2011 )                                                                                         |                           |           |           |        |                                                                      |                                                                                                                                                                                                                                  |
| A shares                                                                                                 |                           |           |           |        |                                                                      |                                                                                                                                                                                                                                  |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                                                                                                                                                                  |
| 2.                                                                                                       |                           |           |           |        |                                                                      |                                                                                                                                                                                                                                  |
| (     /     )                                                                                            |                           |           |           |        |                                                                      |                                                                                                                                                                                                                                  |
| /     )                                                                                                  |                           |           |           |        |                                                                      |                                                                                                                                                                                                                                  |
| shares                                                                                                   |                           |           |           |        |                                                                      |                                                                                                                                                                                                                                  |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                                                                                                                                                                  |
| 3.                                                                                                       |                           |           |           |        |                                                                      |                                                                                                                                                                                                                                  |
| (     /     )                                                                                            |                           |           |           |        |                                                                      |                                                                                                                                                                                                                                  |
| /     )                                                                                                  |                           |           |           |        |                                                                      |                                                                                                                                                                                                                                  |
| shares                                                                                                   |                           |           |           |        |                                                                      |                                                                                                                                                                                                                                  |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                                                                                                                                                                  |
| Total A. (Ordinary shares)                                                                               |                           |           |           |        | Nil                                                                  |                                                                                                                                                                                                                                  |
| (Preference shares)                                                                                      |                           |           |           |        | Nil                                                                  |                                                                                                                                                                                                                                  |
| (Other class)                                                                                            |                           |           |           |        | Nil                                                                  |                                                                                                                                                                                                                                  |
| Total funds raised during the month from exercise of options (State currency)                            | Nil                       |           |           |        |                                                                      |                                                                                                                                                                                                                                  |

Warrants to Issue Shares of the Issuer which are to be Listed N/A

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                                                 | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-----------------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____                                                                                                                                                                                                     |                                 |                                                 |                                  |                                                                             |                                                                                        |                                                                                                                |
| (     /     /     )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (     /     /     ) |                                 |                                                 |                                  |                                                                             |                                                                                        |                                                                                                                |
| 2.<br>_____<br>_____                                                                                                                                                                                                     |                                 |                                                 |                                  |                                                                             |                                                                                        |                                                                                                                |
| (     /     /     )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (     /     /     ) |                                 |                                                 |                                  |                                                                             |                                                                                        |                                                                                                                |
| 3.<br>_____<br>_____                                                                                                                                                                                                     |                                 |                                                 |                                  |                                                                             |                                                                                        |                                                                                                                |
| (     /     /     )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (     /     /     ) |                                 |                                                 |                                  |                                                                             |                                                                                        |                                                                                                                |
| 4.<br>_____<br>_____                                                                                                                                                                                                     |                                 |                                                 |                                  |                                                                             |                                                                                        |                                                                                                                |
| (     /     /     )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (     /     /     ) |                                 |                                                 |                                  |                                                                             |                                                                                        |                                                                                                                |
| Total B.                                                                                                                                                                                                                 |                                 |                                                 |                                  | (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                                                                        |                                                                                                                |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) N/A

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | (    /    /    )               | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | (    /    /    )               | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | (    /    /    )               | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | (    /    /    )               | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
|                                                |                                |                                    | Total C. (Ordinary shares) | _____                        |                                                                      |                                                                                           |
|                                                |                                |                                    | (Preference shares)        | _____                        |                                                                      |                                                                                           |
|                                                |                                |                                    | (Other class)              | _____                        |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) N/A

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>(     /     /     )<br>shares ( <i>Note 1</i> )                           |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>(     /     /     )<br>shares ( <i>Note 1</i> )                           |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>(     /     /     )<br>shares ( <i>Note 1</i> )                           |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              |                                                                      |                                                                                           |
| (Preference shares)                                                                                     |                                                                      |                                                                                           |
| (Other class)                                                                                           |                                                                      |                                                                                           |

## Other Movements in Issued Share Capital    N/A

| Type of Issue   |                                 |                                            |                                                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--------------------------------------------|-------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy)    /    (    /    ) |                                                                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)            | /    (    /    )                                            | _____                                                                | _____                                                                                     |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy)    /    (    /    ) |                                                                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)            | /    (    /    )                                            | _____                                                                | _____                                                                                     |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy)    /    (    /    ) |                                                                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)            | /    (    /    )                                            | _____                                                                | _____                                                                                     |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy)    /    (    /    ) |                                                                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)            | /    (    /    )                                            | _____                                                                | _____                                                                                     |

|               |                         |                              |                                                                                                                                                                                       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|-------------------------|------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue |                         |                              |                                                                                                                                                                                       |                                                                                        |                                                                                                                   |
| 5.            | Scrip dividend          | At price : State<br>currency | <div>_____</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) / ( / )</div> <div>EGM approval date: (dd/mm/yyyy) / ( / )</div> | _____                                                                                  | _____                                                                                                             |
| 6.            | Repurchase of<br>shares |                              | <div>Class of shares _____<br/>repurchased (Note 1)</div> <div>Cancellation date : (dd/mm/yyyy) / ( / )</div> <div>EGM approval date: (dd/mm/yyyy) / ( / )</div>                      | _____                                                                                  | _____                                                                                                             |
| 7.            | Redemption of<br>shares |                              | <div>Class of shares _____<br/>redeemed (Note 1)</div> <div>Redemption date : (dd/mm/yyyy) / ( / )</div> <div>EGM approval date: (dd/mm/yyyy) / ( / )</div>                           | _____                                                                                  | _____                                                                                                             |
| 8.            | Consideration issue     | At price : State<br>currency | <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) / ( / )</div> <div>EGM approval date: (dd/mm/yyyy) / ( / )</div>                  | _____                                                                                  | _____                                                                                                             |

| Type of Issue              |                                                                                                                                                                                                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)    /    (    /    )<br>EGM approval date: (dd/mm/yyyy)    /    (    /    )                                    |                                                                      |                                                                                           |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)    /    (    /    )<br>EGM approval date: (dd/mm/yyyy)    /    (    /    ) |                                                                      |                                                                                           |
| Total E.                   |                                                                                                                                                                                                            | (Ordinary shares) _____                                              |                                                                                           |
|                            |                                                                                                                                                                                                            | (Preference shares) _____                                            |                                                                                           |
|                            |                                                                                                                                                                                                            | (Other class) _____                                                  |                                                                                           |

|                                                                                                                         |         |
|-------------------------------------------------------------------------------------------------------------------------|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) Nil |
|                                                                                                                         | (2) Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | N/A     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | N/A     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |         |

Remarks (if any):

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Submitted by: Xiao Jian Lin

Title: Director

(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*