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HISENSE KELON ELECTRICAL HOLDINGS COMPANY LIMITED

海信科龍電器股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00921)

ANNOUNCEMENT

**AMENDMENTS TO THE RELEVANT PROVISIONS OF
THE ARTICLES OF ASSOCIATION OF THE COMPANY**

This announcement is made by Hisense Kelon Electrical Holdings Company Limited (the “**Company**”) pursuant to Rules 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

As disclosed in the announcement of the Company dated 1 August 2011 about the voting results of the 2011 second extraordinary general meeting, 2011 first extraordinary class meeting of A share shareholders and 2011 first extraordinary class meeting of H share shareholders, the board of directors of the Company was authorized in the general meeting to conduct, implement and manage any matter in relation to the first share option incentive scheme. In view of the completion of implementation of the first phase of the exercise of share options under the Company’s first share option incentive scheme, the board of directors of the Company, pursuant to authorization of the Company’s general meeting, has resolved to amend the relevant provisions of the articles of association. Details of such amendments are as follows:

The existing article 3.5 shall be amended as follows:

Existing provision: The Company has issued a total number of 1,354,054,750 ordinary shares, of which overseas-listed foreign shares amount to 459,589,808 shares, representing 33.94% of the total share capital, and domestic listed shares amount to 894,464,942 shares, representing 66.06% of the total share capital.

To be amended as: The Company has issued a total number of 1,358,495,560 ordinary shares, of which overseas-listed foreign shares amount to 459,589,808 shares, representing 33.83% of the total share capital, and domestic listed shares amount to 898,905,752 shares, representing 66.17% of the total share capital.

The above amendments to the articles of association of the Company shall become effective from the day of the listing of the shares (being 23 May 2014) issued under the current exercise of share options .

By order of the Board of

Hisense Kelon Electrical Holdings Company Limited

Tang Ye Guo

Chairman

As at the date of this announcement, the Company's directors are Mr. Tang Ye Guo, Ms. Yu Shu Min, Mr. Lin Lan and Mr. Xiao Jian Lin; and the Company's independent non-executive directors are Mr. Xu Xiang Yi, Mr. Wang Xin Yu and Mr. Wang Ai Guo.

Foshan City, Guangdong, the PRC, 22 May 2014