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GOLDWIND

XINJIANG GOLDWIND SCIENCE & TECHNOLOGY CO., LTD.*

新疆金風科技股份有限公司

(a joint stock limited liability company incorporated in the People's Republic of China)

Stock Code : 02208

ANNOUNCEMENT PAYMENT OF FINAL DIVIDEND

Reference is made to the announcements of Xinjiang Goldwind Science & Technology Co., Ltd. (the “**Company**”) on 23 March 2012 and 20 June 2012 (the “**Announcements**”) regarding, among other things, the payment of a final dividend of RMB0.05 per share (including tax) in cash out of the Company’s retained distributable profit as at 31 December 2011 (the “**2011 Final Dividend**”) and the notice of the Company published on 3 May 2012 (the “**AGM Notice**”) convening the annual general meeting (the “**AGM**”) of the Company for approving, among other things, the distribution of the 2011 Final Dividend. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcements and the AGM Notice.

As approved by the Shareholders of the Company at the AGM on 20 June 2012, holders of the Company’s H Shares whose names appeared on its H Share register of members (the “**H Share Register**”) at the close of business on 3 July 2012 are entitled to the 2011 Final Dividend.

According to the Articles of Association of the Company, the 2011 Final Dividend were declared by the Company in Renminbi and will be paid to the holders of the Company’s H Shares in Hong Kong dollars. The relevant exchange rate will be the average exchange rate of Renminbi to Hong Kong dollars as announced by the People’s Bank of China for the five business days immediately proceeding 20 June 2012, being the date of approving the distribution of the 2011 Final Dividend by the Shareholders at the AGM, which is RMB0.81346 to HK\$1.00. Accordingly, the amount of the 2011 Final Dividend per share payable to the holders of the Company’s H Shares shall be approximately HK\$0.06147 (including tax).

Enterprise Income Tax

Pursuant to the Enterprise Income Tax Law of the PRC (中華人民共和國企業所得稅法) and its implementing rules and regulations, the Company is required to withhold and pay the enterprise income tax at a rate of 10% for distribution of dividend to its non-PRC resident corporate Shareholders who are eligible to receive the 2011 Final Dividend, including HKSCC Nominees Limited. As such, the Company will distribute the 2011 Final Dividend to such Shareholders after deducting the enterprise income tax of 10%.

Individual Income Tax

Pursuant to the Individual Income Tax Law of the PRC (中華人民共和國個人所得稅法) and its implementing rules and regulations, the Company is required to withhold and pay the individual income tax at a rate of 10% for distribution of dividend to its Hong Kong resident individual Shareholders who are eligible to receive the 2011 Final Dividend. As such, the Company will distribute the 2011 Final Dividend to such Shareholders after deducting the individual income tax of 10%.

The holders of the Company's H Shares are hereby advised that the Company will withhold the income tax payable by the Shareholders in accordance with the applicable PRC laws and the relevant PRC authorities and adhere strictly to information set out in the H Share Register as at the close of business on 3 July 2012 when making payment of the 2011 Final Dividend.

The Company has appointed Bank of China (Hong Kong) Trustees Limited as the receiving agent of the holders of the Company's H Shares (the "**Receiving Agent**") and will pay through the Receiving Agent the 2011 Final Dividend. The relevant cheques will be dispatched on or before 16 August 2012 to the holders of the Company's H Shares entitled to receive the 2011 Final Dividend by ordinary post at their own risk.

The Company will make separate arrangements regarding the payment of the 2011 Final Dividend to the holders of the Company's A Shares.

By order of the Board
Xinjiang Goldwind Science & Technology Co., Ltd.
Ma Jinru
Company Secretary

Beijing, 8 August 2012

As at the date of this announcement, the executive directors of the Company are Mr. Wu Gang and Mr. Wang Haibo; the non-executive directors are Mr. Li Ying, Mr. Gao Zhong, Ms. Hu Yang and Ms. Ji Dongmei; and the independent non-executive directors are Mr. Wang Yousan, Mr. Shi Pengfei and Dr. Tin Yau Kelvin Wong.

** For identification purpose only*