GOLDWIND

XINJIANG GOLDWIND SCIENCE & TECHNOLOGY CO., LTD.*

新疆金風科技股份有限公司

(a joint stock limited liability company incorporated in the People's Republic of China)

Stock Code : 02208

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited*.

The board of directors (the "**Board**") of Xinjiang Goldwind Science & Technology Co., Ltd. (the "**Company**") hereby enclose the announcement entitled the "*A Share Rights Issue Online Roadshow Announcement"* which has been published by the Company on the website of Shenzhen Stock Exchange for your reference.

By order of the Board
Xinjiang Goldwind Science & Technology Co., Ltd.
Ma Jinru
Company Secretary

Beijing, 18 March 2019

As of the date of this announcement, the executive directors of the Company are Mr. Wu Gang, Mr. Wang Haibo and Mr. Cao Zhigang; the non-executive directors are Mr. Zhao Guoqing, Mr. Gao Jianjun and Ms. Gu Hongmei; and the independent non-executive directors are Mr. Yang Xiaosheng, Mr. Luo Zhenbang, and Dr. Tin Yau Kelvin Wong.

** For identification purpose only*

Stock Code: 002202 Stock Name: Goldwind Announcement Code: 2019-016

XINJIANG GOLDWIND SCIENCE & TECHNOLOGY CO., LTD. A SHARE RIGHTS ISSUE ONLINE ROADSHOW ANNOUNCEMENT

SPONSOR (LEAD UNDERWRITER): HAITONG SECURITIES CO., LTD

The Company and all members of the Board warrant that information contained herein are true, accurate and complete in all material respects and not deceptive or misleading, and there is no omission of any material information the omission of which would render any statement herein misleading.

By the approval numbered *Zhen Jian Xu Ke* [2019]284 from China Securities Regulatory Commission, Xinjiang Goldwind Science & Technology Co., Ltd. ("**Goldwind Technology**", "**Company**" or "**Issuer**") shall, based on the total A Shares capital of Goldwind Technology after the close of market on the A Share record date of the rights issue (20 March 2019 (R Day)), offer to all the A Shareholders to subscribe for the ordinary A share on the basis of 1.9 Shares for every 10 existing Shares. The "*Xinjiang Goldwind Science & Technology Co., Ltd. A Share Rights Issue Announcement*" has been published on *Securities Times* on 18 March 2019 (R – 2 days) and the "*Xinjiang Goldwind Science & Technology Co., Ltd. Rights Issue Prospectus*" and information in relation to this rights issue can be found on the website of CNINF（http://www.cninfo.com.cn）.

For the convenience of the investors to understand the basic information of the Issuer, future prospects and arrangement in relation to this rights issue, the Company and the sponsor (lead underwriter) Haitong Securities Co., Ltd. will host an online roadshow in relation to this rights issue.

1. Time of Online roadshow: Tuesday, 19 March 2019 (R – 1 day) 14:00-16:00

2. Address of Online roadshow: Panorama Network（http://www.p5w.net）

3. Participants: Directors and senior management of the Company and relevant personnel of sponsor (lead underwriter) Haitong Securities Co., Ltd. May all investors please pay attention.

Issuer: Xinjiang Goldwind Science & Technology Co., Ltd.

Sponsor (Lead underwriter): Haitong Securities Co., Ltd.

18 March 2019