Goldwind

XINJIANG GOLDWIND SCIENCE & TECHNOLOGY CO., LTD.*

新疆金風科技股份有限公司

(a joint stock limited liability company incorporated in the People's Republic of China)

Stock Code : 02208

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited*.

The board of directors (the "**Board**") of Xinjiang Goldwind Science & Technology Co., Ltd.* (the "**Company**") hereby encloses the announcement entitled "*Announcement Regarding the Issuance Results of the 2022 First Tranche Debt Financing Plan of Xinjiang Goldwind Science & Technology Co., Ltd.*" which has been published by the Company on the website of Shenzhen Stock Exchange for your reference.

By order of the Board
Xinjiang Goldwind Science & Technology Co., Ltd.
Ma Jinru
Company Secretary

Beijing, 16 June 2022

As of the date of this announcement, the executive directors of the Company are Mr. Wu Gang, Mr. Cao Zhigang and Mr. Wang Haibo; the non-executive directors of the Company are Mr. Gao Jianjun, Mr. Lu Hailin and Mr. Wang Kaiguo; and the independent non-executive directors of the Company are Dr. Tin Yau Kelvin Wong, Mr. Wei Wei and Ms. Yang Jianping.

* *For identification purpose only*

Stock Code: 002202 Stock Name: Goldwind Announcement Code: 2022-032

Announcement Regarding the Issuance Results of the 2022 First Tranche Debt Financing Plan of Xinjiang Goldwind Science & Technology Co., Ltd.

The Company and all members of the board of directors warrant that information contained herein is true, accurate and complete, and not deceptive or misleading, and there is no omission of any material information.

The proposal of *General Mandate of Issue of Bonds and Asset-Backed Securities Inside or Outside* China was approved in the eighteenth meeting of the seven session of the board of directors ("**Board**") and the 2020 annual general meeting of Xinjiang Goldwind Science & Technology Co., Ltd.* (the "**Company**" or "**Goldwind**"). Pursuant to the authorization of the general meeting, the twenty-eighth meeting of the seven session of the Board of the Company held on 19 May 2022 has reviewed and passed the "*Proposal on Application for Filing of Listed Debt Financing Plan"*, approving the application for filing of listed debt financing plan of not more than RMB500 million on the Beijing Financial Assets Exchange ("**BJFAE**"). For details, please refer to the announcement regarding the *Application for Issue of Bonds and Asset-Backed Securities Inside or Outside China (Code: 2021-033)* dated 27 April 2021, the *Poll Results Announcement of the 2020 Annual General Meeting (Code: 2021-053)* dated 29 June 2021, and the announcement regarding the *Application of Filing of Listed Debt Financing Plan (Code: 2022-029)* dated 20 May 2022 on the Securities Times, the website of CNINF (www.cninfo.com.cn), and the HKEXnews website (https://www.hkexnews.hk).

I. Filing of the Debt Financing Plan

On 7 June 2022, the Company received the "*Notice of Filing Acceptance (Debt Financing Plan [2022] No. 0302)"* from BJFAE, in which the BJFAE decided to accept the filing of the Company's debt financing plan. Pursuant to the requirements of the *"Notice of Filing Acceptance"*, the filing amount of the Company's debt financing plan is RMB500 million, which is valid for 2 years from the date of the *"Notice of Filing Acceptance"* issued by the BJFAE and is underwritten by China Merchants Bank. For details, please refer to the announcement regarding the *Preparation of Debt Financing Plan (Code: 2022-031)* dated 9 June 2022 on the Securities Times, the website of CNINF (www.cninfo.com.cn), and the HKEXnews website (https://www.hkexnews.hk).

II. Issuance of the Debt Financing Plan

On 15 June 2022, the Company issued the 2022 first tranche debt financing plan. The funds have been received on 15 June 2022. Details are as follow:

<table>
<tr><td>Name</td><td colspan="3">2022 First Tranche Debt Financing Plan of Xinjiang Goldwind Science & Technology Co., Ltd.
（新疆金風科技股份有限公司 2022 年度第一期債權融資計畫）</td></tr>
<tr><td>Abbreviation</td><td>22 New Goldwind ZR001
（22 新新疆金風 ZR001）</td><td>Code</td><td>22CFZR0474</td></tr>
<tr><td>Issuance amount as planned</td><td>RMB500 million</td><td>Actual issuance amount</td><td>RMB500 million</td></tr>
<tr><td>Filing rate</td><td>5.22%</td><td>Term</td><td>18+N months</td></tr>
<tr><td>First Date for calculating interest</td><td>15 June 2022</td><td>Maturity Date</td><td>-</td></tr>
<tr><td>Filing management</td><td colspan="3">China Merchants Bank</td></tr>
<tr><td>Lead Underwriter</td><td colspan="3">China Merchants Bank</td></tr>
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Notice is hereby given.

The Board

Xinjiang Goldwind Science & Technology Co., Ltd.

16 June 2022