GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.*
金風科技股份有限公司
(a joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 02208)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited*.

The board of directors (the "**Board**") of GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.* (the "**Company**") hereby encloses the announcement entitled "*Announcement Regarding the Results of the Issue of the First Tranche of Green Technology Innovation Bonds in 2025"* which has been published by the Company on the website of the Shenzhen Stock Exchange for your reference.

By order of the Board
GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.*
Ma Jinru
Company Secretary

Beijing, 23 September 2025

As of the date of this announcement, the executive directors of the Company are Mr. Wu Gang and Mr. Cao Zhigang; the non-executive directors of the Company are Mr. Gao Jianjun, Ms. Yang Liying and Mr. Zhang Xudong; the independent non-executive directors of the Company are Mr. Tsang Hin Fun Anthony, Mr. Liu Dengqing and Mr. Miao Zhaoguang; and the employee representative director is Ms. Yu Ning.

* *For identification purpose only*

Stock Code: 002202 Stock Name: Goldwind Announcement Code: 2025-077

GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.*

ANNOUNCEMENT REGARDING THE RESULTS OF THE ISSUE OF THE FIRST TRANCHE OF GREEN TECHNOLOGY INNOVATION BONDS IN 2025

The Company and all members of the board of directors warrant that information contained herein is true, accurate and complete, and not deceptive or misleading, and there is no omission of any material information.

In the 10th meeting of the eighth session of the board of directors, the 2022 annual general meeting, the 31st meeting of the eighth session of the board of directors and the 2024 annual general meeting of GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.* (the "**Company**"), the proposal on the General Mandate of the Issue of Bonds and Asset-Backed Securities Inside or Outside the PRC was considered and approved. Pursuant to the authorization of the general meeting, the proposal of Application for Registration and Issue of Long-term Option-embedded Medium-term Bonds was considered and approved in the 33rd meeting of the eighth session of the board of directors convened on 30 May 2025. It is agreed that the Company will apply to the National Association of Financial Market Institutional Investors for registration and issuance of long-term option-embedded medium-term bonds with a total amount not exceeding RMB3 billion. For details, please refer to the disclosure made by the Company in the Announcement on the Resolutions of 10th Meeting of the Eighth Session of the Board of Directors (No.: 2023-020), Announcement on the Application for Issue of Bonds and Asset-backed Securities Inside or Outside the PRC (No.: 2023-023), Announcement on Resolutions of the 2022 Annual General Meeting (No.: 2023-039), Announcement on Resolutions of 31st Meeting of the Eighth Session of the Board of Directors (No.: 2025-009), Announcement on the Application for Issue of Bonds and Asset-backed Securities Inside or Outside the PRC (No.: 2025-017), Announcement on Resolutions of 33rd Meeting of the Eighth Session of the Board of Directors (No.: 2025-035), Announcement on Application and Issue of Long-term Option-embedded Medium-term Bonds (Code: 2025-039), and Announcement on Poll Results of the

2024 Annual General Meeting, A Shareholders' Class Meeting and H Shareholders' Class Meeting (Code: 2025-046) on 27 April 2023, 21 June 2023, 29 March 2025, 3 June 2025 and 27 June 2025 published on the Securities Times, the CN Info website (http://www.cninfo.com.cn), and the website of The Stock Exchange of Hong Kong Limited (https://www.hkexnews.hk), the designated media.

I. INFORMATION OF THE GREEN TECHNOLOGY INNOVATION BONDS

On 11 September 2025, the Company received the Notification of Acceptance of Registration (*Zhong Shi Xie Zhu [2025] No. MTN 878*) (《接受註冊通知書》（中市協注〔2025〕MTN878 號）) issued by the National Association of Financial Market Institutional Investors, accepting the Company's registration of medium-term bonds, with a registration amount of RMB3 billion. The registration amount is valid within 2 years from the date of signing the Notification of Acceptance of Registration. For details, please refer to the disclosure made by the Company in the Announcement on Receiving Notification of Acceptance of Registration from National Association of Financial Market Institutional Investors (No.: 2025-074) on 13 September 2025 published on the Securities Times, the CN Info website (http://www.cninfo.com.cn), and the website of The Stock Exchange of Hong Kong Limited (https://www.hkexnews.hk), the designated media.

II. RESULTS OF THE ISSUE OF THE GREEN TECHNOLOGY INNOVATION BONDS

On 22 September 2025, the Company issued the First Tranche of Green Technology Innovation Bonds in 2025. The funds have been received on 23 September 2025. Details are as follows:

Bond Name	First Tranche of Green Technology Innovation Bonds in 2025 of GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.	**Bond Abbreviation**	25 Goldwind MTN001 (Tech Innovation Bond)
Bond Code	102584008	**Term**	3+N years
First Date for calculating interest	23 September 2025	**Payment Date**	31 December 2099
Total Planned Issuance Amount (RMB 0'000)	50,000	**Actual total issuance amount (RMB 0'000)**	50,000

Initial Benchmark Interest rate + Issue Interest Rate Spread (%)	2.6	**Issue Price （RMB100 nominal value）**	100
Bookkeeping Administrator	Bank of China Limited		
Lead Underwriter	Bank of China Limited		
Joint Lead Underwriter	Industrial Bank Co., Ltd.		

Notice is hereby given.

The Board of Directors

GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.*

23 September 2025