THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant, or other professional adviser.

If you have sold or transferred all your shares in Future Bright Mining Holdings Limited (the "Company"), you should at once hand this circular together with the accompanying form of proxy to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Future Bright Mining Holdings Limited
高 鵬 礦 業 控 股 有 限 公 司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2212)

GENERAL MANDATES TO ISSUE AND REPURCHASE SHARES, RE-ELECTION OF DIRECTORS, RE-APPOINTMENT OF AUDITOR AND NOTICE OF ANNUAL GENERAL MEETING

A letter from the Board of the Company is set out on pages 3 to 5 of this circular. A notice convening the AGM of the Company to be held at 2:30 p.m. on 3 June 2015 at Suite 2418, 24/F., Jardine House, 1 Connaught Place, Central, Hong Kong, is set out on pages 21 to 24 of this circular.

A form of proxy for the AGM is enclosed with this circular. Whether or not you desire to attend the AGM, you are requested to complete the form of proxy in accordance with the instructions printed thereon and return it to the Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the AGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the AGM or any adjournment thereof if you so wish.

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material aspects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

28 April 2015

CONTENTS

In this circular, unless the context requires otherwise, the following expressions have the following meanings:

"AGM"	the annual general meeting of the Company to be held at 2:30 p.m. on 3 June 2015 at Suite 2418, 24/F., Jardine House, 1 Connaught Place, Central, Hong Kong
"AGM Notice"	the notice convening the AGM set out on pages 21 to 24 of this circular
"Articles"	the articles of association of the Company, as amended from time to time
"associate(s)"	has the meaning ascribed to it under the Listing Rules
"Board"	the board of Directors
"Companies Law"	the Companies Law, Chapter 22 (Law 3 of 1961, as consolidated and revised) of the Cayman Islands as amended, supplemented or otherwise modified from time to time
"Company"	Future Bright Mining Holdings Limited, an exempted company incorporated in the Cayman Islands with limited liability and the Shares of which are listed on the Stock Exchange
"connected person(s)"	has the same meaning as defined in the Listing Rules
"Director(s)"	director(s) of the Company
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange (as amended, supplemented or otherwise modified from time to time)
"Group"	the Company and its subsidiaries
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong

"Issue Mandate"	a general mandate proposed to be granted to the Directors to exercise all powers of the Company to allot, issue and deal with new Shares not exceeding 20 per cent of the aggregate nominal amount of the share capital of the Company as at the date of passing of the relevant resolution, which is also extended by the addition of the number of Shares purchased under the Repurchase Mandate, as set out in the AGM Notice
"Latest Practicable Date"	20 April 2015, being the latest practicable date prior to the printing of this circular for ascertaining certain information for inclusion in this circular
"Repurchase Mandate"	a general mandate proposed to be granted to the Directors to exercise all powers of the Company to repurchase Shares not exceeding 10 per cent of the aggregate nominal amount of the issued share capital of the Company, as set out in the AGM Notice
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended or supplemented from time to time
"Share(s)"	ordinary share(s) of HK$0.01 each in the share capital of the Company
"Shareholder(s)"	holder(s) of Share(s)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Takeovers Code"	the Hong Kong Code on Takeovers and Mergers approved by the Securities and Futures Commission, as amended, supplemented or otherwise modified from time to time
"Yiduoyan Project"	the Yiduoyan mine, a marble mine located in Xiaoyan Town, Nanzhang County, Xiangyang City, Hubei Province, PRC

Future Bright Mining Holdings Limited
高鵬礦業控股有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2212)

Executive Directors:
Mr. Guo Xiao Ping *(Chairman)*
Mr. Zhang Decong
Mr. Yuan Shan (alternate director to Mr. Zhang Decong)

Non-executive Directors:
Mr. Li Ethan Jing
Mr. Hu Jin Xiong
Mr. Leung Kar Fai

Independent Non-executive Directors:
Mr. Lau Tai Chim
Mr. Sin Ka King
Mr. Chow Hiu Tung

Registered office:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Principal place of business in Hong Kong:
16/F, Guangdong Finance
Building, 88 Connaught
Road West, Hong Kong

28 April 2015

To the Shareholders

Dear Sir or Madam

GENERAL MANDATES TO ISSUE AND REPURCHASE SHARES, RE-ELECTION OF DIRECTORS, RE-APPOINTMENT OF AUDITOR AND NOTICE OF ANNUAL GENERAL MEETING

INTRODUCTION

The Shareholders passed the resolutions to grant the general mandates to the Directors to issue and allot Shares and to exercise the powers of the Company to repurchase its own Shares (the "Previous Mandates") on 8 December 2014 in accordance with the Listing Rules. The Previous Mandates will lapse at the conclusion of the AGM. It is therefore proposed that the general mandates to issue and allot Shares and to repurchase Shares be renewed at the AGM.

The purpose of this circular is to provide you with information regarding (i) the proposed renewal of the general mandates to issue and allot Shares and to repurchase Shares of the Company; (ii) the proposed re-election of Directors and (iii) the proposed re-appointment of auditor of the Company and to seek your approval of the resolutions relating to these matters at the AGM.

ISSUE MANDATE

Ordinary resolutions will be proposed at the AGM to grant to the Directors the Issue Mandate, and authorise the extension of the Issue Mandate to issue and allot the Shares repurchased by the Company under the Repurchase Mandate, details of which are set out in ordinary resolutions nos. 4 and 6 of the AGM Notice. The number of the Shares of the Company which may be issued and allotted pursuant to the Issue Mandate is limited to a maximum of 20 per cent of the issued share capital of the Company at the date of passing of the resolution approving the Issue Mandate. On the basis that 352,000,000 Shares are in issue as at the Latest Practicable Date and no further Shares are issued or repurchased prior to the AGM, exercise in full of the Issue Mandate (without being extended by the number of Shares (if any) repurchased by the Company under the Repurchase Mandate) could result in up to 70,400,000 Shares being issued and allotted by the Company.

REPURCHASE MANDATE

An ordinary resolution will be proposed at the AGM to grant to the Directors the Repurchase Mandate, details of which are set out in ordinary resolution no. 5 of the AGM Notice. The number of the Shares of the Company which may be repurchased pursuant to the Repurchase Mandate is limited to a maximum of 10 per cent of the issued share capital of the Company at the date of passing of the resolution approving the Repurchase Mandate.

An explanatory statement as required under the Listing Rules, in particular Rule 10.06, giving certain information regarding the Repurchase Mandate, is set out in the Appendix I hereto.

RE-ELECTION OF THE DIRECTORS

Pursuant to the Articles, Mr. Guo Xiao Ping, Mr. Zhang Decong, Mr. Li Ethan Jing, Mr. Hu Jin Xiong, Mr. Leung Kar Fai and Mr. Lau Tai Chim will retire from office as Directors at the AGM and, being eligible, offer themselves for re-election. Particulars of the Directors proposed to be re-elected at the AGM are set out in Appendix II of this circular.

RE-APPOINTMENT OF THE AUDITOR

Ernst & Young will retire as the auditors of the Company at the AGM and, being eligible, offer themselves for re-appointment.

ANNUAL GENERAL MEETING

The notice convening the AGM at which ordinary resolutions will be proposed to approve the Issue Mandate and the Repurchase Mandate, to re-elect Directors and to re-appoint auditor of the Company are set out on page 21 to page 24 of this circular. According to Rule 13.39(4) of the Listing Rules, the voting at the AGM will be taken by poll.

A form of proxy for the AGM is enclosed with this circular. Whether or not you intend to be present at the AGM, you are requested to complete the form of proxy and return it to the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, in accordance with the instructions printed thereon not less than 48 hours before the time fixed for the AGM. The completion of a form of proxy will not preclude you from attending and voting at the AGM in person if you so wish.

RECOMMENDATION

The Directors believe that the grant of the Issue Mandate, the Repurchase Mandate and the extension of the Issue Mandate, are in the best interests of the Company as well as its Shareholders as a whole. Accordingly, the Directors recommend that all Shareholders should vote in favour of all resolutions approving such matters.

The Board is pleased to recommend the retiring Directors, to be re-elected as the Directors at the AGM. In addition, the Board also recommends all Shareholders to vote in favour of re-appointing Ernst & Young as the auditor of the Company.

Yours faithfully
On behalf of the Board
Future Bright Mining Holdings Limited
Guo Xiao Ping
Chairman

This appendix serves as an explanatory statement, as required pursuant to Rule 10.06 and other relevant provisions of the Listing Rules, to provide you with the requisite information for your consideration of the Repurchase Mandate.

1. EXERCISE OF THE REPURCHASE MANDATE

On the basis that 352,000,000 Shares are in issue as at the Latest Practicable Date and no further Shares are issued or repurchased prior to the AGM, exercise in full of the Repurchase Mandate could result in up to 35,200,000 Shares being repurchased by the Company during the period from the passing of resolution no. 5 set out in the AGM Notice up to (i) the conclusion of the next annual general meeting of the Company; (ii) the expiration of the period within which the next annual general meeting of the Company is required by the Articles or any applicable laws of the Cayman Islands to be held; or (iii) the passing of an ordinary resolution by Shareholders in general meeting revoking, varying and renewing the Repurchase Mandate, whichever occurs first.

2. REASONS FOR REPURCHASE

The Directors believe that the Repurchase Mandate is in the best interests of the Company and the Shareholders. Repurchases of Shares will only be made when the Directors believe that such repurchases will benefit the Company and the Shareholders. Such repurchases may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net asset value of the Company and/or its earnings per share.

3. FUNDING AND EFFECT OF REPURCHASES

Repurchases made pursuant to the Repurchase Mandate would be funded out of funds legally available for the purpose in accordance with the Company's memorandum of association, the Articles, the Companies Law and other applicable laws of the Cayman Islands. A listed company may not repurchase its own securities on the Stock Exchange for a consideration other than cash or for settlement otherwise than in accordance with the trading rules of the Stock Exchange. Under the Companies Law, repurchases by the Company may only be made out of profits of the Company or out of the proceeds of a fresh issue of Shares made for the purpose, or, if so authorised by the Articles and subject to the provisions of the Companies Law, out of capital.

Any premium payable on a redemption or purchase over the par value of the Shares to be purchased must be provided for out of profits of the Company or out of the Company's share premium account, or, if so authorised by the Articles and subject to the provisions of the Companies Law, out of capital.

Taking into account the current working capital position of the Company, the Directors consider that, if the Repurchase Mandate was to be exercised in full, it might have a material adverse effect on the working capital and/or the gearing position of the Company as compared with the position as at 31 December 2014, being the date of its latest published audited financial statements. However, the Directors do not intend to make any repurchases to such an extent as would, in the circumstances, have a material adverse effect on the working capital requirements or the gearing position of the Company which in the opinion of the Directors are from time to time appropriate for the Company.

4. UNDERTAKING

The Directors have undertaken to the Stock Exchange that, so far as the same may be applicable, they will exercise the Repurchase Mandate in accordance with the Listing Rules, the Articles and the applicable laws of the Cayman Islands.

5. INTENTION TO SELL SHARES

None of the Directors and, to the best of their knowledge, having made all reasonable enquiries, none of their respective close associates, have any present intention, in the event that the proposal on the Repurchase Mandate is approved by Shareholders, to sell Shares to the Company or its subsidiaries.

6. TAKEOVERS CODE CONSEQUENCE

If a Shareholder's proportionate interest in the voting rights of the Company increases on the Company exercising its powers to repurchase Shares pursuant to the Repurchase Mandate, such increase will be treated as an acquisition for the purpose of Rule 32 of the Takeovers Code.

As a result, a Shareholder or group of Shareholders acting in concert (as defined in the Takeovers Code) could obtain or consolidate control of the Company and become obliged to make a mandatory offer in accordance with Rules 26 and 32 of the Takeovers Code.

As at the Latest Practicable Date and to the best of knowledge and belief of the Company, the following persons were directly or indirectly interested in 5% or more of the nominal value of the issued ordinary shares that carry a right to vote in all circumstances at general meetings of the Company:

Name	Number of Issued Share held/interested	Approximate Percentage of Shareholding
Mr. Guo Xiao Ping *(Note 1)*	134,640,000	38.25%
Future Bright International Limited *(Note 1)*	134,640,000	38.25%
Mr. Hu Jin Xiong *(Note 2)*	129,360,000	36.75%
Easy Flourish Limited *(Note 2)*	129,360,000	36.75%
Guangzhou Yicheng Investment Limited *(Note 2)*	129,360,000	36.75%

Note 1: These Shares are registered in the name of Future Bright International Limited, the entire issued capital of which is owned by Mr. Guo. Under the SFO, Mr. Guo is deemed to be interested in all the Shares registered in the name of Future Bright International Limited.

Note 2: These Shares are registered in the name of Easy Flourish Limited, the issued capital of which is owned as to 80% by Guangzhou Yicheng Investment Limited and 20% by Ms. Jiang Miner. The equity interest of Guangzhou Yicheng Investment Limited is owned as to 62.5% by Mr. Hu, 25% by Mr. Lu Yongliang and 12.5% by Mr. Chen Wei Ming. Under the SFO, Mr. Hu is deemed to be interested in all the Shares registered in the name of Easy Flourish Limited.

In the event that the Directors exercised in full the power to repurchase Shares of the Company in accordance with the terms of the ordinary resolution no. 5 to be proposed at the AGM, the aforesaid interests of (1) Mr. Guo; (2) Future Bright International Limited; (3) Mr. Hu; (4) Easy Flourish Limited; (5) Guangzhou Yicheng Investment Limited in the issued share capital of the Company as at the Latest Practicable Date would be proportionally increased to approximately (1) 42.50%; (2) 42.50%; (3) 40.83%; (4) 40.83%; and (5) 40.83%; respectively. In view of this, such increase may give rise to an obligation to Mr. Guo and Future Bright International Limited; and Mr. Hu and Easy Flourish Limited and Guangzhou Yicheng Investment Limited to make a mandatory offer under the Takeovers Code respectively, subject to the granting of waiver by the executive director of the corporate finance division of the Securities and Futures Commission and any delegate of the executive director pursuant to the Takeovers Code. Save as disclosed above, the Directors are not aware of any Shareholder or group of Shareholders acting in concert, who may become obliged to make a mandatory offer under Rule 26 of the Takeovers Code as a consequence of any purchases made pursuant to the Repurchase Mandate.

The Directors have no intention to exercise the Repurchase Mandate to such an extent that would result in the number of Shares in the hands of public falling below the prescribed minimum percentage of 25%.

7. SHARE PURCHASED BY THE COMPANY

The Company has not purchased any of its Shares (whether on the Stock Exchange or otherwise) in the previous six months.

8. CONNECTED PERSON

No core connected person has notified the Company that he/it has a present intention to sell Shares to the Company, or has undertaken not to do so, in the event that the Repurchase Mandate is approved by the Shareholders.

9. SHARE PRICES

The highest and lowest prices at which the Shares have been traded on the Stock Exchange during each of the previous months were as follows:

	Shares	
	Highest	**Lowest**
2015		
January (from the listing date to the end of January)	1.61	0.88
February	1.44	1.14
March	1.36	1.03
April (up to the Latest Practicable Date)	1.36	1.10

Stated below are the details of the Directors who will retire and be eligible for re-election at the AGM in accordance with the Articles.

Mr. GUO Xiao Ping (郭小平), aged 56, is the founder of our Group. Mr. Guo has served as the general manager of our Group since July 2011, and has been presiding over the overall operations of our Yiduoyan Project. Mr. Guo was appointed as our Director on 23 August 2013 and was designated as the executive Director and chief executive officer of our Company on 26 September 2014 and was appointed as the chairman of our Board on 8 December 2014. Mr. Guo is primarily responsible for our Group's strategic planning and overall operation, including day-to-day business management, procuring mining equipment, recruiting geology and mining experts, as well as managing the external relationship with our business partners. Since founding our Group, Mr. Guo has accumulated approximately three years of experience in the mining industry. Mr. Guo has been involved in all aspects of our operations, such as setting up our production team, developing overall mining plans with our core technical team, researching on market trends and marketing of our marble products. Mr. Guo plays a key role in expanding our client network and is closely involved in coordinating our core technical team in our day-to-day mining operation.

Mr. Guo has over 20 years of corporate managerial experience. Prior to joining our Group, Mr. Guo was the deputy manager of Guangzhou Dongshan Huaqing Construction Limited (廣州市東山區化輕建材公司) from February 1989 to June 1993, a company mainly engaged in the trading of industrial chemicals and construction materials, where he was responsible for sourcing construction materials and managing its day-to-day business operations. From July 1993 to April 1994, Mr. Guo worked as a manager at Guangzhou Dongshan District Materials Development Limited (廣州市東山區物資發展公司), a company mainly engaged in the trading of motor vehicles and electronic products, where he was mainly responsible for managing the trading of motor vehicles. From April 1994 to May 2000, Mr. Guo successively served as a deputy manager, director and deputy general manager at Guangzhou Dongshan Materials Limited (廣州市東山物資有限公司) (formerly known as the Headquartersof Guangzhou Dongshan District Materials Limited (廣州市東山物資總公司)), a State-owned enterprise mainly engaged in the trading of motor vehicles and electronic products, where he was responsible for its business development and the overall operations of its subsidiaries.

In May 2000, Mr. Guo established Guangzhou Yuexiu District Jinghua Commercial Center (廣州市越秀區景華商業廣場), a wholesale market specialising in the sales of daily commodities and industrial appliances, where he was mainly responsible for its day-to-day operations. From March 2006 to June 2011, Mr. Guo served as the general manager of Guangzhou Fangxionglai Market Management Co., Ltd. (廣州市方兄來市場經營管理有限公司) (formerly known as Guangzhou Fangxionglai Business Co., Ltd. (廣州市方兄來商務有限公司)), a company mainly engaged in the business of property leasing, where he was mainly responsible for its day-to-day operation.

Mr. Guo was also a member of the 12th term of Guangzhou Dongshan Deputy to the National People's Congress (廣州市東山區人大代表) from April 1998 to March 2003. Mr. Guo obtained a diploma in Business Administration from Guangzhou Dongshan Technical School (廣州市東山區工業職校) in June 1989 and was qualified as an assistant economist in September 1992 by the Science and Technology Commission in Dongshan District, Guangzhou (廣州市東山區科委). In June 1995, Mr. Guo obtained a diploma of Leading Cadres Training, the PRC Class (領導幹部進修班) from Guangzhou Institute of Public Administration (廣州市行政學院).

Mr. Guo is one of our controlling Shareholders. Mr. Guo had not been a director in other public company the securities of which are listed on any securities market in Hong Kong or overseas over the past three years.

He has entered into a service agreement with the Company for an initial term of three years commencing from 9 January 2015 and will continue thereafter until terminated in accordance with the terms of the agreement. His remuneration consists of basic salary of HK$576,000 per annum and a discretionary bonus and is commensurate with his duties and responsibilities as an executive director in the prevailing market situation.

As at the Latest Practicable Date, He is interested in 134,640,000 shares of the Company within the meaning of Part XV of the SFO. Mr. Li Ethan Jing is the nephew of Mr. Guo. Save as disclosed above, he does not have other relationships with any directors, senior management or substantial or controlling shareholder of the Company for the purpose of the Listing Rules and does not have any interests in shares of the Company within the meaning of Part XV of the SFO.

Mr. ZHANG Decong (張德聰), aged 74, is an executive Director, chief engineer and head of the technology and production department of our Group. He joined our Group in September 2013 and is mainly responsible for mining and production, evaluating mining policies, managing mine resources exploration and extraction activities, providing technical guidance on production and overseeing production safety at our Yiduoyan Project on a full-time basis.

Mr. Zhang has approximately 30 years of experience in the mining industry, in particular, production, mining technology and mine site management of various dimension stone projects in the PRC with similar mining process to our Yiduoyan Project. Mr. Zhang has accumulated extensive experience in the operation and management of dimension stone quarries from his positions as the key person-in-charge of marble, granite and other dimension stone mining projects where his scope of work includes mine design, mine planning, mine construction, design of extraction workflow and management of production process commonly employed in open-pit dimension stone quarries which are applicable to our Yiduoyan Project. From September 1965 to August 2013, he successively served as the head of the mining team, head of the mining department, and deputy dean of Sinoma, the principal business of which includes, amongst other things, the mining, processing, design and overall sub-contracting of stone projects, and the provision of technical consultancy services to non-metallic mineral companies.

From September 1965 to December 1983, Mr. Zhang was the head of the mining team at Sinoma, where he was primarily responsible for overall mine development (including, but not limited to, mine design, mine planning and production scheduling) and improving mining methods of various dimension stone projects as well as providing technical consultancy services to a number of PRC dimension stone mining companies and providing technical guidance to mining personnel on mining methods commonly employed in open-pit mining of dimension stone quarries with similar mining process as our Yiduoyan Project. Based on his experience in mine development as Sinoma's head of mining team, Mr. Zhang had also been involved in conducting feasibility studies for Sinoma's mining projects during the relevant period. Feasibility studies aim at demonstrating that a mining project is economically viable if it is designed, constructed and operated appropriately, and require a concrete understanding of geology, mine resource and reserve estimate, mine design and infrastructure requirements.

During the relevant period, Mr. Zhang had conducted feasibility studies for several open-pit dimension stone quarries with similar characteristics as our Yiduoyan Project.

From January 1984 to December 1990, Mr. Zhang acted as the head of the mining department of Sinoma, where he was primarily responsible for evaluating the feasibility of several dimension stone mining projects prior to mine development and operation, overseeing the technical implementation of extraction activities during the production process, supervising quality control during production and managing overall mining operation for several open-pit dimension stone mining projects with similar mining process as our Yiduoyan Project. As the key person-in-charge of the general operations and management of various open-pit dimension stone quarries with similar mining process to our Yiduoyan Project, Mr. Zhang undertook a wide range of responsibilities which primarily covered mineral resource assessment, developing extraction workflow, providing technical support during mine construction, project budgeting and economic analysis, as well as management of equipment transportation at the mine site etc. In conducting feasibility studies, Mr. Zhang generally conducted mine sites visits for evaluation and collection of fundamental information of the project site in order to evaluate the feasibility of mine development and to devise a mining plan and production workflow in compliance with the applicable laws and regulations. During mining operation, Mr. Zhang would conduct on-site visits to the relevant mines to monitor the technical implementation of mine planning and scheduling, and to provide technical guidance on mining method and work place safety to miners in order to ensure mine site safety and compliance with the relevant laws and regulations.

From January 1991 to December 1993, Mr. Zhang was the deputy dean of Sinoma responsible for approving technical mining proposals and reports, including, but not limited to feasibility studies, mine designs and construction schedules of mining projects. Mr. Zhang was also responsible for providing technical advise to Sinoma's mining projects, where he would lead specialists in geology and production to conduct site visits to the relevant dimension stone quarries for site inspection and providing technical support. From January 1994 to December 1996, Mr. Zhang was the general manager of Huajian Construction Consultancy Limited (華建工程設計諮詢承包公司), a subsidiary of Sinoma mainly engaged in mining of non-metallic minerals, including dimension stone, where he was responsible for its business operations.

From January 1997 to August 2013, Mr. Zhang served as the consultant of Sinoma and was responsible for formulating medium to long-term mine development and processing plans for a number of open-pit dimension stone mining projects with similar mining process as our Yiduoyan Project. Mr. Zhang has participated in mine planning, improving dimension stone mining process, providing technical support for the implementation of mine plans for the relevant dimension stone quarries.

Mr. Zhang's work during his tenure with Sinoma involved detailed analysis and review of the overall dimension stone mining operation and day-to-day mine operation, from which he had accumulated extensive experience in dimension stone mining and processing operation.

Mr. Zhang had not been a director in other public company the securities of which are listed on any securities market in Hong Kong or overseas over the past three years.

He has entered into a service agreement with the Company for an initial term of three years commencing from 9 January 2015 and will continue thereafter until terminated in accordance with the terms of the agreement. His remuneration consists of basic salary of HK$250,000 per annum and a discretionary bonus and is commensurate with his duties and responsibilities as an executive director in the prevailing market situation.

As at the Latest Practicable Date, he does not have any interests in shares of the Company within the meaning of Part XV of the SFO. He does not have any relationships with any directors, senior management or substantial or controlling shareholder of the Company for the purpose of the Listing Rules.

Mr. Zhang's work experience in the mining industry are summarised below:

Period	Period Positions and company/institutions	Relevant experience/responsibilities or qualifications
September 1965 – December 1983	Head of the mining team, Sinoma	• responsible for overall mine development (including, but not limited to, mine design, mine planning and production scheduling) and improving mining methods of various dimension stone projects • responsible for providing technical consultancy services to a number of PRC dimension stone mining companies and providing technical guidance to mining personnel on mining methods commonly employed in open-pit mining of dimension stone quarries with similar mining process as our Yiduoyan Project • responsible for conducting feasibility studies for Sinoma's mining projects during the relevant period, including feasibility studies for several open-pit dimension stone quarries with similar characteristics as our Yiduoyan Project

Period	Period Positions and company/institutions	Relevant experience/responsibilities or qualifications
January 1984 – December 1990	Head of the mining department, Sinoma	• responsible for evaluating the feasibility of several dimension stone mining projects prior to mine development and operation, overseeing the technical implementation of extraction activities during the production process, supervising quality control during production and managing overall mining operation for several open-pit dimension stone mining projects with similar mining process as our Yiduoyan Project • responsible for mineral resource assessment, developing extraction workflow, providing technical support during mine construction, project budgeting and economic analysis, as well as management of equipment transportation at the mine site etc. • responsible for conducting mine sites visits for evaluation and collection of fundamental information of the project site in order to evaluate the feasibility of mine development and to devise a mining plan and production workflow in compliance with the applicable laws and regulations • responsible for monitoring the technical implementation of mine planning and scheduling, and to provide technical guidance on mining method and work place safety to miners in order to ensure mine site safety and compliance with the relevant laws and regulations

Period	Period Positions and company/institutions	Relevant experience/responsibilities or qualifications
January 1991 – December 1993	Deputy dean, Sinoma	• responsible for approving technical mining proposals and reports, including, but not limited to feasibility studies, mine designs and construction schedules of mining projects • responsible for providing technical advise to Sinoma's mining projects, where he would lead specialists in geology and production to conduct site visits to the relevant dimension stone quarries for site inspection and providing technical support
January 1994 – December 1996	General manager of Huajian Construction Consultancy Limited (華建工程設計諮詢承包公司), a subsidiary of Sinoma	• responsible for the business operations of Huajian Construction Consultancy Limited (華建工程設計諮詢承包公司) which mainly engaged in mining of non-metallic minerals, including dimension stone
January 1997 – August 2013	Consultant, Sinoma	• responsible for formulating medium to long-term mine development and processing plans for a number of open-pit dimension stone mining projects with similar mining process as our Yiduoyan Project • participated in mine planning, improving dimension stone mining process, providing technical support for the implementation of mine plans for the relevant dimension stone quarries
September 2013 – Latest Practicable Date	Executive Director, chief engineer, head of the technology and production department of our Group	• responsible for mining and production, evaluating mining policies, managing mine resources exploration and extraction activities, providing technical guidance on production and overseeing production safety at our Yiduoyan Project

Details of Mr. Zhang's academic qualification and other achievements are set out below:

Period	**Academic qualification or other achievements**
August 1965	• graduated from the Beijing Architecture and Construction Industry College (北京建築工業學院) in the PRC majoring in mining
1985 – 1999	• appointed as a representative of the standing council unit (常務理事單位代表) of the China Stone Material Association (中國石材協會)
1999	• being one of the authors of the *Mining Handbook* (採礦手冊), and a member of the editorial committee of *A Guide to China Stone Enterprises* (中國石材企業指南)
September 1989	• awarded the title of senior engineer by the National Construction Materials Bureau (國家建築材料工業局)
2005 – 2010	• accredited as a mining expert at the expert panel of the China Stone Material Association (中國石材協會)
2007 – Latest Practicable Date	• being the chief draftsman of several national standards, including the Technical Specification for Quarry of Decorative Stone (裝飾石材露天礦山技術規範), the Design Specification on Decorative Slabs Outdoor Mining Projects (裝飾石材礦山露天開採工程設計規範) and the Design Specifications on Decorative Stone Processing Factories (裝飾石材工廠設計規範), of which the Design Specifications on Decorative Stone Processing Factories (裝飾石材工廠設計規範) (GB50897-2013) has been approved by the Ministry of Housing and Urban-Rural Development of the People's Republic of China (中華人民共和國住房和城鄉建設部) and came into effect as the national standard on 6 September 2013
February 2008	• accredited as a registered mining/mineral exploration and design engineer by the Ministry of Labour of Jiangsu Province (江蘇省人事廳)
May 2008	• being a compiler and deputy chief editor of the *Industrial Handbook for Non-metal Mine (Mining Volume)* (非金屬礦工業手冊) (非金屬採礦篇) in May 2008

Mr. LI Ethan Jing (李靖), aged 34, was appointed as our non-executive Director on 26 September 2014. Mr. Li is primarily responsible for human resources allocation and office administration. From November 2004 to April 2007, Mr. Li served various positions at Macquarie University Students' Council Incorporated which is a non-profit organisation in Australia providing services to the students of Macquarie University where his last position was Council Manager responsible for management of staff. Mr. Li was appointed as a director of Macquarie University Union Limited from July 2004 to April 2007. From November 2007 to April 2010, Mr. Li was the senior service delivery coordinator of VoIP Pty Ltd. in Australia, a company mainly engaged in the provision of telecommunication services, responsible for project management, providing technical advices and telecommunication solutions to corporate clients. From July 2010 to December 2010, Mr. Li was the venue information technology manager of Guangzhou Tomorrow Technology Development Limited (廣州北大明天資源科技發展有限公司) a company mainly engaged in the provision of information technology services for its 2010 Asia Games project, where Mr. Li was mainly responsible for overseeing the information technology infrastructure and information technology system of the 2010 Asian Games in Guangzhou, the PRC.

Mr. Li obtained a bachelor degree in technology majoring in information and communication systems in April 2005 and a bachelor degree in applied finance in September 2009 both from Macquarie University in Australia. Mr. Li was admitted as a fellow of the Corporate Directors' Association of Australia Limited in August 2006, and obtained a corporate director diploma in November 2007 and a master degree of business administration in September 2012 from the University of New England. Mr. Li also obtained the title of Alcatel-Lucent Certified Field Expert issued by the Alcatel-Lucent Enterprise in November 2008, the certificate of Information Technology Service Management issued by ITIL in February 2010 and the certificate of Cisco Certified Entry Networking Technician issued by Cisco Systems, Inc. in November 2012. Mr. Li was also appointed as a Justice of the Peace in New South Wales, Australia, for the period from July 2008 to July 2018. Mr. Li is the nephew of Mr. Guo.

Mr. Li had not been a director in other public company the securities of which are listed on any securities market in Hong Kong or overseas over the past three years.

He is appointed for an initial term commencing on the date of a letter of appointment and will continue thereafter unless terminated by either party giving at least one month's notice in writing. His remuneration is fixed at HK$384,000 per annum, which commensurates with his duties and responsibilities as non-executive director. As at the Latest Practicable Date, he does not have any interests in shares of the Company within the meaning of Part XV of the SFO. Mr. Li is the nephew of Mr. Guo Xiao Ping. Save as disclosed above, he does not have other relationships with any directors, senior management or substantial or controlling shareholder of the Company for the purpose of the Listing Rules.

Mr. HU Jin Xiong (胡錦雄), aged 53, was appointed as a Director on 28 April 2014 and was designated as a non-executive Director on 26 September 2014. Mr. Hu is primarily responsible for advising on sales and marketing activities and expansion of client network. Mr. Hu has over seven years of experience in the field of property development. In September 2007, Mr. Hu founded Jiangmen Jiangao Property Development Limited (江門江奧地產開發有限公司) and served as its director, which is engaged in development of residential premises. Mr. Hu subsequently founded Jiangmenshi Pengjiangqu Baishi Yonghao Property Development Limited (江門市蓬江區白石永灝地產開發有限公司) and Foshanshi Nanhai Aofang Property Development Limited (佛山市南海南奧房地產開發有限公司) in May 2010 and

October 2012 respectively, both of which are property developers mainly engaged in the development of residential and commercial premises. Mr. Hu served as the director of both companies, responsible for its day-to-day business operations. Mr. Hu accumulated extensive experience in the property development market through managing property development projects and engaging in the marketing and sales of properties. Mr. Hu completed his secondary education at Guangzhou Province Panyu District Shiqi Middle School (廣州市番禺區石碁中學) in the PRC in June 1979.

Mr. Hu held the following positions in the companies/enterprises below, which were all incorporated in PRC prior to their respective dissolution:

Name of company/ enterprise	Role(s)	Principal business activity	Date of dissolution	Means of dissolution
Panyu Shiji Yicheng Red Wood United Timber Factory (番禺石基藝成紅木聯合木器廠)	legal representative	manufacturing and processing of wood furniture and timber	19 March 1999	voluntary dissolution
Guangzhou Panyu Chemicals Co., Ltd. (廣州市番禺化工原料有限公司)	legal representative, general manager and shareholder	chemicals wholesaling	22 November 2011	voluntary dissolution
Guangzhou Bolinda Investments Co., Ltd. (廣州泊林達投資有限公司)	supervisor and shareholder	investment	17 September 2013	voluntary dissolution

As far as Mr. Hu is aware, no claim has been made against him as a result of such dissolutions.

Mr. Hu owns 62.5% of the equity interest of and controls Guangzhou Yicheng Investment Limited and Easy Flourish Limited. Mr. Hu is one of our controlling Shareholders. Mr. Hu had not been a director in other public company the securities of which are listed on any securities market in Hong Kong or overseas over the past three years.

He is appointed for an initial term commencing on the date of a letter of appointment and will continue thereafter unless terminated by either party giving at least one month's notice in writing. His remuneration is fixed at HK$480,000 per annum, which commensurates with his duties and responsibilities as non-executive director.

As at the Latest Practicable Date, He is interested in 129,360,000 shares of the Company within the meaning of Part XV of the SFO. Save as disclosed above, he does not have any interests in shares of the Company within the meaning of Part XV of the SFO. He does not have any relationships with any directors, senior management or substantial or controlling shareholder of the Company for the purpose of the Listing Rules.

Mr. LEUNG Kar Fai (**梁嘉輝**), aged 36, has been appointed as the technical adviser of our Yiduoyan Project on a part-time basis since August 2013. Mr. Leung was appointed as our non-executive Director on 26 September 2014. He is primarily responsible for advising on geological matters and mine design. Mr. Leung has approximately 10 years of experience in the mining industry, especially in the area of technical due diligence of mineral deposits and project evaluation. From August 2004 to September 2008, Mr. Leung worked for Inco, a mining company which was acquired by Vale in 2006, as a project geologist where he was responsible for various exploration programs of nickel and copper deposits in the PRC and subsequently worked as a geologist from September 2008 to August 2010, mainly responsible for preparing work plans for exploration projects, evaluating potential projects and reviewing technical reports. From September 2010 to June 2012, Mr. Leung was the technical representative of Behre Dolbear Group Inc., a company mainly engaged in the provision of mining advisory services, where he was mainly responsible for the preparation of resource and reserve estimates in accordance with JORC Code and technical due diligence of mineral projects. From July 2012 to January 2015, Mr. Leung was the chief geologist of Sino Prosper State Gold Resources (中盈國金資源控股有限公司), a company listed on the Stock Exchange (stock code: 766) which is mainly engaged in investment of mineral resources, where he was primarily responsible for identifying exploration targets, developing future exploration plans and formulating growth strategies.

Mr. Leung has been a member of the Geological Society of Hong Kong since 2000 and chairman of the Geological Society of Hong Kong since 2014, a member of the Geological Society of London since 2002, the chairman of the Hong Kong Mining Investment Professionals Association since 2010, and a member of the Australasian Institute of Mining and Metallurgy since 2011. He is a director of Dragon Global Group, a company engaging in mining technical services.

Mr. Leung was also a freelance columnist of Hong Kong Discovery Magazine for the period from 2003 to 2004 and had made various publications in the field of geology.

Mr. Leung obtained a bachelor degree in science, majoring in earth science in 2001 and a master degree of philosophy in Earth Science in 2003, both from the University of Hong Kong.

Mr. Leung had not been a director in other public company the securities of which are listed on any securities market in Hong Kong or overseas over the past three years.

He is appointed for an initial term commencing on the date of a letter of appointment and will continue thereafter unless terminated by either party giving at least one month's notice in writing. His remuneration is fixed at HK$384,000 per annum, which commensurates with his duties and responsibilities as non-executive director. As at the Latest Practicable Date, he does not have any interests in shares of the Company within the meaning of Part XV of the SFO. He does not have any relationships with any directors, senior management or substantial or controlling shareholder of the Company for the purpose of the Listing Rules.

Mr. LAU Tai Chim (**劉大潛**), aged 63, was appointed as our independent non-executive Director on 8 December 2014. Mr. Lau was admitted as a solicitor in Hong Kong in March 1984 and has been a solicitor practising law since May 1986 as the founder and managing partner of T.C. Lau & Co. From March 2001 to September 2004, Mr. Lau was appointed as independent non-executive director of Kingboard Chemical Holdings Limited (建滔化工集團), a company mainly engaged in the manufacturing and sale of, among other things, printed circuit boards, chemicals, liquid crystal displays and magnetic products and listed on the Main Board of the Stock Exchange (stock code: 148). From April 2002 to September 2010, Mr. Lau was appointed as an independent non-executive director of Warderly International Holdings Limited (匯多利國際控股有限公司), a company incorporated in the Cayman Islands and mainly engaged in property development and listed on the Main Board of the Stock Exchange (stock code: 607).

Mr. Lau was a director of the following companies prior to their respective dissolution and arrangement:

Name of company	**Place of incorporation**	**Principal business activity**	**Date of dissolution/ arrangement**	**Means of dissolution/ arrangement**
Ever Happy International Limited (永悅國際有限公司)	Hong Kong	Trading and investment holding	28 October 2005	Deregistration under s.291AA of the predecessor Companies Ordinance (Chapter 32 of the Laws of Hong Kong) (the "Predecessor Companies Ordinance")
Fair King Limited (輝健有限公司)	Hong Kong	Trading and investment holding	4 April 2007	Deregistration under s.291AA of the Predecessor Companies Ordinance
Warderly International Holdings Limited	Cayman Islands	Property development	27 March 2009 (Cayman Islands) and 6 May 2009 (Hong Kong)	Schemes of arrangement in the Cayman Islands and Hong Kong (discharged on 12 December 2013)
Weathertex International (HK) Limited	Hong Kong	Trading and investment holding	19 February 2010	Deregistration under s.291AA of the Predecessor Companies Ordinance
Weathertex Holdings (HK) Limited	Hong Kong	Trading and investment holding	30 April 2010	Deregistration under s.291AA of the Predecessor Companies Ordinance

Under section 291AA of the Predecessor Companies Ordinance, an application for deregistration can only be made if (a) all the members of such company agreed to such deregistration; (b) such company has never commenced business or operation, or has ceased to carry on business or ceased operation for more than three months immediately before the application; and (c) such company has no outstanding liabilities. As far as Mr. Lau is aware, no claim has been made against him as a result of such dissolutions.

Mr. Lau graduated from the University of Buckingham, United Kingdom with a bachelor degree in laws in February 1981. Apart from practising as a solicitor in Hong Kong, Mr. Lau is also admitted as a solicitor in England and Wales in March 1984 and in the Republic of Singapore in February 1995. Currently, Mr. Lau is a notary public and an attesting officer appointed by Ministry of Justice in Beijing, PRC.

Mr. Lau had not been a director in other public company the securities of which are listed on any securities market in Hong Kong or overseas over the past three years.

He is appointed for an initial term commencing on the date of a letter of appointment and will continue thereafter unless terminated by either party giving at least one month's notice in writing. His remuneration is fixed at HK$150,000 per annum, which commensurates with his duties and responsibilities as independent non-executive director. As at the Latest Practicable Date, he does not have any interests in shares of the Company within the meaning of Part XV of the SFO. He does not have any relationships with any directors, senior management or substantial or controlling shareholder of the Company for the purpose of the Listing Rules.

Saved as disclosed herein, in relation to the re-election of the above-mentioned retiring directors, the Board is not aware of any information that ought to be disclosed pursuant to the requirements under Rule 13.51(2) of the Listing Rules, nor are there any other matters that ought to be brought to the attention of the Shareholders.

Future Bright Mining Holdings Limited
高鵬礦業控股有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2212)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting of Future Bright Mining Holdings Limited (the "Company") will be held at 2:30 p.m. on 3 June 2015 at Suite 2418, 24/F., Jardine House, 1 Connaught Place, Central, Hong Kong for the following purposes:

1. To receive and approve the audited financial statements of the Company and the reports of the directors and auditor of the Company for the year ended 31 December 2014;

2. To re-elect directors (each as a separate resolution) and to authorise the board of directors of the Company to fix the remuneration of the directors;

3. To re-appoint Ernst & Young as the auditors of the Company and to authorise the board of directors of the Company to fix their remuneration;

As special business, to consider and, if thought fit, to pass the following resolutions with or without amendments as ordinary resolutions:

4. "**THAT**:

   (a) subject to paragraph (c) below, pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of the Hong Kong Limited (the "Listing Rules"), the exercise by the directors of the Company during the Relevant Period (as defined in paragraph (d) below) of all the powers of the Company to allot, issue or otherwise deal with unissued shares in the capital of the Company; and to make or grant offers, agreements or options, including bonds and warrants to subscribe for shares of the Company, which would or might require the exercise of such powers be and the same is hereby generally and unconditionally approved;

   (b) the approval in paragraph (a) above shall authorise the directors of the Company during the Relevant Period to make or grant offers, agreements or options which would or might require the exercise of such powers after the end of the Relevant Period;

(c) the aggregate nominal amount of share capital allotted and issued or agreed conditionally or unconditionally to be allotted and issued (whether pursuant to options or otherwise) by the directors of the Company pursuant to the approval in paragraph (a) above, otherwise than pursuant to (i) a Rights Issue (as defined in paragraph (d) below; or (ii) the exercise of any options granted under all share option schemes of the Company adopted from time to time in accordance with the Listing Rules; or (iii) any scrip dividend or similar arrangements providing for the allotment and issue of shares of the Company in lieu of the whole or part of a dividend on shares of the Company in accordance with the articles of association of the Company in force from time to time; or (iv) any issue of shares of the Company upon the exercise of rights of subscription or conversion under the terms of any warrants of the Company or any securities which are convertible into shares of the Company; or (v) a specific authority granted by the shareholders of the Company, shall not exceed the aggregate of:

(aa) 20 per cent of the aggregate nominal amount of the share capital of the Company in issue as at the date of the passing of this resolution; and

(bb) (if the directors of the Company are so authorised by a separate ordinary resolution of the shareholders of the Company) the aggregate nominal amount of any share capital of the Company purchased by the Company subsequent to the passing of this resolution (up to a maximum equivalent to 10 per cent of the aggregate nominal amount of the share capital of the Company in issue as at the date of the passing of this resolution),

and the authority pursuant to paragraph (a) of this resolution shall be limited accordingly; and

(d) for the purposes of this resolution:

"**Relevant Period**" means the period from the date of the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company;

(ii) the expiration of the period within which the next annual general meeting of the Company is required by the articles of association of the Company or the applicable law of the Cayman Islands to be held; and

(iii) the passing of an ordinary resolution by the shareholders of the Company in general meeting revoking or varying the authority given to the directors of the Company by this resolution;

"**Rights Issue**" means an offer of shares of the Company, or offer or issue of warrants, options or other securities giving rights to subscribe for shares of the Company open for a period fixed by the directors of the Company to holder of shares of the Company whose names appear on the Company's register of members on a fixed record date in proportion to their then holdings of shares of the Company (subject to such exclusion or other arrangements as the directors of the Company may deem necessary or expedient in relation to fractional entitlements, or having regard to any restrictions or obligations under the laws of, or the requirements of, or the expense or delay which may be involved in determining the existence or extent of any restrictions or obligations under the laws of any jurisdiction outside Hong Kong or any recognised regulatory body or any stock exchange outside Hong Kong)."

5. "**THAT**:

(a) subject to paragraph (b) below, the exercise by the directors of the Company during the Relevant Period (as defined in paragraph (c) below) of all powers of the Company to purchase shares in the capital of the Company on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") or any other stock exchange on which the shares of the Company may be listed and recognised by the Securities and Futures Commission of Hong Kong and the Stock Exchange for such purpose, subject to and in accordance with the rules and regulations of the Securities and Futures Commission of Hong Kong, the Stock Exchange, the Companies Law, Chapter 22 (Law 3 of 1961, as consolidated and revised) of the Cayman Islands and all other applicable laws in this regard, be and the same is hereby generally and unconditionally approved;

(b) the aggregate nominal amount of shares of the Company which may be purchased or agreed to be purchased by the Company pursuant to the approval in paragraph (a) during the Relevant Period shall not exceed 10 per cent of the aggregate nominal amount of the issued share capital of the Company as at the date of the passing of this resolution and the authority pursuant to paragraph (a) of this resolution shall be limited accordingly; and

(c) for the purposes of this resolution, "Relevant Period" shall have the same meaning as the resolution numbered 4(d) above."

6. "**THAT** conditional on the passing of resolutions numbered 4 and 5 above, the general mandate granted to the directors of the Company pursuant to paragraph (a) of resolution numbered 4 above be and it is hereby extended by the addition to the aggregate nominal amount of the shares of the Company which may be allotted or agreed conditionally or unconditionally to be allotted by the directors of the Company pursuant to or in accordance with such general mandate of an amount representing the aggregate nominal amount of the share capital of the Company purchased by the Company pursuant to or in accordance with the authority granted under paragraph (a) of resolution numbered 5 above."

By order of the Board
Future Bright Mining Holdings Limited
Ho Yuk Ming, Hugo
Company Secretary

Hong Kong, 28 April 2015

As at the date of this notice, the Company's executive directors are Mr. Guo Xiao Ping, Mr. Zhang Decong and Mr. Yuan Shan (alternate director to Mr. Zhang Decong); non-executive directors are Mr. Li Ethan Jing, Mr. Hu Jin Xiong and Mr. Leung Kar Fai; and independent non-executive directors are Mr. Lau Tai Chim, Mr. Sin Ka King and Mr. Chow Hiu Tung.

Notes:

(1) Any member entitled to attend and vote at the meeting is entitled to appoint one or more proxies (if such member holds two or more shares) to attend and to vote in his stead. A proxy need not be a member of the Company.

(2) Where there are joint holders of any share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders be present at any meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose, seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding.

(3) A form of proxy for use at the meeting is enclosed.

(4) To be valid, the form of proxy, together with the power of attorney or other authority, if any, under which it is signed or a certified copy of such power or authority, must be deposited at the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the meeting or adjourned meeting. Completion and return of the form of proxy will not preclude members from attending and voting in person at the meeting or adjourned meeting.

(5) According to Rule 13.39(4) of the Listing Rules, the voting at the AGM will be taken by poll.