Future Bright Mining Holdings Limited
高鵬礦業控股有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2212)

DISPOSAL OF SHARES BY CONTROLLING SHAREHOLDERS

This announcement is made by Future Bright Mining Holdings Limited (the "**Company**") on a voluntary basis.

The Company has been informed by one of its controlling shareholders, Future Bright International Limited ("**Future Bright International**"), a company wholly-owned by Mr. Guo Xiao Ping ("**Mr. Guo**"), the Chairman, Chief Executive Officer and an executive director of the Company, that it has, on 23 July 2015, entered into an agreement with three purchasers who are third parties independent of the Group and its connected persons (the "**Future Bright International Purchasers**"). Future Bright International has agreed to sell, subject to the terms and conditions of the agreement, 28,160,000 shares of HK$0.01 each in the share capital of the Company ("**Shares**") (representing approximately 8% of the existing issued share capital of the Company) at a price of HK$1.25 per Share to the Future Bright International Purchasers, for a total consideration of HK$35,200,000.

In addition, the Company has also been informed by one of its controlling shareholders, Easy Flourish Limited ("**Easy Flourish**"), a company owned as to 80% by Guangzhou Yicheng Investment Limited ("**Guangzhou Yicheng**") and 20% by Ms. Jiang Miner, which the companies controlled by Mr. Hu Jin Xiong ("**Mr. Hu**"), an non-executive director of the Company, that it has, on 23 July 2015, entered into an agreement with two purchasers who are third parties independent of the Group and its connected persons (the "**Easy Flourish Purchasers**", together with the Future Bright International Purchasers, the "**Purchasers**"). Easy Flourish has agreed to sell, subject to the terms and conditions of the agreement, 21,120,000 Shares (representing approximately 6% of the existing issued share capital of the Company) at a price of HK$1.25 per Share to the Easy Flourish Purchasers, for a total consideration of HK$26,400,000.

SHAREHOLDING STRUCTURE

Set out below is the shareholding structure of the Company (i) immediately before completion of the Disposal; and (ii) immediately after completion of the Disposal:

Name of Shareholders	Immediately before Completion of the Disposal		Immediately after Completion of the Disposal	
	Number of shares	Approximate percentage (%)	Number of shares	Approximate percentage (%)
Future Bright International (Note 1)	134,640,000	38.25%	106,480,000	30.25%
Easy Flourish (Note 2)	129,360,000	36.75%	108,240,000	30.75%
Public shareholders other than the Purchasers	88,000,000	25.00%	88,000,000	25.00%
The Purchasers	–	–	49,280,000	14.00%
Total	352,000,000	100.00%	352,000,000	100.00%

Note 1: The company is wholly-owned by Mr. Guo Xiao Ping

Note 2: The company is owned as to 80% by Guangzhou Yicheng Investment Limited and 20% by Ms. Jiang Miner

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Future Bright Mining Holdings Limited
Guo Xiao Ping
Chairman

Hong Kong, 23 July 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Guo Xiao Ping, Mr. Zhang Decong and Mr. Yuan Shan (alternate director to Mr. Zhang Decong); the non-executive Directors are Mr. Li Ethan Jing, Mr. Hu Jin Xiong and Mr. Leung Kar Fai; and the independent non-executive Directors are Mr. Lau Tai Chim, Mr. Sin Ka King and Mr. Chow Hiu Tung.