Future Bright Mining Holdings Limited
高鵬礦業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2212)

ANNOUNCEMENT
POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board of the Company wishes to inform the shareholders of the Company and potential investors that the result of the Group is expected to record a consolidated profit for the six months ended 30 June 2015.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board of Directors (the "**Board**") of Future Bright Mining Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to inform the shareholders of the Company and potential investors that, based on information currently available, the unaudited interim result of the Group is expected to record a consolidated profit for the six months ended 30 June 2015 as compared to the loss attributable to the owners of the parent for the corresponding period of 2014. The profit is mainly resulted from the Group recognized sales for the six months ended 30 June 2015 as we commenced limited commercial production since September 2014.

The information contained in this announcement is only based on the Company's preliminary assessment of the consolidated management accounts of the Group, which have not been reviewed by the Company's auditors. The Company is still in the process of finalizing the Group's unaudited interim results for the six months ended 30 June 2015. Further details of the Group's performance will be disclosed when the Group's unaudited interim for the six months ended 30 June 2015 are announced.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Future Bright Mining Holdings Limited
Guo Xiao Ping
Chairman

Hong Kong, 4 August 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Guo Xiao Ping, Mr. Zhang Decong and Mr. Yuan Shan (alternate director to Mr. Zhang Decong); the non-executive Directors are Mr. Li Ethan Jing, Mr. Hu Jin Xiong and Mr. Leung Kar Fai; and the independent non-executive Directors are Mr. Lau Tai Chim, Mr. Sin Ka King and Mr. Chow Hiu Tung.