Future Bright Mining Holdings Limited
高鵬礦業控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2212)

REVISION TO EXPECTED TIMETABLE IN RELATION TO THE PROPOSED SHARE SUBDIVISION AND CHANGE OF BOARD LOT SIZE

Reference is made to the announcements of the Company dated 15 January 2016 and 22 January 2016 in relation to the proposed share subdivision and change of board lot size (the "**Announcements**"). Capitalised terms used in this announcement shall have the same meaning as defined in the Announcements unless the context requires otherwise.

As the expected date of despatch of the Circular is postponed, the timetable for the Share Subdivision and change of board lot size and the associated trading arrangement will be revised as follows:

Event	**2016 (Hong Kong time)**
Despatch of the Circular regarding, among other matters, the Share Subdivision and notice of EGM	Saturday, 30 January
Latest time for lodging the form of proxy for the EGM	11:00 a.m. on Tuesday, 16 February
EGM	11:00 a.m. on Thursday, 18 February
Publication of poll results of the EGM	Thursday, 18 February

The following events are conditional on the fulfillment of the conditions for the implementation of the Share Subdivision

Event	2016 (Hong Kong time)
Effective date of the Share Subdivision	Friday, 19 February
Dealing in the Subdivided Shares commences	9:00 a.m. on Friday, 19 February
Original counter for trading in existing Shares in board lots of 4,000 Shares temporarily closes	9:00 a.m. on Friday, 19 February
Temporary counter for trading in board lots of 40,000 Subdivided Shares (in form of Existing Share Certificates) opens	9:00 a.m. on Friday, 19 February
Free exchange of Existing Share Certificates for the New Share Certificates for the Subdivided Shares commences	Friday, 19 February
Original counter for trading in Subdivided Shares in board lots of 20,000 Subdivided Shares (in the form of New Share Certificates) re-opens	9:00 a.m. on Friday, 4 March
Parallel trading in Shares and Subdivided Shares (in form of Existing Share Certificates and New Share Certificates) commences	9:00 a.m. on Friday, 4 March
Temporary counter for trading in board lots of 40,000 Subdivided Shares (in form of Existing Share Certificates) closes	4:00 p.m. on Thursday, 24 March
Parallel trading in Shares and Subdivided Shares (in form of Existing Share Certificates and New Share Certificates) ends	4:00 p.m. on Thursday, 24 March
Free exchange of Existing Share Certificates for the Shares for New Share Certificates for the Subdivided Shares ends	Thursday, 31 March

In the event that any special circumstances arise, the Board may extend, or make adjustment to, the expected timetable as set out above if it considers appropriate. Any extension or adjustment to the expected timetable as set out above will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board
Future Bright Mining Holdings Limited
Zhou Tai Ping
Chairman and Executive Director

Hong Kong, 25 January, 2016

As at the date of this announcement, the Executive Directors of the Company are Mr. Zhou Tai Ping, Mr. Zhang Decong and Mr. Yuan Shan (alternate director to Mr. Zhang Decong); the non-executive Directors are Mr. Li Ethan Jing, Mr. Hu Jin Xiong and Mr. Leung Kar Fai; and the independent non-executive Directors are Mr. Lau Tai Chim, Mr. Sin Ka King, Mr. Chow Hiu Tung and Mr. Tsang Hing Hung.

This announcement is published on the HKEx news website at http://www.hkexnews.hk and on the website of the Company at http://www.futurebrightltd.com.