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Future Bright Mining Holdings Limited

高鵬礦業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2212)

ANNOUNCEMENT

POSTPONEMENT OF EXTRAORDINARY GENERAL MEETING

Reference is made to the circular dated 31 January 2016 (the “**Circular**”), the announcement in relation to revision to expected timetable dated 4 March 2016 and notice of the EGM (the “**EGM Notice**”) dated 10 March 2016 of the Company in relation to, *inter alia*, the proposed share subdivision and change of board lot size. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board announces that the EGM originally scheduled to be held on Tuesday, 29 March 2016 at 11:00 a.m. as set out in the EGM Notice will be postponed to a time, date and venue to be further notified for the purpose of considering and, if thought fit, passing the resolutions as set out in the EGM Notice. The timetable for the Share Subdivision and Change of Board Lot Size and the associated trading arrangement will be further revised. The Share Subdivision will not take effect on Wednesday, 30 March, 2016.

A supplemental announcement and EGM Notice together with a supplemental form of proxy including, among other things, the revised timetable, details of the time, venue and other relevant matters in respect of the EGM will be despatched to the Shareholders in due course. Shareholders should refer to the said supplemental notice for details of the venue, the resolutions, appointment of proxy and other relevant matters.

By Order of the Board
Future Bright Mining Holdings Limited
Zhou Tai Ping
Chairman and Executive Director

Hong Kong, 23 March 2016

As at the date of this announcement, the Executive Directors of the Company are Mr. Zhou Tai Ping, Mr. Zhang Decong and Mr. Yuan Shan (alternate director to Mr. Zhang Decong); the non-executive Directors are Mr. Li Ethan Jing, Mr. Hu Jin Xiong and Mr. Leung Kar Fai; and the independent non-executive Directors are Mr. Lau Tai Chim, Mr. Sin Ka King, Mr. Chow Hiu Tung and Mr. Tsang Hing Hung.

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