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Future Bright Mining Holdings Limited

高鵬礦業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2212)

CHARGE OF SHARES BY CONTROLLING SHAREHOLDERS

This announcement is made by Future Bright Mining Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company has been notified by Easy Flourish Limited (“**Easy Flourish**”) and Future Bright International Limited (“**Future Bright International**”), the controlling shareholders of the Company, that Easy Flourish has executed a share charge over 108,240,000 shares in the share capital of the Company held by it (the “**Easy Flourish Charged Shares**”) in favor of a licensed money lender in Hong Kong as security for a term loan facility granted to Easy Flourish (the “**Loan Facility**”); and Future Bright International has executed a share charge over 106,480,000 shares in the share capital of the Company held by it (the “**Future Bright Charged Shares**”) as security for the Loan Facility.

As at the date of this announcement, the Easy Flourish Charged Shares represent approximately 30.75% of the total issued shares of the Company; while the Future Bright Charged Shares represent approximately 30.25% of the total issued shares of the Company.

Each of the above charge of shares of the Company by Easy Flourish and Future Bright International, respectively, does not fall within the scope of Rule 13.17 of the Listing Rules.

By Order of the Board
Future Bright Mining Holdings Limited
Zhou Tai Ping
Chairman

Hong Kong, 12 April 2016

As at the date of this announcement, the executive Directors of the Company are Mr. Zhou Tai Ping, Mr. Zhang Decong, Mr. Yuan Shan (alternate director to Mr. Zhang Decong), Ms. Lee Suk Fong and Mr. Wan Tat Wai David; the non-executive Directors are Mr. Li Ethan Jing, Mr. Hu Jin Xiong and Mr. Leung Kar Fai; and the independent non-executive Directors are Mr. Lau Tai Chim, Mr. Sin Ka King, Mr. Chow Hiu Tung and Mr. Tsang Hing Hung.