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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本白色股份要約接納表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不會對因本白色股份要約接納表格之全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this **WHITE** Form of Share Offer Acceptance shall bear the same meanings as those defined in the accompanying composite offer and response document dated 10 August 2018 (the “**Composite Document**”) jointly issued by Zhong Ke Jiu Tai Technology Group Limited as the offeror (the “**Offeror**”) and Future Bright Mining Holdings Limited as the offeree company (the “**Company**”).

除文義另有規定外，本白色股份要約接納表格所用詞彙與中科九台科技集團有限公司(作為要約人)(「**要約人**」)及高鵬礦業控股有限公司(作為受要約公司)(「**本公司**」)聯合刊發日期為二零一八年八月十日之隨附綜合要約及回應文件(「**綜合文件**」)所界定者具有相同涵義。

**WHITE FORM OF SHARE OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE SHARE OFFER.**

供 閣下接納股份要約時使用之白色股份要約接納表格。



FUTURE BRIGHT MINING HOLDINGS LIMITED  
高鵬礦業控股有限公司

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)  
(Stock Code: 2212)  
(股份代號: 2212)

WHITE FORM OF SHARE OFFER ACCEPTANCE AND TRANSFER  
OF ORDINARY SHARES OF HK\$0.001 EACH IN THE ISSUED SHARE CAPITAL OF  
FUTURE BRIGHT MINING HOLDINGS LIMITED  
高鵬礦業控股有限公司

已發行股本中每股面值0.001港元之普通股股份之白色股份要約接納及轉讓表格

All parts should be completed except the sections marked “Do not complete” 除註明「請勿填寫本欄」的部分外，每項均須填寫

Branch share registrar in Hong Kong: Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong  
香港股份過戶登記分處：香港中央證券登記有限公司  
香港灣仔皇后大道東183號合和中心17樓1712-1716號舖

|                                                                                                                                                                                                                                                                                                                                                                                                             |                                                   |                                                                                                  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------|--------------------------------------------------------------------------------------------------|
| FOR THE CONSIDERATION stated below, the “Transferor(s)” named below hereby transfer(s) to the “Transferee” named below the Share(s) with a par value of HK\$0.001 each held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the Composite Document, and the Transferee hereby agrees to accept and hold the Share(s) subject to such terms and conditions. |                                                   |                                                                                                  |
| 按照下列代價，下列「轉讓人」謹此在本表格及綜合文件中所載之條款及條件規限下，將以下註明由轉讓人所持有每股面值0.001港元之股份轉讓予下列「承讓人」，而承讓人謹此同意在有關條款及條件規限下接納及持有有關股份。                                                                                                                                                                                                                                                                                                    |                                                   |                                                                                                  |
| Total number of Share(s) to be transferred (Note)<br>將予轉讓的股份總數(附註)                                                                                                                                                                                                                                                                                                                                          | FIGURES<br>數目                                     | WORDS<br>大寫                                                                                      |
| Share certificate number(s)<br>股票號碼                                                                                                                                                                                                                                                                                                                                                                         |                                                   |                                                                                                  |
| TRANSFEROR(S)<br>name(s) and address in full<br>轉讓人全名及地址<br>(EITHER TYPE-WRITTEN OR<br>WRITTEN IN BLOCK LETTERS)<br>(請用打字機或正楷填寫)                                                                                                                                                                                                                                                                            | Surname(s) or company name(s):<br>姓氏或公司名稱：        | Forename(s):<br>名字：                                                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                             | Registered address:<br>登記地址：                      | Telephone number:<br>電話號碼：                                                                       |
| CONSIDERATION<br>代價                                                                                                                                                                                                                                                                                                                                                                                         | HK\$0.170 in cash for each Share<br>每股股份現金0.170港元 |                                                                                                  |
| TRANSFEEE(S)<br>承讓人                                                                                                                                                                                                                                                                                                                                                                                         | Name:<br>名稱：                                      | Zhong Ke Jiu Tai Technology Group Limited<br>中科九台科技集團有限公司                                        |
|                                                                                                                                                                                                                                                                                                                                                                                                             | Correspondence Address:<br>通訊地址：                  | Unit 4209, 42/F, Hong Kong Plaza, 188 Connaught Road West, Hong Kong<br>香港干諾道西188號香港商業中心42樓4209室 |
|                                                                                                                                                                                                                                                                                                                                                                                                             | Occupation:<br>職業：                                | Corporation<br>法團                                                                                |

Signed by or for and on behalf of the Transferor(s) in the presence of:

轉讓人或其代表在下列見證人見證下簽署：

Signature of witness 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

ALL JOINT  
REGISTERED  
HOLDERS MUST  
SIGN HERE  
所有聯名  
登記持有人  
均須於本欄簽署

Signature(s) of Transferor(s) or its duly authorised agent(s)/company chop, if applicable  
轉讓人或其正式授權代理人簽署／公司印鑑 (如適用)

Date of submission of this **WHITE** Form of Share Offer Acceptance  
提交本白色股份要約接納表格之日期

|                                                                                             |                                                                                         |
|---------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|
| Do not complete 請勿填寫本欄                                                                      |                                                                                         |
| Signed by or for and on behalf of the Transferee in the presence of:<br>承讓人或其代表在下列見證人見證下簽署： | For and on behalf of<br>代表<br>Zhong Ke Jiu Tai Technology Group Limited<br>中科九台科技集團有限公司 |
| Signature of witness 見證人簽署                                                                  |                                                                                         |
| Name of witness 見證人姓名                                                                       |                                                                                         |
| Address of witness 見證人地址                                                                    | Authorised Signatory(ies)<br>獲授權簽署人                                                     |
|                                                                                             | Signature(s) of Transferee or its duly authorised agent(s)<br>承讓人或其正式授權代理人簽署            |
| Occupation of witness 見證人職業                                                                 | Date of transfer 轉讓日期                                                                   |

Note: Insert the total number of Shares for which the Share Offer is accepted. If no number is specified or if the total number specified in the form is greater or smaller than the Shares tendered, as supported by the Share certificate(s), transfer receipt(s) and/or any other documents of title (and/or any satisfactory indemnity or indemnities required in respect thereof), and you have signed this **WHITE** Form of Share Offer Acceptance, this **WHITE** Form of Share Offer Acceptance will be returned to you for correction and resubmission. Any corrected **WHITE** Form of Share Offer Acceptance must be resubmitted and received by the Registrar by not later than 4:00 p.m. on 31 August 2018 or such later time(s) and/or date(s) as may be announced by the Offeror in compliance with the Takeovers Code and approved by the Executive.

附註：請填上接納股份要約之股份總數。倘並無指定數目或倘本表格內指定之股份總數超過或低於所提交股份(以股票、過戶收據及／或任何其他所有權文件(及／或任何就此所需之一份或多份令人信納的彌償保證書)證明)，而閣下已簽署本白色股份要約接納表格，則本白色股份要約接納表格將予退回。閣下更正及再次提交。任何經更正白色股份要約接納表格必須於二零一八年八月三十一日下午四時正或要約人根據收購守則可能公佈及執行人員批准之其他較後時間及／或日期前再行提交並送達股份過戶登記處。

**THIS WHITE FORM OF SHARE OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt as to any aspect of this WHITE Form of Share Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your Share(s), you should at once hand this WHITE Form of Share Offer Acceptance and the accompanying Composite Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

Southwest HK Capital is making the Share Offer on behalf of the Offeror. The making of the Share Offer to the Overseas Independent Shareholders may be affected by the laws and regulations of the relevant jurisdictions. If you are an Overseas Independent Shareholder, you should observe all applicable legal and regulatory requirements and, where necessary, seek independent legal advice. If you wish to accept the Share Offer, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including the obtaining of all governmental, exchange control or other consents which may be required and the compliance with all necessary formalities and regulatory or legal requirements. You will also be fully responsible for any such issue, transfer or other taxes or duties payable by you in respect of the acceptance of the Share Offer. The Offeror, the Company, Southwest HK Capital, Southwest HK Brokerage, the Independent Financial Adviser, the Registrar or any of their respective directors, officers, advisers, associates, agents or any other person involved in the Share Offer shall be entitled to be fully indemnified and held harmless by such person for any taxes or duties as such person may be required to pay. Acceptance of the Share Offer by you will constitute a representation and warranty by you to the Offeror, Southwest HK Capital and the Company that you have observed and are permitted under all applicable laws and regulations to receive and accept the Share Offer (and any revision thereof), and that you have obtained all requisite governmental, exchange control or other consents in compliance with all necessary formalities and regulatory or legal requirements and have paid all issue, transfer or other taxes or duties or other required payments due from you in connection with such acceptance in any territory, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations. This WHITE Form of Share Offer Acceptance should be read in conjunction with the accompanying Composite Document.

**HOW TO COMPLETE THIS WHITE FORM OF SHARE OFFER ACCEPTANCE**

The Share Offer is conditional. Shareholders are advised to read the Composite Document and when necessary, seek the professional advice before completing this WHITE Form of Share Offer Acceptance. To accept the Share Offer made by Southwest HK Capital on behalf of the Offeror to acquire your Shares at a cash price of HK\$0.170 per Share, you should complete and sign this WHITE Form of Share Offer Acceptance overleaf and forward this entire form, together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), for the number of the Shares in respect of which you intend to accept the Share Offer, by post or by hand, marked "Future Bright Mining Holdings Limited Share Offer" to the Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, no later than 4:00 p.m. on Friday, 31 August 2018, or such later time(s) and/or date(s) as the Offeror may determine and announce with the consent of the Executive in accordance with the Takeovers Code. The provisions contained in Appendix I to the Composite Document are incorporated into and form part of this WHITE Form of Share Offer Acceptance.

**WHITE FORM OF SHARE OFFER ACCEPTANCE IN RESPECT OF THE SHARE OFFER**

To: **The Offeror and Southwest HK Capital**

1. My/Our execution of this WHITE Form of Share Offer Acceptance overleaf (whether or not such form is dated) shall be binding on my/our successors and assignees, and shall constitute:

- (a) my/our irrevocable acceptance of the Share Offer made by Southwest HK Capital for and on behalf of the Offeror, as contained in the Composite Document, for the consideration and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in this WHITE Form of Share Offer Acceptance;
- (b) my/our irrevocable instruction and authority to the Offeror and/or Southwest HK Capital or their respective agent(s) to collect from the Company or the Registrar on my/our behalf the share certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against delivery of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such share certificate(s), subject to the terms and conditions of the Share Offer, as if it/they was/were delivered to the Registrar together with this WHITE Form of Share Offer Acceptance;
- (c) my/our irrevocable instruction and authority to the Offeror and/or Southwest HK Capital or their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Share Offer (less seller's ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Share Offer), by ordinary post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company as soon as possible but in any event within seven (7) Business Days of the date of receipt by the Registrar of a complete and valid acceptance of the Share Offer, or of the date on which the Share Offer become or are declared unconditional in all respects, whichever is the later;

*(Note: Insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder or the first-named of joint registered Shareholders.)*

Name: (in BLOCK LETTERS) \_\_\_\_\_

Address: (in BLOCK LETTERS) \_\_\_\_\_

- (d) my/our irrevocable instruction and authority to the Offeror and/or Southwest HK Capital and/or the Registrar and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Shares to be sold by me/us under the Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this WHITE Form of Share Offer Acceptance in accordance with the provisions of that Ordinance;
  - (e) my/our irrevocable instruction and authority to the Offeror and/or Southwest HK Capital and/or the Registrar and/or such person or persons as any of them may direct to complete and execute this WHITE Form of Share Offer Acceptance or any document on my/our behalf in connection with my/our acceptance of the Share Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as it may direct my/our Share(s) tendered for acceptance of the Share Offer;
  - (f) my/our appointment of the Offeror and/or Southwest HK Capital as my/our attorney in respect of all the Share(s) to which this form relates, such power of attorney to take effect from the date and time on which the Share Offer is made and thereafter be irrevocable;
  - (g) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Shares tendered for acceptance under the Share Offer to the Offeror or such person or persons as it may direct fully paid and free from all liens, charges, options, claims, equities, adverse interests, third-party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto including, the rights to receive all future dividends and other distributions declared, made or paid, if any, on or after the Closing Date; and
  - (h) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and Southwest HK Capital and/or the Company or their respective agent(s) or such person or persons as any of them may direct on the exercise for any rights contained herein.
2. I/We understand that acceptance of the Share Offer by me/us will be deemed to constitute a representation and warranty by me/us to the Offeror, Southwest HK Capital and the Company that (i) the Shares held by me/us to be acquired under the Share Offer are sold free from all liens, charges, options, claims, equities, adverse interests, third-party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto on or after the date of which the Share Offer is made, including, without limitation, the rights to receive all future dividends and other distributions declared, made or paid, if any, on or after the date on which the Share Offer is made; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, their beneficial owner and parties acting in concert with any of them, the Company, Southwest HK Capital or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Share Offer or my/our acceptance thereof, and am/are permitted under all applicable laws and regulations to receive and accept the Share Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws and regulations.
3. In the event that my/our acceptance is not valid, in accordance with the terms of the Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request you to return to me/us my/our share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this WHITE Form of Share Offer Acceptance duly cancelled, by ordinary post at my/our own risk to the person and address stated in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company.

Note: If I/we submit the transfer receipt(s) upon acceptance of the Share Offer and in the meantime the relevant share certificate(s) is/are collected by any of the Share Offeror and/or Southwest HK Capital or any of their agent(s) from the Company or the Registrar on my/our behalf, I/we shall be returned such share certificate(s) in lieu of the transfer receipt(s).

4. I/We enclose the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of Shares which are to be held by you on the terms and conditions of the Share Offer.
5. I/We warrant and represent to the Offeror, Southwest HK Capital and the Company that I am/we are the registered Shareholder(s) of the number of Shares specified in this WHITE Form of Share Offer Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Shares to the Offeror by way of acceptance of the Share Offer.
6. I/We warrant and represent to the Offeror, Southwest HK Capital and the Company that I/we have observed and are permitted under all applicable laws and regulations where my/our address is located as set out in the register of members of the Company to accept the Share Offer, and any revision thereof; and that I/we have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities and regulatory or legal requirements; and that I/we have paid all issue, transfer or other taxes or duties or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
7. I/We warrant to the Offeror, Southwest HK Capital and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company in connection with my/our acceptance of the Share Offer.
8. I/We acknowledge that, save as expressly provided in the Composite Document and this WHITE Form of Share Offer Acceptance, all the acceptances, instructions, authorities and undertakings hereby given shall be irrevocable.
9. I/We acknowledge that my/our Shares sold to the Offeror by way of acceptance of the Share Offer will be registered under the name of the Offeror or its nominee.
10. I/We understand that no acknowledgement of receipt of any WHITE Form of Share Offer Acceptance, share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
11. I/We irrevocably undertake, represent, warrant and agree to and with the Offeror, Southwest HK Capital and the Company (so as to bind my/our successors and assignees) that in respect of the Shares which are accepted or deemed to have been accepted under the Share Offer, which acceptance has not been validly withdrawn, and which have not been registered in the name of the Offeror or as it may direct, to give:
  - (a) an authority to the Company and/or its agents from me/us to send any notice, circular, warrant or other document or communication which may be required to be sent to me/us as a member of the Company (including any share certificate(s) and/or other document(s) of title issued as a result of conversion of such Shares into certificated form) to the attention of the Offeror at the Registrar at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong;
  - (b) an irrevocable authority to the Offeror or its agents to sign any consent to short notice of any general meeting of the Company on my/our behalf and/or to attend and/or to execute a form of proxy in respect of such Shares appointing any person nominated by the Offeror to attend such general meeting (or any adjournment thereof) and to exercise the votes attaching to such Shares on my/our behalf, such votes to be cast in a manner to be determined at the sole discretion of the Offeror; and
  - (c) my/our agreement not to exercise any such rights without the consent of the Offeror and my/our irrevocable undertaking not to appoint a proxy for, or to attend in person any, such general meeting and subject as aforesaid, to the extent I/we have previously appointed a proxy, other than the Offeror or its nominee or appointee, for or to attend or to vote at the general meeting of the Company, I/we hereby expressly revoke such appointment.

For the avoidance of doubt neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited will give, or be subject to, any of the above representations or warranties.

本白色股份要約接納表格乃重要文件，請即處理。

閣下如對本白色股份要約接納表格任何部分或應採取之行動有任何疑问，應諮詢 閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之股份全部售出或以其他方式轉讓，應立即將本白色股份要約接納表格及隨附之綜合文件送交買主或承讓人或經手買賣或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理商，以便轉交買主或承讓人。

西證香港融資茲代表要約人提出股份要約。向海外獨立股東提出股份要約或會受到有關司法權區之法例及規例影響。倘 閣下為海外獨立股東， 閣下應自行遵守所有適用法律及監管規定，並於有需要時尋求獨立法律意見。 閣下如欲接納股份要約，則有責任自行確保就此全面遵守有關司法權區之法例及規例，包括取得可能所需之一切政府、外匯管制或其他同意，以及遵守一切所需之正式手續及監管或法律規定。 閣下亦須就接納股份要約應付之任何有關發行費、轉讓費或其他稅項或徵費負全責。要約人、本公司、西證香港融資、西證(香港)證券、獨立財務顧問、股份過戶登記處或彼等各自之任何董事、高級人員、顧問、聯繫人、代理或參與股份要約之任何其他人士就有關人士可能被要求支付之任何稅項或徵費獲得全面彌償及毋須承擔任何責任。 閣下接納股份要約即構成 閣下向要約人、西證香港融資及本公司所作之聲明及保證，表示 閣下已遵守所有適用法例及規例以及根據所有適用法例及規例獲允許接收及接納股份要約(及其任何修訂)，而 閣下已根據一切必要正式手續及遵守監管或法律規定取得一切所需之政府、外匯管制或其他同意，並已就有關接納支付 閣下於任何地區應付之所有發行費、轉讓費或其他稅項或徵費或其他所需款項，而有關接納將根據一切適用法例及規例屬有效及具約束力。本白色股份要約接納表格應與隨附之綜合文件一併閱覽。

#### 本白色股份要約接納表格之填寫方法

股份要約附帶條件。股東於填寫本白色股份要約接納表格前務請閱覽綜合文件及尋求專業意見(如有需要)。為接納西證香港融資代表要約人就按每股股份0.170港元之現金價格收購 閣下之股份所提出之股份要約， 閣下應填妥及簽署本白色股份要約接納表格背頁並將整份表格，連同 閣下欲接納股份要約所涉及之股份數目之相關股票及／或過戶收據及／或任何其他所有權文件(及／或就此所需任何令人可信納之一份或多份彌償保證書)，不遲於二零一八年八月三十一日(星期五)下午四時正(或要約人按照收購守則並經執行人員同意後可能決定及公佈之有關較後時間及／或日期)郵寄或由專人送交股份過戶登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖(須註明「高礦礦業控股有限公司股份要約」)。綜合文件附錄一所載之條文納入本白色股份要約接納表格並構成其中部分。

#### 有關股份要約之白色股份要約接納表格

致： 要約人及西證香港融資

1. 本人／吾等一經簽立本白色股份要約接納表格之背頁(不論該表格是否已註明日期)，本人／吾等之承繼人及受讓人將受此約束，並將構成：

- (a) 本人／吾等不可撤回地就本白色股份要約接納表格上所註明之股份數目，按照及根據綜合文件及本白色股份要約接納表格所述之代價及受其條款及條件所規限，接納綜合文件所載由西證香港融資代表要約人提出之股份要約；
- (b) 本人／吾等不可撤回地指示及授權要約人及／或西證香港融資或彼等各自代理，代表本人／吾等交付附隨經本人／吾等正式簽署之過戶收據及／或其他所有權文件(如有)(及／或就此所需任何令人可信納之一份或多份彌償保證書)，憑此向本公司或股份過戶登記處領取本人／吾等就股份應獲發之股票，並將有關股票送交股份過戶登記處，以及授權及指示股份過戶登記處按照股份要約之條款及條件持有該等股票，猶如該等股票已連同本白色股份要約接納表格一併交回股份過戶登記處；
- (c) 本人／吾等不可撤回地指示及授權要約人及／或西證香港融資或彼等各自之代理，就本人／吾等根據股份要約條款應得之現金代價(扣除本人／吾等就本人／吾等接納股份要約應付之賣方從價印花稅)，以「不得轉讓—只准入抬頭人賬戶」方式向本人／吾等開出劃線支票，然後儘早惟無論如何於股份過戶登記處接獲完整及有效的股份要約接納之日或股份要約於各方面成為或宣佈成為無條件當日(以後者為準)後七(7)個營業日內，按以下地址以平郵方式寄予以下人士，或倘並無於下欄填上姓名及地址，則按本公司股東名冊所示登記地址寄予本人或吾等當中最前列首位者(如屬聯名登記股東)，郵誤風險概由本人／吾等承擔；

(附註：倘收取支票之人士並非登記股東或名列首位之聯名登記股東，則請在本欄填上該名人士之姓名及地址。)

姓名：(請用正楷填寫) \_\_\_\_\_

地址：(請用正楷填寫) \_\_\_\_\_

- (d) 本人／吾等不可撤回地指示及授權要約人及／或西證香港融資及／或股份過戶登記處及／或彼等任何一方可能就此指定之人士，代表本人／吾等製備及簽立香港法例第117章印花稅條例規定本人／吾等作為根據股份要約出售股份之賣方須製備及簽立之成交單據，並按照該條例之條文安排該單據加蓋印花及安排在本白色股份要約接納表格背書證明；
- (e) 本人／吾等不可撤回地指示及授權要約人及／或西證香港融資及／或股份過戶登記處及／或彼等任何一方可能指定之人士，代表本人／吾等填妥及簽立本白色股份要約接納表格或任何有關本人／吾等接納股份要約之文件，並作出任何其他可能屬必要或權宜之行為，以將本人／吾等交回以接納股份要約之股份轉歸要約人及／或其可能指定之人士所有；
- (f) 本人／吾等委任要約人及／或西證香港融資為本表格所涉全部股份之委任代理人，有關授權書由作出股份要約之日期及時間起生效，並於其後不可撤回；
- (g) 本人／吾等承諾於可能屬必要或合宜時簽立有關其他文件及作出有關行為及事項，以進一步確保本人／吾等根據接納股份要約早交之股份轉讓予要約人或其可能指定之人士，而該等股份已繳足股款且不附帶任何性質之一切留置權、押記、選擇權、申索權、衡平權、不利權益、第三方權利或產權負擔，並連同累算或附帶之一切權利，包括收取於截止日期或之後所宣派、作出或派付之所有日後股息及其他分派(如有)之權利；及
- (h) 本人／吾等同意追認要約人及／或西證香港融資及／或本公司或彼等各自之代理或彼等任何一方可能指定之人士於行使本表格所載任何權利時可能作出或進行之各種行動或事宜。

2. 本人／吾等明白本人／吾等接納股份要約，將被視為構成本人／吾等向要約人、西證香港融資及本公司聲明及保證，(i)本人／吾等所持將根據股份要約被收購之股份，於出售時概不附帶任何性質之一切留置權、押記、選擇權、申索權、衡平權、不利權益、第三方權利或產權負擔，並連同提出股份要約當日或之後累算或附帶之一切權利，包括但不限於收取於作出股份要約之日期或之後所宣派、作出或派付之所有日後股息及其他分派(如有)之權利；及(ii)本人／吾等並無採取或遺漏任何行動而將會或可能致使要約人、彼等之實益擁有人及彼等任何一方一致行動之人士、本公司、西證香港融資或任何其他人士違反任何地區與股份要約或本人／吾等接納股份要約有關之法律或監管規定，且本人／吾等根據所有適用法例及規例獲允許接收及接納股份要約及其任何修訂，而按照所有適用法例及規例，該接納乃屬有效及具有約束力。

3. 倘本人／吾等之接納按照股份要約條款屬無效，則上文第1段所載之所有指示、授權及承諾將告終止。在此情況下，本人／吾等授權並懇請 閣下將本人／吾等之股票及／或過戶收據及／或任何其他所有權文件(及／或就此所需任何令人可信納之一份或多份彌償保證書)連同已正式註銷之本白色股份要約接納表格以平郵方式一併寄予上文第1(c)段所列之人士及地址，或如未有列明姓名及地址，則按本公司股東名冊所示登記地址寄予本人或吾等當中最前列首位者(如為聯名登記股東)，郵誤風險概由本人／吾等承擔。

附註： 倘本人／吾等於接納股份要約時提交過戶收據，而股份要約人及／或西證香港融資或彼等之任何代理在此期間代表本人／吾等從本公司或股份過戶登記處領取有關股票，則發還予本人／吾等者將為該(等)股票而非過戶收據。

4. 本人／吾等附上本人／吾等持有之全部／部分股份之相關股票及／或過戶收據及／或任何其他所有權文件(及／或就此所需並令人可信納之一份或多份彌償保證書)，將由 閣下按股份要約之條款及條件持有。
5. 本人／吾等向要約人、西證香港融資及本公司保證及聲明，本人／吾等為本白色股份要約接納表格所列股份數目之登記股東，而本人／吾等有十足權利、權力及授權以接納股份要約之方式，向要約人出售及移交本人／吾等股份之所有權及擁有權。
6. 本人／吾等向要約人、西證香港融資及本公司保證及聲明，本人／吾等已遵守本公司股東名冊所示本人／吾等地址所在地之所有適用法例及規例，以及根據所有適用法例及規例獲允許接納股份要約及其任何修訂；而本人／吾等已取得一切所需政府、外匯管制或其他方面之同意，以及遵守所有必要正式手續及監管或法律規定辦理一切登記或存檔手續；且本人／吾等已支付本人／吾等就該接納應付之所有發行費、轉讓費或其他稅項或徵費或其他所需款項；而有關接納將根據一切適用法例及規例屬有效及具約束力。
7. 本人／吾等向要約人、西證香港融資及本公司保證，本人／吾等將就支付在本公司股東名冊所示本人／吾等地址所在司法權區關於本人／吾等接納股份要約方面之任何轉讓或其他稅項及徵稅負全責。
8. 本人／吾等知悉，除綜合文件及本白色股份要約接納表格明文規定外，據此作出之所有接納、指示、授權及承諾均不可撤回。
9. 本人／吾等知悉，本人／吾等以接納股份要約之方式售予要約人之股份將以要約人或其代名人之義義登記。
10. 本人／吾等明白，任何白色股份要約接納表格、股票及／或過戶收據及／或任何其他所有權文件(及／或就此所需任何令人可信納之一份或多份彌償保證書)概不獲發收據。本人／吾等亦明白所有文件將以平郵方式寄出，郵誤風險概由本人／吾等自行承擔。
11. 本人／吾等就根據股份要約已獲接納或被視為已獲接納，而其接納並未被有效撤回及並非以要約人之義義或按其指示登記之股份，向要約人、西證香港融資及本公司不可撤回地承諾、聲明、保證及同意(以約束本人／吾等之繼承人及受讓人)：

- (a) 本人／吾等授權本公司及／或其代理將可能須向本人／吾等作為本公司股東寄發之任何通告、通函、單據或其他文件或通訊(包括任何股票及／或因將該等股份轉為證書形式而發出之其他所有權文件)送交股份過戶登記處(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)予要約人；
- (b) 不可撤回地授權要約人或其代理代表本人／吾等簽署任何同意書，同意縮短本公司任何股東大會通知期，及／或出席及／或簽立有關該等股份之代表委任表格以委任要約人提名之任何人士出席相關股東大會(或其任何續會)，以及代表本人／吾等行使該等股份所附帶之投票權，而該等投票權將以要約人全權酌情釐定之方式作出投票；及
- (c) 本人／吾等協定，在未經要約人之同意下不會行使任何有關權利，以及本人／吾等不可撤回地承諾不會就任何股東大會委任代表或親身出席股東大會，以及在上文規限下，如本人／吾等以往已就本公司股東大會委任代表(而該代表並非要約人或其代名人或獲委任人士)出席該等大會或作出投票，則本人／吾等謹此明示撤回有關委任。

為免生疑問，香港中央結算有限公司或香港中央結算(代理人)有限公司將概不作出或受限於任何上述聲明或保證。

# PERSONAL DATA

## Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Southwest HK Capital and the Registrar and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

### 1. Reasons for the collection of your personal data

To accept the Share Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Share Offer.

### 2. Purposes

The personal data which you provide on this **WHITE** Form of Share Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in this **WHITE** Form of Share Offer Acceptance and the Composite Document;
- registering transfers of the Share(s) out of your name;
- maintaining or updating the relevant register of members of the Share(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or its agents such as the financial advisers and the Registrar;
- compiling statistical information and Shareholder profiles;
- establishing benefit entitlements of the Shareholders;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror, Southwest HK Capital or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, Southwest HK Capital and/or the Registrar to discharge their obligations to the Shareholders and/or regulators and other purpose to which the Shareholders may from time to time agree to or be informed of.

### 3. Transfer of personal data

The personal data provided in this **WHITE** Form of Share Offer Acceptance will be kept confidential but the Offeror and/or Southwest HK Capital and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Southwest HK Capital, any of their agents and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Southwest HK Capital and/or the Registrar, in connection with the operation of their businesses;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror and/or Southwest HK Capital and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

### 4. Retention of personal data

The Offeror, Southwest HK Capital and the Registrar will keep the personal data provided in this form for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

### 5. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or Southwest HK Capital and/or the Registrar hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Southwest HK Capital and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Southwest HK Capital or the Registrar (as the case may be).

**BY SIGNING THIS WHITE FORM OF SHARE OFFER ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關要約人、西證香港融資及股份過戶登記處以及有關個人資料及香港法例第486章個人資料(私隱)條例(「**條例**」)之政策及慣例。

#### 1. 收集閣下個人資料之原因

為就閣下之股份接納股份要約，閣下須提供所需個人資料，倘閣下未能提供所需資料，則可能導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據股份要約應得之代價。

#### 2. 用途

閣下於本**白色**股份要約接納表格提供之個人資料可能會用作、持有及／或保存(以任何方式)作下列用途：

- 處理閣下之接納及核實或遵循本**白色**股份要約接納表格及綜合文件載列之條款及申請手續；
- 登記以閣下名義之股份轉讓；
- 保存或更新有關股東名冊；
- 進行或協助進行簽名核實，以及進行任何其他資料核實或交換；
- 自要約人及／或其代理人(例如財務顧問)及股份過戶登記處發佈通訊；
- 編製統計資料及股東資料；
- 確立股東之獲益權利；
- 披露有關資料以方便進行權利申索；
- 按法例、規則或規例規定(無論屬法定或其他規定)作出披露；
- 有關要約人、西證香港融資或股份過戶登記處業務之任何其他用途；及
- 有關上文任何其他附帶或關連用途及／或令要約人、西證香港融資及／或股份過戶登記處得以履行彼等對股東及／或監管機構之責任及股東可能不時同意或獲悉之其他用途。

#### 3. 轉交個人資料

本**白色**股份要約接納表格提供之個人資料將會保密，惟要約人及／或西證香港融資及／或股份過戶登記處為達致上述或有關任何上述用途，可能作出彼等認為必需之查詢，以確認個人資料之準確性，尤其是彼等可能向或自下列任何及所有人士及實體披露、獲取或轉交(無論在香港境內或香港境外地區)該等個人資料：

- 要約人、西證香港融資、其任何代理人及股份過戶登記處；
- 為要約人及／或西證香港融資及／或股份過戶登記處之業務經營而向彼等提供行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人及／或西證香港融資及／或股份過戶登記處於有關情況下認為必需或適當之任何其他人士或機構。

#### 4. 保留個人資料

要約人、西證香港融資及股份過戶登記處將按收集個人資料所需用途保留本表格所收集之個人資料。無需保留之個人資料將會根據條例銷毀或處理。

#### 5. 存取及更正個人資料

條例規定，閣下有權確認要約人及／或西證香港融資及／或股份過戶登記處是否持有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。依據條例，要約人及／或西證香港融資及／或股份過戶登記處有權就處理任何資料之存取請求收取合理手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類別之資料之所有請求，須提交予要約人、西證香港融資或股份過戶登記處(視情況而定)。

閣下簽署本**白色**股份要約接納表格即表示同意上述所有條款。