Honworld Group Limited
老恒和釀造有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2226)

CHARGE OF SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by Honworld Group Limited (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of Hong Kong Laws).

The Company has been notified that, 100,300,000 shares ("**Subject Charged Shares**") in the Company held by Key Shine Global Holdings Limited ("**Key Shine**", a controlling shareholder (as defined in the Listing Rules) of the Company), were charged to a financial institution on 16 November 2015, as security for its subscription of a note issued by Key Shine.

As at the date of this announcement, Key Shine holds in aggregate 278,169,750 shares of the Company, representing approximately 53.62% of the issued share capital of the Company. The Subject Charged Shares represent approximately 19.33% of the issued share capital of the Company as at the date of this announcement. The aforesaid share charge does not fall within the scope of Rule 13.17 of the Listing Rules.

By Order of the Board
Honworld Group Limited
Chen Weizhong
Chairman

Hong Kong, 20 November 2015

As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Chen Weizhong, Mr. Sheng Mingjian and Mr. Wang Chao; one non-executive director, namely Mr. Zhang Bihong; and three independent non-executive directors, namely, Mr. Shen Zhenchang, Mr. Lei Jiasu and Mr. Ma Chaosong.

* *For identification purposes only*