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SMIT HOLDINGS LIMITED

國微技術控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2239)

SUSPENSION OF TRADING

At the request of SMIT Holdings Limited (the “**Company**”), trading in the securities of the Company on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:00 a.m. on Monday, 5 December 2016 pending the release of an announcement pursuant to the Code on Takeovers and Mergers, which is inside information in nature.

By order of the Board
SMIT Holdings Limited
Huang Xueliang
Chairman

Hong Kong, 5 December 2016

As at the date of this announcement, the executive Director is Mr. Huang Xueliang (chairman and chief executive officer); the non-executive Directors are Mr. Zeng Zhijie and Mr. Kwan, Allan Chung-yuen; and the independent non-executive Directors are Mr. Zhang Junjie, Mr. Woo Kar Tung, Raymond and Mr. Jin Yufeng.