SMIT HOLDINGS LIMITED
國微控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2239)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting of SMIT Holdings Limited (the "**Company**") will be held at Room 4202-04, 42/F China Resources Building, 26 Harbour Road, Wanchai, Hong Kong at 4:00 p.m. on Thursday, 9 July 2026 to consider and, if thought fit, pass the following resolution:

ORDINARY RESOLUTION

"To (i) approve, confirm and ratify the Equity Transfer Agreement dated 2 April 2026 entered into between SMIT Group Limited*（國微集團（深圳）有限公司）, as vendor and Shanghai Linke Xinlun Venture Capital Partnership (Limited Partnership)*（上海臨科芯倫創業投資合夥企業（有限合夥））as purchaser in respect of the disposal of the RMB100 million registered capital in Shenzhen Giga subscribed by the Vendor, representing 7.8125% of the total registered capital and 8.9835% of the total paid-in capital of Shenzhen Giga Design Automation Co., Ltd.*（深圳鴻芯微納技術有限公司）, and the transactions contemplated therein, and any other arrangements or documents in connection therewith; and (ii) approve, ratify and confirm the authorisation to any one director of the Company on behalf of the Company to do all such acts and things, make all necessary filings and negotiate, approve, agree, sign, seal, execute and deliver all such documents as he/she may consider necessary, desirable or expedient for the purpose of or in connection with or to give effect to the Equity Transfer Agreement and the transactions contemplated therein."

By order of the Board
SMIT Holdings Limited
Huang Xueliang
Chairman

15 June 2026

Registered office:
Maples Corporate Services Limited
PO Box 309, Ugland House
Grand Cayman, KY1-1104
Cayman Islands

Principal place of business in Hong Kong:
Room 4202-04
42/F China Resources Building
26 Harbour Road
Wanchai, Hong Kong

Notes:

1. Any member entitled to attend and vote at the above meeting is entitled to appoint one or, if he is the holder of two or more shares, one or more proxies to attend and, on a poll, vote in his stead. A proxy need not be a member of the Company.

2. In order to be valid, a form of proxy together with the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy thereof, must be deposited at the offices of the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, at least 48 hours before the time for holding the above meeting.

3. The transfer books and register of members of the Company will be closed from Monday, 6 July 2026 to Thursday, 9 July 2026 (both days inclusive), during which period no transfer of shares in the Company will be effected. In order to qualify for attending the extraordinary general meeting, all duly completed transfer forms, accompanied by the relevant share certificates, must be lodged with the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, no later than 4:30 p.m. on Friday, 3 July 2026 for registration.

4. In the case of joint holders of a Share, any one of such joint holders may vote, either in person or by proxy, in respect of such Share as if he/she were solely entitled thereto in the meeting, but if more than one of such joint holders be present at any meeting the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

5. Delivery of an instrument appointing a proxy shall not preclude a shareholder from attending and voting in person at the meeting convened and in such event, the instrument appointing a proxy shall be deemed to be revoked.

As at the date of this notice, the Executive Directors are Mr. Huang Xueliang (chairman and chief executive officer) and Ms. Chen Ying; the Non-Executive Directors are Mr. Kwan, Allan Chung-yuen and Mr. Cai Jing; and the Independent Non-Executive Directors are Mr. Jiang Chunqian, Mr. Woo Kar Tung, Raymond and Ms. Zhang Min.