SMIT HOLDINGS LIMITED
國微控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2239)

COMPLETION OF VERY SUBSTANTIAL DISPOSAL TRANSACTION IN RELATION TO DISPOSAL OF EQUITY INTEREST IN SHENZHEN GIGA

References are made to the announcement of SMIT Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 2 April 2026 and the circular of the Company dated 15 June 2026 (the "**Circular**") in relation to the disposal of equity interest in Shenzhen Giga. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all Conditions Precedent under the Equity Transfer Agreement had been satisfied and that the industrial and commercial registration procedure for the Disposal was completed on 14 July 2026 in accordance with the terms and conditions therein. As a result, the Group no longer holds any equity interest in Shenzhen Giga.

By order of the Board
SMIT Holdings Limited
Huang Xueliang
Chairman

Hong Kong, 14 July 2026

As at the date of this announcement, the executive Directors are Mr. Huang Xueliang (chairman and chief executive officer) and Ms. Chen Ying; the non-executive Directors are Mr. Kwan, Allan Chung-yuen and Mr. Cai Jing; and the independent non-executive Directors are Mr. Jiang Chunqian, Mr. Woo Kar Tung, Raymond and Ms. Zhang Min.