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**V.S. INTERNATIONAL GROUP LIMITED**

**威 鉞 國 際 集 團 有 限 公 司**

*(incorporated in the Cayman Islands with limited liability)*

**(stock code: 1002)**

**ANNOUNCEMENT**

**PURSUANT TO RULE 3.8 OF THE TAKEOVERS CODE**

**IN RESPECT OF THE PROPOSED VOLUNTARY PARTIAL CASH OFFER**

**BY KIM ENG SECURITIES (HONG KONG) LIMITED ON BEHALF OF**

**V.S. INDUSTRY BERHAD TO ACQUIRE**

**OFFER SHARES FROM QUALIFYING SHAREHOLDERS,  
SHARE OPTIONS FROM QUALIFYING OPTIONHOLDERS**

**AND**

**BONUS WARRANTS FROM QUALIFYING WARRANTHOLDERS**

**CLARIFICATION ANNOUNCEMENT**

Reference is made to the (i) joint announcement (the “**Joint Announcement**”) regarding the Partial Offer, the Option Offer and the Warrant Offer issued by the Company on 3 April 2013; and (ii) the announcement issued by the Company pursuant to Rule 3.8 of the Takeovers Code on 12 April 2013. Capitalised terms used in this announcement have the same meanings as defined in the Joint Announcement.

The Company wishes to clarify that on 9 April 2013, the Company issued 800,000 Shares to certain Qualifying Warrantholders pursuant to the exercise of Bonus Warrants granted to them on 14 March 2011. As a result, (i) the total number of Shares in issue has been increased from 1,306,028,929 Shares to 1,306,828,929 Shares; and (ii) the number of Shares subject to all the outstanding Bonus Warrants held by the Warrantholders have been reduced from 140,091,996 Shares to 139,291,996 Shares.

The number of Shares subject to all the outstanding Share Options held by the Optionholders remains unchanged (i.e. 33,234,772 Shares).

By order of the Board  
**V.S. International Group Limited**  
**Beh Kim Ling**  
*Chairman*

Zhuhai, the PRC, 19 April 2013

As at the date of this announcement, the Board comprises:

***Executive Directors:***

Mr. Beh Kim Ling  
Mr. Gan Sem Yam  
Madam Gan Chu Cheng  
Mr. Zhang Pei Yu

***Independent non-executive Directors:***

Mr. Diong Tai Pew  
Mr. Lee Soo Gee  
Mr. Tang Sim Cheow

***Non-executive Director:***

Mr. Gan Tiong Sia

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make up any statement in this announcement misleading.*

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\* For identification purpose only