

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice from your stockbroker, bank manager, solicitor, accountant or other independent adviser authorised under the Financial Services and Markets Act 2000 if you are resident in the UK or, if you reside elsewhere, another appropriately authorised financial adviser.

If you have recently sold or transferred all of your shares in **WILDCAT PETROLEUM PLC**, please send this notice and the accompanying documents as soon as possible to the purchaser or transferee or to the person who arranged the sale or transfer, so they can pass these documents to the person who now holds the shares.

WILDCAT PETROLEUM PLC

(Incorporated in England and Wales under the Companies Act 2006 with registered number 12392909.)

Notice of General Meeting

Notice of the General Meeting (“**GM**”) of Wildcat Petroleum plc (the “**Company**”) to be held at Streetly Community Library, Blackwood Road, Streetly B74 3PL on Friday 29 August 2025 at 12.00 hours is set out at pages 4 to 11 of this document and the recommendation of the Directors is set out on pages 2 and 3.

Shareholders will receive a Form of Proxy for use at the General Meeting. The Form of Proxy should be completed and returned to Neville Registrars, Neville House, Steelpark Road, Halesowen, B62 8HD (the “**Registrar**”) in accordance with the instructions printed on it as soon as possible and, in any event, so as to be received no later than 48 hours before the time appointed for holding the meeting or, in circumstances where the GM is adjourned, 48 hours before the time of the adjourned meeting (excluding any UK non-working days). If you hold your Ordinary Shares in uncertificated form (i.e. in CREST) you may appoint a proxy by completing and transmitting a CREST Proxy Instruction in accordance with the procedures set out in the CREST Manual so that it is received by the Registrar (under CREST Participant ID 7RA11) by no later than 48 hours before the time appointed for holding the meeting or, in circumstances where the GM is adjourned, 48 hours before the time of the adjourned meeting (excluding any UK non-working days). The time of receipt will be taken to be the time from which the Registrar is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST.

The action to be taken in respect of the General Meeting is set out in the Chairman’s letter.

LETTER FROM THE CHAIRMAN OF THE COMPANY

(Incorporated in England and Wales under the Companies Act 2006 with registered number 12392909)

Directors

Mandhir Singh (*Chairman*)
Glyn Foster Roberts (*Non-Executive Director*)

Registered Office

Belmont House Third Floor
Suite Asco-303
Belmont Road
Uxbridge
Middlesex,
England
UB8 1HE

6 August 2025

Dear Shareholder

General Meeting

I am pleased to inform you that a General Meeting (the “**GM**”) of Wildcat Petroleum Plc (the “**Company**”) will be held at Streetly Community Library, Blackwood Road, Streetly B74 3PL on Friday 29 August 2025 at 12.00 hours to consider and, if shareholders approve, pass the below resolution.

This letter explains why the Board of the Company recommend that shareholders of the Company vote in favour of the Resolution.

New Articles and Resolutions

The Company’s ordinary shares are currently admitted to the equity shares (shell companies) listing category of the Official List of the Financial Conduct Authority and are trading on the Main Market of the London Stock Exchange plc. The admission to the Official List and to trading on the Main Market took place at 8.00 a.m. on 30 December 2020, following the publication of a prospectus issued on 30 November 2020 (the “Prospectus”).

On 29 July 2024 the new UK Listing Rules (“UKLR”) came into force. For shell companies that were listed on the Official List before 29 July 2024, and shell companies that were in-flight applicants (as defined in the UKLRs), the UKLRs provide certain alleviations from the eligibility requirements and continuing obligations in UKLR 13 under the Transitional Provisions of the UKLR. These Transitional Provisions in relation to listed shell companies expired on 29 July 2025. From 30 July 2025, if the Company continues to be a listed shell company, it is required to make any changes necessary to ensure its full compliance with the rules set out in UKLR 13. These changes include making changes to the Company’s articles of association to ensure these comply with UKLR 13.2.1R (Time period for initial transaction to be completed) as required by UKLR 13.3.2R.

UKLR 13.2.1R requires completion of an initial transaction within 24 months from Admission, being 30 July 2025 (“Admission”), extendable with shareholder approval for a further 3 years (consisting of 3 further 12-month periods, with shareholder approval to extend for each 12-month period before the end of the prior 12-month period). A 6-month extension is also permitted in certain limited circumstances (as set out in UKLR 13.2.1R) to allow for an initial transaction to be completed.

In order to comply with UKLR 13.2.1R, certain changes are being proposed to the Company's existing articles of association to set out the time period requirements for completing an initial transaction which will apply to the Company from 30 July 2025. These changes are included in a set of new articles of association of the Company (the "New Articles"), a copy of which is enclosed with this document.

The GM is being called to pass the Resolution to approve the adoption of the New Articles in substitution for, and to the exclusion of, the Company's existing articles of association.

The Resolution is being proposed as a special resolution and, to be passed, it will require a majority of not less than 75% of persons voting in person or by proxy in favour of the Resolution.

The Board believe that the Resolution to be proposed at the GM are in the best interests of the Company and for the benefit of its shareholders as a whole. Accordingly, the directors unanimously recommend that shareholders vote in favour of the Resolution to be passed to adopt the New Articles.

Attendance at the GM

Any member attending the GM has the right to ask questions. The Company must cause to be answered any such question relating to the business being dealt with at the meeting but no such answer need be given if (a) to do so would interfere unduly with the preparation for the meeting or involve the disclosure of confidential information, (b) the answer has already been given on a website in the form of an answer to a question, or (c) it is undesirable in the interests of the Company or the good order of the meeting that the question be answered.

Voting at the GM

I hope that you will be able to attend the GM. If you are unable to attend the GM in person, I would urge you to fill in the proxy form and return it to the Registrar as detailed in note 8, appoint your proxy electronically as detailed in note 9 or, if you are a CREST member, appoint your proxy through the CREST proxy appointment service as detailed in note 10. Please ensure your proxy is appointed with voting instructions, to ensure your vote is counted. The deadline for the receipt by our Registrars of all proxy appointments is 48 hours (excluding any UK non-working days) before the time appointed for holding the meeting.

Recommendation

The Board believe that the Resolution to be proposed at the GM are in the best interests of the Company and for the benefit of its shareholders as a whole. Accordingly, the directors unanimously recommend that shareholders vote in favour of the Resolution to be passed to adopt the New Articles. The results of the voting on the resolution will be announced via the Regulatory News Service and published on our website as soon as practicable following the conclusion of the GM.

The Board would like to thank all shareholders for their continued support.

Yours faithfully



Mandhir Singh, Chair
6 August 2025

WILDCAT PETROLEUM PLC

**Company No.12392909
(the "Company")**

NOTICE OF GENERAL MEETING

Notice is hereby given that the general meeting of the Company will be held at Streetly Community Library, Blackwood Road, Streetly B74 3PL on Friday 29 August 2025 at 12.00 hours. Shareholders will be asked to consider and, if thought fit, pass the following special resolution.

SPECIAL RESOLUTION

1. Amendment of Articles of Association

THAT, with effect from the conclusion of the meeting at which this resolution is proposed, the articles of association of the Company be altered and amended by inserting the following new article as Article 139:

139 UK Listing Rules Update: Timetable for Initial Transaction

139.1. In this Article 139, unless the context otherwise requires:

139.1.1 'founding shareholder' means a shareholder who founded or established the Company;

139.1.2 'initial transaction' has the meaning given to the term in UKLR 13.4.2 R and UKLR 13.4.3 G;

139.1.3 'public shareholder' means a shareholder of the Company who is not a founding shareholder, a shell company sponsor or a Director;

139.1.4 'public shareholder majority' means a resolution of public shareholders passed on a poll at a meeting of public shareholders by public shareholders representing a simple majority of the total voting rights of public shareholders who, being entitled to vote, do so in person or by proxy; such meeting to be convened and held as a separate meeting of the public shareholders, to which all the provisions in these Articles as to general meetings shall apply, with any necessary modifications, provided that the provisions of Article 10.3 shall not apply to such meeting;

139.1.5 'shell company sponsor' means a person who provides any of the following to the Company:

- (a) capital or other finance to support the operating costs of the Company;
- (b) financial, advisory, consultancy or legal services;
- (c) facilities or support services; or
- (d) any other material contribution to the establishment and ongoing operation of the Company; and

139.1.6 'UKLR' means the UK Listing Rules of the Financial Conduct Authority and references to UKLR section numbers are to the relevant sections in the UK Listing Rules sourcebook, as amended from time to time.

139.2 If the Company has not completed an initial transaction during the period ending on 29 July 2027 (**Initial Period**), it will cease operations on that date, unless Article 139.3 applies.

139.3 The Initial Period can be extended before the end of that period by three further periods of 12 months, up to a total of 36 months, provided that:

139.3.1 the first 12-month extension to the Initial Period is approved by public shareholder majority before the end of that period; and

139.3.2 any further 12-month extension periods are approved by public shareholder majority before the end of the prior 12-month period.

139.4 the extension period referred to in 139.3 can be further extended for a period of up to 6 months where, before the end of the period referred to in 139.3, provided that:

139.4.1 the approval of shareholders for an initial transaction, where such approval is sought by the Company for the purposes of satisfying the conditions in UKLR 13.4.17G, has been obtained but the initial transaction has not completed;

139.4.2 a general meeting has been convened to obtain the approval of shareholders for an initial transaction, where such approval is sought by an issuer for the purposes of satisfying the conditions in UKLR 13.4.17G;

139.4.3 the Company has made an announcement in accordance with UKLR 13.4.17G; and

139.4.4 an agreement for an initial transaction has been entered into but the initial transaction has not been completed.

139.5 Any such extension must be notified to a Regulatory Information Service before the end of the Initial Period or the period referred to in Article 139.3, as applicable.

Your Board believes that the resolution to be proposed at the GM is in the best interests of the Company and its shareholders as a whole. Accordingly, the Directors unanimously recommend that the shareholders vote in favour of the resolution.

By order of the Board.



Chairman
Date: 6 August 2025

Registered Office:
Belmont House, Third Floor, Suite ASCO-303, Belmont Road, Uxbridge, London, UB8 1HE

NOTES TO THE NOTICE OF GENERAL MEETING

Entitlement to attend and vote

1. Only those shareholders registered in the Company's register of members at:
 - no later than 48 hours before the time appointed for holding the meeting; or
 - if this meeting is adjourned, no later than 48 hours before the time appointed for holding of the adjourned meeting (the times exclude non-working days),

shall be entitled to attend, speak and vote at the meeting. Changes to the register of members after the relevant deadline shall be disregarded in determining the rights of any person to attend and vote at the meeting.

Information regarding the meeting available on website

2. Information regarding the meeting, including the information required by section 311A of the Companies Act 2006, can be found at.

Attending the meeting

3. If you wish to attend the meeting in person, please notify the Company Secretary by email at groberts@wildcatpetroleum.co.uk, so that appropriate arrangements can be made for the number of shareholders seeking to attend the GM in person. Please make this notification no later than 48 hours (excluding any UK non-working days) before the meeting.

On the date of the GM, please arrive at least 30 minutes in advance of the time appointed for holding the GM (or if this meeting is adjourned, at least 30 minutes in advance of the time appointed for holding of the adjourned GM), so that your entitlement to attend and vote at the GM can be verified against the Company's Register of Members.

Appointment of proxies

4. If you are a shareholder who is entitled to attend and vote at the meeting, you are entitled to appoint one or more proxies to exercise all or any of your rights at the meeting and you should have received a proxy form with this notice of meeting. A proxy does not need to be a shareholder of the Company but must attend the meeting to represent you. You can only appoint a proxy using the procedures set out in these notes and the notes to the proxy form.
5. You may appoint more than one proxy provided each proxy is appointed to exercise the rights attached to a different share or shares held by that shareholder. To appoint more than one proxy, please contact the Registrar at Neville House, Steelpark Road, Halesowen B62 8HD or via info@nevilleregistrars.co.uk. You will need to state clearly on each proxy form the number of shares in relation to which the proxy is appointed.
6. Shareholders can:
 - Appoint a proxy or proxies and give proxy instructions by returning the enclosed proxy form by post (see note 8).
 - Register their proxy appointment electronically (see note 9).
 - If a CREST member, register their proxy appointment by utilising the CREST electronic proxy appointment service (see note 10).
 - Appoint multiple proxies by notifying the Registrar (see note 5).

7. A vote withheld is not a vote in law, which means that the vote will not be counted in the calculation of votes for or against the resolution. If you either select the "Discretionary" option or if no voting indication is given, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the meeting.

Appointment of proxy by post

8. The notes to the proxy form explain how to direct your proxy how to vote on each resolution or withhold their vote.

To appoint a proxy using the proxy form, the form must be:

- completed and signed;
- sent or delivered to the Registrar at Neville House, Steelpark Road, Halesowen B62 8HD; and
- received by the Registrar no later than 48 hours (excluding any UK non-working days) before the time appointed for holding the meeting, or, in the event of an adjournment of the meeting, 48 hours (excluding any UK non-working days) before the adjourned meeting.

In the case of a shareholder which is a company, the proxy form must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company.

Any power of attorney or any other authority under which the proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.

If you have not received a proxy form and believe that you should have one, or if you require additional proxy forms, please contact the Registrar.

Appointment of proxies electronically

9. As an alternative to completing the hard-copy proxy form, you can appoint a proxy electronically by returning the form by email to the Registrar at info@nevilleregistrars.co.uk. For an electronic proxy appointment to be valid, your appointment must be received by the Registrar no later than 48 hours (excluding any UK non-working days) before the time appointed for holding the meeting, or, in the event of an adjournment of the meeting, 48 hours (excluding any UK non-working days) before the adjourned meeting.

Appointment of proxies through CREST

10. CREST members who wish to appoint a proxy or proxies by utilising the CREST electronic proxy appointment service may do so for the meeting and any adjournment(s) of it by using the procedures described in the CREST Manual (available via www.euroclear.com). CREST Personal Members or other CREST sponsored members, and those CREST members who have appointed a voting service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.

For a proxy appointment or instructions made using the CREST service to be valid, the appropriate CREST message (a **CREST Proxy Instruction**) must be properly authenticated in accordance with Euroclear UK & International specifications and must contain the information required for such instructions, as described in the CREST Manual.

The message, regardless of whether it constitutes the appointment of a proxy or is an amendment to the instruction given to a previously appointed proxy, must, in order to be valid, be transmitted so as to be received by the Registrar (ID 7RA11) no later than 48 hours (excluding any UK non-working days) before the time appointed for holding the meeting, or, in the event of an adjournment of the meeting, 48 hours (excluding any UK non-working days) before the adjourned meeting. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Applications Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time, any change of instructions to proxies appointed through CREST should be communicated to the appointee through other means.

CREST members and, where applicable, their CREST sponsors or voting service providers should note that EUI does not make available special procedures in CREST for any particular message. Normal system timings and limitations will therefore apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member or sponsored member, or has appointed a voting service provider(s), to procure that his/her CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting service providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.

The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.

Appointment of proxy by joint members

11. In the case of joint holders, where more than one of the joint holders completes a proxy appointment, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company's register of members in respect of the joint holding (the first-named being the most senior).

Changing proxy instructions

12. Shareholders may change proxy instructions by submitting a new proxy appointment. Note that the cut-off time for receipt of proxy appointments also applies in relation to amended instructions; any amended proxy appointment received after the relevant cut-off time will be disregarded.

Where you have appointed a proxy using the hard-copy proxy form and would like to change the instructions using another hard-copy proxy form, please contact the Registrar at Neville House, Steelpark Road, Halesowen B62 8HD or by email at info@nevilleregistrars.co.uk.

If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.

Termination of proxy appointment

13. A shareholder may terminate a proxy instruction but to do so you will need to inform the Company in writing by either:

- Sending a signed hard-copy notice clearly stating your intention to revoke your proxy appointment to the Registrar at Neville House, Steelpark Road, Halesowen B62 8HD. In the case of a shareholder which is a company, the revocation notice must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company. Any power of attorney or any other authority under which the revocation notice is signed (or a duly certified copy of such power or authority) must be included with the revocation notice; or
- Sending an email to the Registrar at info@nevilleregistrars.co.uk, clearly stating your intention to revoke your proxy appointment.

In either case, the revocation notice must be received by the Registrar no later than 48 hours before the time appointed for holding the meeting, or, in the event of an adjournment of the meeting, 48 hours (excluding any UK non-working days) before the adjourned meeting.

If you attempt to revoke your proxy appointment but the revocation is received after the time specified, your original proxy appointment will remain valid.

Appointment of a proxy does not preclude you from attending the meeting and voting in person. If you have appointed a proxy and attend the meeting in person, your proxy appointment will automatically be terminated.

Corporate representatives

14. A corporation that is a shareholder can appoint one or more corporate representatives who may exercise, on its behalf, all its powers as a shareholder provided that they do not do so in relation to the same shares.

Issued shares and total voting rights

15. As at 6:00pm on 5 August 2025 (the latest practicable date before publication of this notice), the Company's issued share capital consists of 2,933,040,000 ordinary shares of 0.0028p each. Each ordinary share carries the right to one vote at a general meeting of the Company and, therefore, the total number of voting rights in the Company as at 6:00pm on 5 August 2025 is 2,933,040,000.

Questions at the meeting

16. We will be offering shareholders the opportunity to submit questions in advance of the meeting. Please submit any question that you wish to put to the Directors, to groberts@wildcatpetroleum.co.uk. Responses to such questions will be posted on the Company's website following the meeting.

The question facility will not constitute attendance or participation on the part of the shareholder in the legal proceedings of the meeting. Questions may also be posed during the meeting as and when the Chair indicates.

Any shareholder attending the meeting has the right to ask questions. If multiple questions on the same topic are received in advance, the Chair may choose to provide a single answer to address shareholder queries on the same topic.

The Company must answer any question you ask relating to the business being dealt with at the meeting unless:

- Answering the question would interfere unduly with the preparation for the meeting or involve the disclosure of confidential information.
- The answer has already been given on a website in the form of an answer to a question.
- It is undesirable in the interests of the Company or the good order of the meeting that the question be answered.

If you attend the meeting in person, you may be included in the recording of the meeting. Please note that this recording is solely for the purposes of creating a transcript of the meeting and will not be publicly available.

Nominated persons

17. The statement of the rights of shareholders in relation to the appointment of proxies in paragraph 4 does not apply to nominated persons. The rights described in this paragraph can only be exercised by the shareholders of the Company. If you are a person who has been nominated under section 146 of the Companies Act 2006 to enjoy information rights ("**Nominated Person**"):

- You may have a right under an agreement between you and the shareholder of the Company who has nominated you to have information rights ("**Relevant Shareholder**") to be appointed or to have someone else appointed as a proxy for the meeting.
- If you either do not have such a right or if you have such a right but do not wish to exercise it, you may have a right under an agreement between you and the Relevant Shareholder to give instructions to the Relevant Shareholder as to the exercise of voting rights.
- Your main point of contact in terms of your investment in the Company remains the Relevant Shareholder (or, perhaps, your custodian or broker) and you should continue to contact them (and not the Company) regarding any changes or queries relating to your personal details and your interest in the Company (including any administrative matters). The only exception to this is where the Company expressly requests a response from you.

Voting

18. Voting on all resolutions will be conducted by way of a poll. This is a more transparent method of voting as shareholders' votes are counted according to the number of shares registered in their names.

On arrival at the GM venue, all those entitled to vote will be required to register and collect a poll card. In order to facilitate these arrangements, please arrive at the GM venue in good time. You will be given instructions on how to complete your poll card at the GM.

As soon as practicable following the meeting, the results of the voting will be announced via a regulatory information service and posted on the Company's website.

Communication

19. Except as provided above, shareholders who have general queries about the meeting should send an email, setting out any queries to groberts@wildcatpetroleum.co.uk (no other methods of communication will be accepted).

You may not use any electronic address provided either:

- in this notice; or
- any related documents,

to communicate with the Company for any purposes other than those expressly stated.

20. The Company may process personal data of those attending the GM. This may include webcasts, photos, recordings and audio and video links, as well as other forms of personal data, including your name and contact details. The Company shall process such personal data in accordance with its privacy policy, which can be found at <https://www.wildcatpetroleum.co.uk/wp-content/uploads/2021/02/Privacy-Policy.pdf>.