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**TOM Group Limited**

**TOM集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

*(Stock Code: 2383)*



**TOM Online Inc.**

**TOM在線有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

*(Stock Code: 8282)*

**DISCLOSEABLE TRANSACTION**

**SHARE TRANSACTION**

**JOINT ANNOUNCEMENT**

**DEFERRAL OF SUBSCRIPTION COMPLETION**

**in relation to**

**Proposed acquisition of approximately 80.6%  
of the issued share capital of Indiagames Limited**

The Board is pleased to announce that the Sale Completion took place on 24 February 2005.

As extra time is required for completing the process of the subscription, issue and allotment of the Subscription Shares in India, the Board announces that the Subscription Completion will be deferred and will take place on or before 31 March 2005.

Reference is made to the joint announcement of TOM Group Limited (“TOM”) and TOM Online Inc. (“TOM Online”) dated 17 December 2004 (“Joint Announcement”) and the circular of TOM dated 10 January 2005 (“Circular”) in respect of the proposed acquisition of approximately 80.6% of the issued share capital of Indiagames Limited. Unless otherwise defined herein, terms used herein shall have the same meaning as defined in the Joint Announcement and the Circular.

### **Sale Completion**

The Board is pleased to announce that, after all of the Conditions were fulfilled, the Sale Completion took place on 24 February 2005. As a result, TOM Online Games has successfully acquired approximately 76.29% of the issued and paid-up share capital of Indiagames as at the Sale Completion. Indiagames becomes a non wholly-owned subsidiary of TOM and TOM Online.

### **Deferral of Subscription Completion**

Pursuant to the Sale and Subscription Agreement, the Subscription Completion will take place on or before 28 February 2005.

As extra time is required for completing the process of the subscription, issue and allotment of the Subscription Shares in India, the Board announces that the parties to the Sale and Subscription Agreement have agreed that the Subscription Completion will be deferred and will take place on or before 31 March 2005.

Further announcement will be made should the Subscription Completion not take place on or before 31 March 2005 in the manner mentioned above or should there be any further changes to the date of Subscription Completion.

By Order of the Board  
**TOM GROUP LIMITED**  
**Angela Mak**  
*Company Secretary*

By Order of the Board  
**TOM ONLINE INC.**  
**Angela Mak**  
*Company Secretary*

Hong Kong, 24 February 2005

*As at the date hereof, the directors of TOM are:*

*Executive Directors:*

*Mr. Sing Wang  
Ms. Tommei Tong*

*Non-executive Directors:*

*Mr. Frank Sixt (Chairman)  
Ms. Debbie Chang  
Mrs. Susan Chow  
Mr. Edmond Ip  
Mrs. Angelina Lee  
Mr. Holger Kluge  
Mr. Wang Lei Lei*

*Independent non-executive Directors:*

*Mr. Henry Cheong  
Ms. Anna Wu  
Mr. James Sha*

*As at the date hereof, the directors of TOM Online are:*

*Executive Directors:*

*Mr. Wang Lei Lei  
Mr. Xu Zhiming  
Mr. Peter Schloss  
Ms. Elaine Feng  
Mr. Fan Tai  
Mr. Wu Yun*

*Non-executive Directors:*

*Mr. Frank Sixt (Chairman)  
Mr. Sing Wang (Vice Chairman)  
Ms. Tommei Tong*

*Alternate Director:*

*Mrs. Susan Chow  
(Alternate to Mr. Frank Sixt)*

*Independent non-executive Directors:*

*Mr. Gordon Kwong  
Mr. Ma Wei Hua  
Dr. Lo Ka Shui*

*\* for identification purpose*

Please also refer to the published version of this announcement in The Standard.