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NEW CAPITAL INTERNATIONAL INVESTMENT LIMITED

新資本國際投資有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

ANNOUNCEMENT

As at 31 December 2010, the unaudited consolidated net asset value per share of the Company was approximately:

HK\$0.3058

Such net asset value per share is based on 982,215,360 shares of the Company in issue and in arriving at the consolidated net asset value, the Company's interest in associates is stated at cost less provision for permanent diminution in value where appropriate.

By Order of the Board
New Capital International Investment Limited
Liu Xiao Guang
Chairman

Hong Kong, 11 January 2011

As at the date of this announcement, the Board is comprised of Mr. Liu Xiao Guang, Mr. Lawrence H. Wood, Mr. Liu Xue Min, Mr. Pan Wentang and Mr. Ge Zemin as Executive Directors; and Mr. To Chun Kei, Dr. Kwong Chun Wai Michael and Mr. Fung Tze Wa as Independent Non-executive Directors.

** for identification only*