

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the content of this announcement.

China Development Bank International Investment Limited

國開國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

NET ASSET VALUE

As at 31 December 2012, the unaudited consolidated net asset value per share of the Company was approximately:

HK\$0.3570

Such net asset value per share is based on 2,902,215,360 shares of the Company in issue and in arriving at the consolidated net asset value, the Company's interest in associates is stated at cost less provision for permanent diminution in value where appropriate.

By Order of the Board

China Development Bank International Investment Limited

ZHANG Xuguang

Chairman

Hong Kong, 10 January 2013

As at the date of this announcement, the Board is comprised of Mr ZHANG Xuguang as Non-executive Director; Mr TENG Rongsong, Mr MAO Yong and Mr LIU Xiao Guang as Executive Directors; and Mr WANG Xiangfei, Mr LU Gong and Mr FAN Ren Da, Anthony as Independent Non-executive Directors.