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China Development Bank International Investment Limited

國開國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

NET ASSET VALUE

As at 31 October 2013, the unaudited consolidated net asset value per share of the Company was approximately:

HK\$0.3594

Such net asset value per share is based on 2,902,215,360 shares of the Company in issue and in arriving at the consolidated net asset value, the Company's interest in associates is stated at cost less provision for permanent diminution in value where appropriate.

By Order of the Board

China Development Bank International Investment Limited

ZHANG Xuguang

Chairman

Hong Kong, 12 November 2013

As at the date of this announcement, the Board is comprised of Mr ZHANG Xuguang as Non-executive Director; Mr TENG Rongsong, Mr MAO Yong and Mr LIU Xiao Guang as Executive Directors; and Mr WANG Xiangfei, Mr LU Gong and Mr FAN Ren Da, Anthony as Independent Non-executive Directors.