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China Treasures New Materials Group Ltd.
中寶新材集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2439)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of China Treasures New Materials Group Ltd. (the "**Company**") dated 1 April 2026 (the "**Announcement**") in relation to, among other things, the placing of new shares under the general mandate of the Company and the supplemental announcement of the Company dated 2 April 2026 (the "**Supplemental Announcement**"). Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Announcement and the Supplemental Announcement.

COMPLETION OF PLACING OF NEW SHARES

The Board is pleased to announce that all the conditions as set out in the Placing Agreement and the Supplemental Placing Agreement have been fulfilled and Completion took place on 22 April 2026. An aggregate of 200,000,000 Placing Shares represent (i) 20% of the existing issued share capital of the Company of 1,000,000,000 Shares as at the date of Placing Agreement; and (ii) approximately 16.67% of the issued share capital of the Company of 1,200,000,000 Shares as enlarged by the allotment and issue of the Placing Shares, have been successfully placed to not less than six Placees.

To the best of the Directors' knowledge, information and belief, after having made all reasonable enquiries, all of the Placees, being individual(s), corporation(s), institutional or other investors, and where appropriate, their respective ultimate beneficial owners are Independent Third Parties, and none of the Placees has become a substantial Shareholder upon the Completion.

The net proceeds from the Placing, after deducting of related costs and expenses to be borne by the Company, amounted to approximately HK$45.8 million, will be used for the purpose as set out in the Supplemental Announcement.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company (i) as at the date of the Announcement; (ii) immediately before Completion; and (iii) immediately upon Completion:

Shareholders	As at the date of the Announcement		Immediately before Completion		Immediately upon Completion	
	No. of Shares	*Approximate %*	*No. of Shares*	*Approximate %*	*No. of Shares*	*Approximate %*
Lvsetianye Technology[(1)(4)]	321,080,700	32.11%	321,080,700	32.11%	321,080,700	26.76%
Lvsesenlin Technology[(2)(4)]	91,022,880	9.10%	91,022,880	9.10%	91,022,880	7.59%
Daziran Technology[(2)(4)]	92,599,460	9.26%	92,599,460	9.26%	92,599,460	7.72%
CPEP Holdings[(2)(4)]	7,200,000	0.72%	7,200,000	0.72%	7,200,000	0.60%
The Placees	–	–	–	–	200,000,000	16.67%
Languang Technology[(3)]	11,250,090	1.13%	–	–	–	–
Other Public Shareholders	476,846,870	47.68%	488,096,960	48.81%	488,096,960	40.67%
Total	1,000,000,000	100.00%	1,000,000,000	100.00%	1,200,000,000	100.00%

Notes:

(1) Lvsetianye Technology Holdings Limited ("**Lvsetianye Technology**") held 321,080,700 Shares. Lvsetianye Technology is wholly owned by Ms. Zhang Yuqiu ("**Ms. Zhang**"). Ms. Zhang is therefore deemed to be interested in the Shares that Lvsetianye Technology is interested in.

(2) Lvsesenlin Technology Holdings Limited ("**Lvsesenlin Technology**"), Daziran Technology Invest Holdings Limited ("**Daziran Technology**") and China Plastic Environmental Protection Holdings Limited ("**CPEP Holdings**") held 91,022,880, 92,599,460 and 7,200,000 Shares, respectively. Each of Daziran Technology and CPEP Holdings is wholly owned by Lvsesenlin Technology, which is in turn wholly owned by Mr. Shan Yuzhu ("**Mr. Shan**"). Mr. Shan is therefore deemed to be interested in the Shares that each of Lvsesenlin Technology, Daziran Technology and CPEP Holdings is interested in.

(3) Mr. Li Xiquan beneficially owns the entire issued shares of Languang Technology Invest Holdings Limited ("**Languang Technology**"). Languang Technology is a company incorporated in the BVI which in turn held 11,250,090 Shares as at the date of the Announcement. Therefore, Mr. Li Xiquan was deemed, or taken to be, interested in all the Shares held by Languang Technology for the purpose of the SFO. Mr. Li Xiquan is an executive Director of the Company. As at the date of this announcement, Languang Technology held nil Shares.

(4) Ms. Zhang and Mr. Shan are wife and husband. They are therefore deemed to be interested in the Shares that the other is interested in under the SFO.

For and on behalf of the Board
China Treasures New Materials Group Ltd.
ZHANG Yuqiu
Chair and Executive Director

Changchun, Jilin, the PRC, 22 April 2026

As at the date of this announcement, the Board comprises Ms. Zhang Yuqiu, Mr. Shan Yuzhu, Mr. Li Xiquan and Mr. Li Peng as the executive Directors; and Dr. Lai King Yin, Dr. Song Xiaofeng and Mr. Leung Tsz Wing as the independent non-executive Directors.