



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/3/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Space Group Holdings Limited  
Date Submitted 3/4/2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                     |                                      |                  |                                 |
|-------------------------------------|--------------------------------------|------------------|---------------------------------|
| (1) Stock code : <u>02448</u>       | Description : <u>Ordinary Shares</u> |                  |                                 |
|                                     | No. of ordinary shares               | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | <u>2,000,000,000</u>                 | <u>0.01</u>      | <u>20,000,000</u>               |
| Increase/(decrease)                 | <u>N/A</u>                           |                  | <u>N/A</u>                      |
| Balance at close of the month       | <u>2,000,000,000</u>                 | <u>0.01</u>      | <u>20,000,000</u>               |

|                                     |                          |                            |                                           |
|-------------------------------------|--------------------------|----------------------------|-------------------------------------------|
| (2) Stock code : <u>N/A</u>         | Description : <u>N/A</u> |                            |                                           |
|                                     | No. of ordinary shares   | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u></u>                  | <u></u>                    | <u></u>                                   |
| Increase/(decrease)                 | <u></u>                  |                            | <u></u>                                   |
| Balance at close of the month       | <u></u>                  | <u></u>                    | <u></u>                                   |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | N/A                         | Description :                              | N/A                                                      |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |                             |                                            |                                                          |
| Increase/(decrease)                 |                             |                                            |                                                          |
| Balance at close of the month       |                             |                                            |                                                          |

### 3. Other Classes of Shares

| 7. Other Classes of Shares          |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u>N/A</u>                                               |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                             | _____                                      | _____                                                    |
| Balance at close of the month       | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (HK\$): 20,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares<br>(1) | (2) | No of preference shares | No. of other classes of shares |
|---------------------------------------|-------------------------------|-----|-------------------------|--------------------------------|
| Balance at close of preceding month   | 760,000,000                   | N/A | N/A                     | N/A                            |
| Increase/ (decrease)-during the month | Nil                           | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 760,000,000                   | N/A | N/A                     | N/A                            |

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. Share Option Scheme adopted on 20/12/2017                                                             |                           |           |           |        |                                                                      |                                                                                           |
| Ordinary shares (Note 1)                                                                                 | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | Nil                                                                                       |
| 2. (     /     )<br>/     )<br>Shares (Note 1)                                                           |                           |           |           |        |                                                                      |                                                                                           |
| 3. (     /     )<br>/     )<br>Shares (Note 1)                                                           |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |        | Nil                                                                  |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |        | N/A                                                                  |                                                                                           |
| (Other class)                                                                                            |                           |           |           |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           | Nil    |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                              | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Lapsed<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|-------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. <u>N/A</u>                                                                                                                                                                         |                                 |                                                 |                               |                                           |                                                                                        | N/A                                                                                                            |
| ( / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>AGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / )   |                                 |                                                 |                               |                                           |                                                                                        |                                                                                                                |
| 2. _____                                                                                                                                                                              |                                 |                                                 |                               |                                           |                                                                                        |                                                                                                                |
| ( / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                 |                               |                                           |                                                                                        |                                                                                                                |
| 3. _____                                                                                                                                                                              |                                 |                                                 |                               |                                           |                                                                                        |                                                                                                                |
| ( / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                 |                               |                                           |                                                                                        |                                                                                                                |
| 4. _____                                                                                                                                                                              |                                 |                                                 |                               |                                           |                                                                                        |                                                                                                                |
| ( / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                 |                               |                                           |                                                                                        |                                                                                                                |
| Total B.                                                                                                                                                                              |                                 |                                                 | (Ordinary shares)             | N/A                                       |                                                                                        |                                                                                                                |
|                                                                                                                                                                                       |                                 |                                                 | (Preference shares)           | N/A                                       |                                                                                        |                                                                                                                |
|                                                                                                                                                                                       |                                 |                                                 | (Other class)                 | N/A                                       |                                                                                        |                                                                                                                |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                                                                                         | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                                                                                        |                                |                                    |                            |                              |                                                                      | N/A                                                                                       |
| <div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy)</div> |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                                                                                                                                                        |                                |                                    |                            |                              |                                                                      | N/A                                                                                       |
| <div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy)</div> |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                                                                                                                                                        |                                |                                    |                            |                              |                                                                      | N/A                                                                                       |
| <div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy)</div> |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                                                                                                                                                        |                                |                                    |                            |                              |                                                                      | N/A                                                                                       |
| <div>Stock code (if listed)</div> <div>Class of shares issuable (<i>Note 1</i>)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy)</div> |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                                                                                                                               |                                |                                    |                            | Total C. (Ordinary shares)   | N/A                                                                  |                                                                                           |
|                                                                                                                                                                               |                                |                                    |                            | (Preference shares)          | N/A                                                                  |                                                                                           |
|                                                                                                                                                                               |                                |                                    |                            | (Other class)                | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br>(     /     /     )<br>shares ( <i>Note 1</i> )                                               |                                                                      | N/A                                                                                       |
| 2.<br>(     /     /     )<br>shares ( <i>Note 1</i> )                                                   |                                                                      | N/A                                                                                       |
| 3.<br>(     /     /     )<br>shares ( <i>Note 1</i> )                                                   |                                                                      | N/A                                                                                       |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue                                                                                                                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue    At price :    State currency _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : (    /    )<br>(dd/mm/yyyy)<br>EGM approval date: (    /    )<br>(dd/mm/yyyy) | N/A                                                                  | N/A                                                                                       |
| 2. Open offer    At price :    State currency _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : (    /    )<br>(dd/mm/yyyy)<br>EGM approval date: (    /    )<br>(dd/mm/yyyy)   | N/A                                                                  | N/A                                                                                       |
| 3. Placing    At price :    State currency _____<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : (    /    )<br>(dd/mm/yyyy)<br>EGM approval date: (    /    )<br>(dd/mm/yyyy)      | N/A                                                                  | N/A                                                                                       |
| 4. Bonus Issue<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : (    /    )<br>(dd/mm/yyyy)<br>EGM approval date: (    /    )<br>(dd/mm/yyyy)                                        | N/A                                                                  | N/A                                                                                       |

| Type of Issue |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto                                                                                        | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|------------|----------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br><br>Issue and allotment date : (    /    )<br>(dd/mm/yyyy)<br><br>EGM approval date: (    /    )<br>(dd/mm/yyyy) | _____<br><br>N/A                                                                          |
| 6.            | Repurchase of shares |            |                      | Class of shares issuable (Note 1) _____<br><br>Issue and allotment date : (    /    )<br>(dd/mm/yyyy)<br><br>EGM approval date: (    /    )<br>(dd/mm/yyyy) | _____<br><br>N/A                                                                          |
| 7.            | Redemption of shares |            |                      | Class of shares issuable (Note 1) _____<br><br>Issue and allotment date : (    /    )<br>(dd/mm/yyyy)<br><br>EGM approval date: (    /    )<br>(dd/mm/yyyy) | _____<br><br>N/A                                                                          |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br><br>Issue and allotment date : (    /    )<br>(dd/mm/yyyy)<br><br>EGM approval date: (    /    )<br>(dd/mm/yyyy) | _____<br><br>N/A                                                                          |

| Type of Issue                                          |                                                                |                |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------|----------------------------------------------------------------|----------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation                              | Class of shares issuable (Note 1) _____                        |                |            |                                                                      |                                                                                           |
|                                                        | Issue and allotment date : (     /     /     )<br>(dd/mm/yyyy) |                |            |                                                                      |                                                                                           |
|                                                        | EGM approval date: (     /     /     )<br>(dd/mm/yyyy)         |                |            | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 10. Other (Please specify)                             | At price :                                                     | State currency | _____      |                                                                      |                                                                                           |
|                                                        | Class of shares issuable (Note 1) _____                        |                |            |                                                                      |                                                                                           |
|                                                        | Issue and allotment date : (     /     /     )<br>(dd/mm/yyyy) |                |            |                                                                      |                                                                                           |
| EGM approval date: (     /     /     )<br>(dd/mm/yyyy) |                                                                |                | <u>N/A</u> | <u>N/A</u>                                                           |                                                                                           |
| Total E.                                               |                                                                |                |            |                                                                      |                                                                                           |
| (Ordinary shares)                                      |                                                                |                |            | <u>N/A</u>                                                           |                                                                                           |
| (Preference shares)                                    |                                                                |                |            | <u>N/A</u>                                                           |                                                                                           |
| (Other class)                                          |                                                                |                |            | <u>N/A</u>                                                           |                                                                                           |

|                                                                                                                         |     |            |
|-------------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>Nil</u> |
|                                                                                                                         | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

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Submitted by: Ho Kwong Yu

Title: Secretary

(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*