APAC RESOURCES

APAC RESOURCES LIMITED

亞 太 資 源 有 限 公 司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1104)

VOTING RESULTS AT THE SPECIAL GENERAL MEETING

At the SGM held on 4 April 2007, the proposed ordinary resolution in relation to ratifying the Acquisition was passed by the Shareholders and the proposed ordinary resolution in relation to approving the terms of the Conditional Acquisition Agreement was passed by the Independent Shareholders, both by way of poll.

Reference is made to the announcement of the Company dated 16 February 2007 and the circular of the Company dated 19 March 2007 (the "Circular") regarding the Acquisition and the Conditional Acquisition of MG Shares in Mount Gibson. Terms used in the Circular have the same meanings when used in this announcement.

The Board is pleased to announce that at the special general meeting of the Company (the "SGM") held on 4 April 2007, the proposed ordinary resolution in relation to ratifying the Acquisition was passed by the Shareholders and the proposed ordinary resolution in relation to approving the terms of the Conditional Acquisition Agreement was passed by the Independent Shareholders, both by way of poll.

The results of the voting taken by way of poll at the SGM are as follows:

Resolution Number	ORDINARY RESOLUTIONS	Number of Shares voted and percentage		
		For	Against	Total
1.	To ratify the Acquisition and the transactions contemplated therein as set out in the ordinary resolution numbered 1 of the Notice.	2,351,839,602 (100%)	0 (0%)	2,351,839,602 (100%)
2.	To approve the Conditional Acquisition Agreement and the transactions contemplated thereunder as set out in the ordinary resolution numbered 2 of the Notice.	1,751,839,602 (100%)	0 (0%)	1,751,839,602 (100%)

The Company's branch share registrar in Hong Kong, Secretaries Limited of 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, was appointed as the scrutineer at the SGM for the purpose of vote taking.

By Order of the Board
APAC RESOURCES LIMITED
Yue Jialin
Chairman

Hong Kong, 4 April 2007

As at the date of this announcement, the board of Directors comprises Mr. Yue Jialin (Chairman), Mr. Lau Yau Cheung (Chief Executive Officer), Mr. Michael Joseph Bogue being the executive Directors and Mr. Wong Wing Kuen, Albert, Mr. Tsui Robert Che Kwong and Mr. Yang Weiming being the independent non-executive Directors.

* *For identification purpose only*

Please also refer to the published version of this announcement in The Standard.