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APAC RESOURCES LIMITED
亞太資源有限公司*

(Incorporated in Bermuda with limited liability)
(Stock code: 1104)

ASSET VALUE

As at 30 August 2010 the unaudited asset value of the Company per share based upon the market value of its listed investments (including its investments in listed associates) and its cash and cash equivalents on hand is approximately

HK\$0.745

The calculation of unaudited asset value of the Company per share is based on 6,922,127,990 shares in issue as at 30 August 2010.

By Order of the Board
APAC Resources Limited
Chong Sok Un
Chairman

Hong Kong, 1 September 2010

As at the date of this announcement, the directors of the Company are:

Executive Directors: Ms. Chong Sok Un (*Chairman*), Mr. Andrew Charles Ferguson (*Chief Executive Officer*), Mr. Peter Anthony Curry (*Chief Financial Officer*), Mr. Yue Jialin and Mr. Kong Muk Yin

Non-executive Directors: Mr. Lee Seng Hui, Mr. So Kwok Hoo and Mr. Liu Yongshun

Independent Non-Executive Directors: Mr. Wong Wing Kuen, Albert, Mr. Chang Chu Fai, Johnson Francis and Mr. Robert Moyse Willcocks

* *For identification purpose only*