Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

APAC RESOURCES

APAC RESOURCES LIMITED

亞太資源有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1104)

NOTIFICATION OF BOARD MEETING

The board of directors (the "**Board**") of APAC Resources Limited (the "**Company**") announces that a meeting of the Board will be held on Monday, 27 February 2012 at which the Board will, inter alia, approve the unaudited consolidated interim results of the Company and its subsidiaries for the six months ended 31 December 2011 and consider the declaration of an interim dividend, if any.

By Order of the Board
APAC Resources Limited
Chan Suk Mei
Company Secretary

Hong Kong, 13 February 2012

As at the date of this announcement, the directors of the Company are:

Executive Directors
Ms. Chong Sok Un *(Chairman)*, Mr. Andrew Ferguson *(Chief Executive Officer)*, Mr. Yue Jialin and Mr. Kong Muk Yin

Non-Executive Directors
Mr. Lee Seng Hui, Mr. So Kwok Hoo, Mr. Liu Yongshun and Mr. Peter Anthony Curry

Independent Non-Executive Directors
Dr. Wong Wing Kuen, Albert, Mr. Chang Chu Fai, Johnson Francis and Mr. Robert Moyse Willcocks

* *For identification purpose only*