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**APAC RESOURCES LIMITED**  
**亞太資源有限公司\***

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 1104)**

**NET ASSET VALUE**

As at 31 March 2012 the unaudited net asset value of the Company per share based upon the market value of its listed investments, including its investments in listed associates, is approximately

**HK\$0.70**

The calculation of the unaudited net asset value of the Company per share is based on 6,849,047,990 shares in issue as at 31 March 2012.

By Order of the Board  
**APAC Resources Limited**  
**Chong Sok Un**  
*Chairman*

Hong Kong, 17 April 2012

As at the date of this announcement, the directors of the Company are:

*Executive Directors*

Ms. Chong Sok Un (*Chairman*), Mr. Andrew Ferguson (*Chief Executive Officer*), Mr. Yue Jialin and Mr. Kong Muk Yin

*Non-Executive Directors*

Mr. Lee Seng Hui, Mr. So Kwok Hoo and Mr. Peter Anthony Curry

*Independent Non-Executive Directors*

Dr. Wong Wing Kuen, Albert, Mr. Chang Chu Fai, Johnson Francis and Mr. Robert Moyse Willcocks

\* *For identification purpose only*